

## **PUBLIC NOTICE**

SCHEME OF COMPROMISES, ARRANGEMENT AND RECONSTRUCTION ('the Scheme')
(UNDER SECTION 279 TO 283 AND 285 OF THE COMPANIES ACT, 2017)

It is hereby informed that the shares of LSE Capital Limited (LSECAP) and Shares of LSE Financial Services Limited (LSEFSL) have been credited to the respective CDS accounts of the shareholders/certificate-holders, being maintained with the Central Depository Company Limited (CDC), as per the following SWAP/ Distribution ratio having been sanctioned by the honorable Lahore High Court:

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passing the services	Shares of LSECAP	Shares of LSEFSL
To LSE Financial Services Limited (LSEFSL)	10,000,000	Not Applicable
To the Certificate-holders of Modaraba Al-Mali (MODAM)	830 shares of LSECAP against 1,000 Modaraba Certificate (excluding LSECAP)	65.03 shares of LSEFSL gainst 1,000 Modaraba Certificate (excluding LSECAP)
To the Shareholders of LSE Proptech Limited (LSEPL)	830 shares of LSECAP against 1,000 Shares (excluding LSECAP)	Not Applicable
To the Shareholders of LSE Capital Limited (LSECAP)	723.13 shares of LSECAP against 1,000 shares of LSECAP under Distribution Ratio	989.47 shares of LSEFSL against 1,000 shares of LSECAP
Sanction Date by the honorable Lahore High Court		April 03, 2024
No. of Shares of LSEPL that are cand		90,090,731
No. of Certificates of MODAM that are cancelled		90,816,915

Upon the completion of merger / amalgamation through the approved Scheme and after issuance of shares of LSECAP to the registered members of MODAM and LSEPL, the Company (LSEPL) and Modaraba (MODAM) will be dissolved on listing date of LSECAP (whichever is later) under the Order of the Honorable Lahore High Court, Lahore without winding up.

Issued under the authority of the Scheme having been approved by the honorable Lahore High Court

Company Secretary
LSE Capital Limited

Company Secretary

LSE Financial Services Limited

## DAWN LAHORE, THURSDAY MAY 9, 2024

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	o management and advisor in the court.	
	Shares of LSECAP	Shares of LSEFSL
To LSE Financial Services Limited (LSEFSL)	10,000,000	Not Applicable
To the Certificate-holders of Modaraba Al-Maii (MODAM)	830 shares of LSECAP against 1,000 Modaraba Certificate (excluding LSECAP)	
To the Shareholders of LSE Proptech Limited (LSEPL)	830 shares of LSECAP against 1,000 Shares (excluding LSECAP)	
To the Shareholders of LSE Capital Limited (LSECAP)	723.13 shares of LSECAP against 1,000 shares of LSECAP under Distribution Ratio	989.47 shares of LSEFSL against 1,000 shares of LSECAP
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