

Soneri Bank

December 24, 2018

Ms. Asmaa Saleem Malik, CFA

Deputy General Manager – Listing Department

Pakistan Stock Exchange Limited

Listing Department, 2nd Floor, Administration Block

Stock Exchange Building, Stock Exchange Road, Karachi

Sub: Confirmation regarding Payment of Interim Profit to Pre-IPO Investors

Dear Madam,

This is with reference to your letter no. PSX/GEN-5504 dated December 6, 2018 regarding listing of Rated, Listed, Perpetual, Unsecured, Subordinated, Non-Cumulative and Contingent Convertible Term Finance Certificates of Soneri Bank Limited.

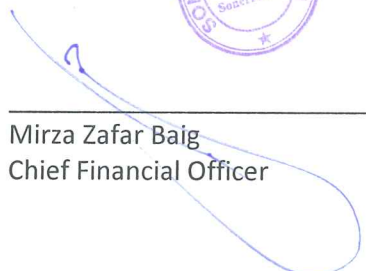
We, the undersigned, on behalf of Soneri Bank Limited hereby confirm that payments of interim profit to all the Pre-IPO investors for the period starting from their respective dates of investment until one day prior to the Issue Date (i.e. till December 5, 2018) have been made as of December 19, 2018.

In this regard, an advertisement has also been published in Business Recorder and Nae Bat on December 21, 2018; copies of the newspapers are attached for your reference.

Should you require further details on the matter, please contact the undersigned.


Regards,





Mirza Zafar Baig
Chief Financial Officer





Shahid Abdullah
Head Treasury, CM, FI & PRI