



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N--6378

NOTICE

November 08, 2018

Reproduced hereunder Notice Published in "Business Recorder" dated November 08, 2018 by **THE CLIMAX ENGINEERING COMPANY LIMITED**, regarding **Terms, Conditions and Procedure for Purchase of Shares of The Climax Engineering Company Limited**, for information of all concerned.

THE CLIMAX ENGINEERING COMPANY LIMITED
Terms, Conditions & procedure for purchase of 407,760 Share of
THE CLIMAX ENGINEERING COMPANY LIMITED
by Mr. Muhammad Abdul Qayyum, Mr. Imtiaz Hameed
Mr. Usman Ghani Faizi

This is to inform to all the shareholders that Mr. Muhammad Abdul Qayyum, Mr. Imtiaz Hameed & Mr. Usman Ghani Faizi, the majority shareholder(S) of THE CLIMAX ENGINEERING COMPANY LIMITED have decided to purchase all the shares of the company held by others. The shareholders of the company passed a special resolution for de-listing of the company from the Pakistan Stock Exchange at the Annual General Meeting held on 27-10-2018 copy of special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the company by Directors Mr. Muhammad Abdul Qayyum, Mr. Imtiaz Hameed & Mr. Usman Ghani Faizi.

1. The above mentioned Main Sponsors are offering to buy the shares of the company at a price of Rs.100/ per share. This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with its Regulations.
2. The share purchase offer will be valid from 09-11-2018 to 08-01-2019 both days inclusive. After this period, it is intended that Company will be de-listed from the Pakistan Stock Exchange Limited.

3. In order to avail the offer, Shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorized Purchase Agent.

ARIF LATIF SECURITIES.
Room No.414,415, Lahore Stock Exchange Building,
Khayaban-e-Aiwan-e-Iqbal, Lahore Tel: 36311611-13
0300-4768195,0321-4999515 (Rana M. Hammad)
Fax: 36360613, Email:ariflatifmlse@hotmail.com

A. Physical Shares

1. For registered Shareholders:
 - Shares certificates with verified transfer deeds.
2. For Shareholders with open transfer deeds:
 - Share certificates with verified transfer deeds.
 - Copy of National Identity Card of the person who owns the shares.
 - Copy of purchase bill of the member of the stock exchange duly attested by the official of the stock exchange.

3. Arif Latif Securities will issue a receipt in exchange for the above documents. Once the share certificates, transfer deed and other documents have been verified by the Company's Share Registrar, CORPLINK (PVT) LIMITED shareholders will be requested to collect payment for their shares at the rate of Rs.100/- per share less the TREC Holder's commission from Arif Latif Securities. Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

Name of Share Registrar: M/s. Corplink (Pvt) Ltd
Address: Wings Arcade, 1-K Commercial, Model Town, Lahore
Tel:35916714,35839182,35916719
Fax:92-42-35869037 Email:corplink786@gmail.com,
shares@corplink.com.pk, www.corplink.com.pk.

B. Shares through the CDC

The purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).

Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange.

Sh. Muhammad Aslam
Company Secretary

Date November 08, 2018