



## VENTURES

May 10, 2024

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.


**Subject: Material Information**


Dear Sir,

Please be informed that LSE Ventures Limited (the "Company") has solicited the expression of interest (EOI) from the big four auditing firms for the fresh determination of the swap ratio in the matter of the merger of the Company with/into Digital Custodian Company Limited. An advertisement published to this effect is enclosed herewith.

Please inform the TREC Holders, accordingly.

For and on behalf of LSE Ventures Limited.,

  
Company Secretary



Encl.: Newspaper advertisement

Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

**LSE Ventures Limited**

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Tel: +92 42 36368000-4 | Email: info@lse.com.pk | website: www.lse.com.pk



Business Recorder, Lahore  
Friday, May 10, 2024

## Expression of Interest

### Assignment for the Determination of Swap Ratio:

A sealed expression of interest is hereby solicited from the big four auditing firms of the country for the assignment of the determination of the swap ratio for the merger of LSE Ventures Limited with and into Digital Custodian Company Limited.

The EOI must contain the timeline for the completion of the assignment and the financial charges for the conduct of the assignment (on a lumpsum basis).

The assignment report shall have to conform to the SECP's guidelines for mergers & amalgamations given at:

<https://www.secp.gov.pk/document/guidelines-for-mergers-and-amalgamations-2/>.

The sealed EOI must be submitted to reach the undersigned by the close of business on Friday, May 24th, 2024. The EOIs shall be opened at 05:00 p.m. at the Board room of LSE Ventures Limited, which will be open to participation by the representatives of the bidding parties.

The Company Secretary

**LSE Ventures Limited**

The Market Hub, Exchange Plaza,  
19-Kashmir Egerton Road, Lahore

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