

# DEWAN SUGAR MILLS LIMITED

**FORM - 25**

**"UNDER SEALED COVER"**

January 4, 2018

**The General Manager  
Pakistan Stock Exchange Limited**  
Stock Exchange Building, Stock Exchange Road  
Karachi, Pakistan

**Re: Material Information**

Dear Sirs,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

The Board of Directors of Dewan Sugar Mills Limited ("DSML or the Company") in its meeting held on January 3, 2018 at 04:00 p.m., at 7<sup>th</sup> Floor, Block 'A', Finance and Trade Centre, Shahrah-e-Faisal, Karachi, has approved the raising of further capital without any offer and issue of right shares. The outstanding loan from Dewan Muhammad Yousuf Farooqi, the Sponsor of the Company ("Sponsor"), amounting to Rs. 250,000,000/- (Rupees Two Hundred Fifty Million Only), shall be converted into ordinary shares of the Company at par value of Rs. 10/- per share, without any offer and/or rights issue. Thus, the number of shares proposed to be issued is 25,000,000, and the same shall rank *pari passu* to the existing shares of the company in all respects. This issue of shares otherwise than rights, following approval from the Shareholders, is subject to the approval of the Securities and Exchange Commission of Pakistan.

Yours truly,

  
**Muhammad Hanif German**  
Company Secretary

  
**Haroon Iqbal**  
Director

CC: **The Commissioner, SMD,  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue,  
Islamabad.**

# DEWAN SUGAR MILLS LIMITED

## DISCLOSURE FORM

### IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

**Name of Company** : Dewan Sugar Mills Limited  
**Date of Report** : January 4, 2018  
**Contact Information** : Mr. Muhammad Hanif German  
Company Secretary

**Registered Address** : 7<sup>th</sup> Floor, Block-A, Finance & Trade  
Centre, Shahrah-e-Faisal, Karachi.  
Tel No. (+92-21) 35204552  
Fax No. (+92-21) 35630860

#### **Disclosure of inside information by listed Company in terms of Section 96.**

The Board of Directors of Dewan Sugar Mills Limited ("DSML or the Company") in its meeting held on January 3, 2018 at 04:00 p.m., at 7<sup>th</sup> Floor, Block 'A', Finance and Trade Centre, Shahrah-e-Faisal, Karachi, has approved the raising of further capital without any offer and issue of right shares. The outstanding loan from Dewan Muhammad Yousuf Farooqui, the Sponsor of the Company ("Sponsor"), amounting to Rs. 250,000,000/- (Rupees Two Hundred Fifty Million Only), shall be converted into ordinary shares of the Company at par value of Rs. 10/- per share, without any offer and/or rights issue. Thus, the number of shares proposed to be issued is 25,000,000, and the same shall rank *pari passu* to the existing shares of the company in all respects. This issue of shares otherwise than rights, following approval from the Shareholders, is subject to the approval of the Securities and Exchange Commission of Pakistan.



**YD** | A YOUSUF DEWAN COMPANY

**DEWAN SUGAR MILLS LIMITED**

Registered Office: 7th Floor, Block 'A', Finance & Trade Centre  
Shahrah-e-Faisal, Karachi-75350 Pakistan

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre  
Shahrah-e-Faisal, Karachi-75350 Pakistan