



**The General Manager**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

April 29, 2024

Dear Sir,

**Subject: Material Information**

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange ("PSX"), we hereby convey that the Board of Directors of Habib Bank Limited has approved an Equity Investment of up to Rs 6 Billion in its subsidiary namely HBL Microfinance Bank Limited ("HBL MfB"), in compliance with all regulatory requirements and the approval of the Shareholders of the Bank.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

**For and on behalf of Habib Bank Limited**

**Uzman Naveed Chaudhary**  
Company Secretary

Copy to:

1. Executive Director/HOD, Offsite-II, Supervision Division, Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Islamabad