



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMAD ROAD, KARACHI – 75530 (PAKISTAN)

The Director

Securities & Exchange Commission of Pakistan
Securities Market Division
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad

May 8, 2024

Ref: 23/24/289/C

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

Final Report on the Purchase/Buy Back of Shares by Habib Sugar Mills Limited

As required under Regulation 4(5) and Schedule IV of the Listed Companies (Buy-Back of Shares) Regulations, 2019, information on the purchase by Habib Sugar Mills Limited, (the "Company") of its own shares, is as under:

(i)	Date of the Board of directors' meeting in which the Purchase was decided	December 23, 2023
(ii)	Date of the Annual General Meeting of the members of the Company in which Special resolution regarding the purchase was passed	January 24, 2024
(iii)	Date of publication of the Public Announcement	January 26, 2024
(iv)	Purchase Period	Friday, February 2, 2024 to Thursday, April 25, 2024 (both days inclusive) on completion of purchase of shares.
(v)	Purchase Price	At the spot/current price per share (acceptable to the Company) prevailing during the purchase period.

PHONE: (021) 5680036 (8 LINES); – FAX: (021) 5684086; E-mail: sugar@habib.com
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(vi)	Date-wise-and price-wise breakup of the Purchase	As per attached Shedule I
(vii)	Date of publication of the Public Announcement	Saturday, April 27, 2024
(viii)	Total numbers of shares tendered for sale	Not applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited
(ix)	Total numbers of shares accepted	15,000,000
(x)	Criteria/procedure adopted for acceptance of shares	Through the automated trading system of the Pakistan Stock Exchange Limited
(xi)	Amount, date and mode of payment against the shares accepted	PKR 1,122,454,557 (One billion one hundred and twenty-two million four hundred fifty four thousand five hundred and fifty seven only).
(xii)	Number of treasury shares	NIL
(xiii)	Number of purchased shares cancelled, if any	15,000,000 (Fifteen million)

Yours truly

Date: May 8, 2024
Karachi, Pakistan

For and on behalf of Habib Sugar Mills Limited

Imran Amin Virani
Company Secretary
3rd Floor, Imperial Court, Dr. Ziauddin
Ahmed Road
Karachi – Pakistan
+9221 35680036
Imran.amin@habibsugar.com

Authorized Officer

Amir Bashir Ahmed
Chief Financial Officer
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Schedule 1

Date-wise and average price-wise details of Purchase of Shares by Habib Sugar Mills Limited through the Pakistan Stock Exchange Limited under the Buy-Back Scheme:

S. No	Date of Purchase	Number of Shares Purchased	Average Price per Share (PKR)
1	Tuesday, March 12, 2024	130,500	70.10
2	Wednesday, March 13, 2024	147,500	69.91
3	Thursday, March 14, 2024	334,500	71.86
4	Monday, March 18, 2024	161,500	73.18
5	Tuesday, March 19, 2024	117,000	73.34
6	Wednesday, March 20, 2024	538,000	73.63
7	Thursday, March 21, 2024	217,000	73.66
8	Friday, March 22, 2024	420,000	73.62
9	Monday, March 25, 2024	500	73.57
10	Tuesday, March 26, 2024	24,500	73.61
11	Wednesday, March 27, 2024	245,000	74.12
12	Thursday, March 28, 2024	128,500	74.49
13	Friday, March 29, 2024	128,000	74.87
14	Monday, April 1, 2024	165,500	75.12
15	Tuesday, April 2, 2024	222,000	75.13
16	Wednesday, April 3, 2024	153,000	75.11
17	Thursday, April 4, 2024	186,500	75.17
18	Monday, April 8, 2024	436,000	75.13
19	Tuesday, April 9, 2024	328,000	75.13
20	Monday, April 15, 2024	498,000	75.09
21	Tuesday, April 16, 2024	422,500	75.12
22	Wednesday, April 17, 2024	1,778,000	75.12
23	Thursday, April 18, 2024	377,000	75.13
24	Friday, April 19, 2024	478,500	74.82
25	Monday, April 22, 2024	255,500	75.13
26	Tuesday, April 23, 2024	338,500	75.17
27	Wednesday, April 24, 2024	4,555,000	75.13
28	Thursday, April 25, 2024	2,213,500	75.53

15,000,000



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