Adam Securities Ltd.

TREC Holder
Pakistan Stock Exchange Limited
Corporate Member of
Pakistan Mercantile Exchange Limited

Adam Securities Limited

(Formerly Adam Securities (Pvt) Ltd.)

TREC Holder Pakistan Stock Exchange Limited — TREC Registration Number BRK-91
Corporate Member of Pakistan Mercantile Exchange Limited — PMEX Registration Number BRC-017
Registered as Consultant to the issue — Registration Number CTI/02/2020
Registered as an underwriter by SECP — Registration Number UR/52/2020

10 June, 2021

The General Manager
Listing Department
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi

Executive Director
Public Offering and regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad, Pakistan

Chief Executive Officer
Saudi Pak Leasing Company Limited
6th Floor Lakson Square, Building # 1
Sarwar Shaheed Road, Saddar, Karachi.

Subject: Publication in newspapers - Public Announcement of Intention to acquire major shares of Saudi Pak Leasing Company (SPLC) 35.06% (15,835,403) of Ordinary Voting/Shares & 63.08% (33,320,850) Preference Non-Voting/Shares owned by Saudi Pak Industrial & Agriculture Investment Company under Securities Act, 2015 (Act) and listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations")

Dear Sir,

With reference to our letter dated June 9, 2021 wherein we, **Adam Securities Limited** as **Manager to the Offer** submitted the public announcement of intention to acquire major shares of **Saudi Pak Leasing Company (SPLC)** 35.06% (15,835,403) of Ordinary Voting/Shares & 63.08% (33,320,850) Preference Non-Voting/Shares owned by Saudi Pak Industrial & Agriculture Investment Company by **Ansari Brothers Private Limited ("Acquirers")**.

As per the clause 6(5) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the public announcement of intention has been published in 2 daily national newspapers; Pakistan Observer and Nawaiwaqth on June 10, 2021.

Copies are attached for your record
For and on behalf of
Adam Securities Limited

Noman

Noman Abdul Majeed Adam
Director
Adam Securities Limited

PAKISTAN STOCK EXCHANGE LIMITED
RECEIVED
10 JUN 2021
KARACHI

'Words are easy, like the wind, Faithful friends are hard to find

- Shakespeare

www.pakobserver.net | pakobserver | pakobserver | Pakistan observer | pakobserver

measures needed to tackle devastating ... of corona on environment: **Masood**

- Page 02

Pakistan OBSERVER

Eyes & Ears of Pakistan

Widely read and trusted Daily

Founded by: ZAHID MALIK *(Sitara-i-Imtiaz)*

Dua Lipa's 'levitating' breaks another record

- Page 12

Karachi

...ltaneously published from

...abad | Lahore | Peshawar

Vol. XVI, Issue 69 Regd. No. 111

Price **Rs. 22:00**

THURSDAY

Shawwal 29,1442 | June 10, 2021

...test News

... chief for ...ted fight ...inst ...mophobia

...SERVER REPORT

...NITED NATIONS

...cretary-General An... Guterres expressed ...trage over the tar... ...illing of a Pakistani... Muslim family in ...da, and called for ... standing against ...phobia.

... am appalled by the ...d and heinous attack ... Muslim family in ...o, Canada," the UN ...wrote on Twitter.

Vaccin... for all empl...

STAFF REPORTER

ISLAMABAD

The National Command and Operations Centre decided on Wednesday to slightly relax restrictions, put in place to curb the spread of Covid-19 during the third wave of the virus in the country, from June 15 onwards.

The decision was taken during a special session...

نیلام عا...

2021-22 ...

نمبر شمار	
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نمبر شمار	
1	ایڈ
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5	بچانک

بحکم ایڈمنسٹریٹر

one Window operation facility in the aforesaid Model Farm Services Centres whereas Farmer Tele Facilitation Centre (call centre) has been setup under Tele-farming and e-Agriculture system. Mechanism, preparations were under process for launching Kisan Card adding that under KP Irrigated agriculture project, in the first phase 150 moisture meters would be installed.

SC rejects NHA report on condition of RCD Highway

ISLAMABAD

A Supreme Court bench while rejecting a report of the NHA on the condition of the N-25 Highway (RCD Highway) on Wednesday summoned report about repair of the highways. The N-25 National Highway or the RCD Highway connects Balochistan with other provinces and cities in Pakistan. A three-member bench of the apex court headed by Chief Justice Gulzar Ahmed also summoned report from the National Highway Authority (NHA) about road accidents across the country.

Chief Justice of Pakistan expressed his disappointment over the performance of the NHA and questioned spending of funds by the highways authority. "The authority has failed with standard work on roads amid corrupt practices," the chief justice remarked. "The roads fail to sustain the impact of the rainwater, the people are dying on roads owing to the negligence of the NHA," Justice Gulzar Ahmed said. "The hands of NHA are dirty with blood of the victims of traffic accidents," the chief justice said.

"Petrol pumps, hotels and shops have mushroomed over the leased lands of highways, the NHA has become a corrupt institution," the top judge blasted the highways authority. Member Admin of the NHA assured the court that the condition of roads will improve by the end of this year. "The highways even not have trees planted on sides, contractors are minting money in the NHA," the chief justice said.—INP

NAEAC awareness seminar held at Gomal University

STAFF REPORTER

DI KHAN

National Agriculture Education Accreditation Council (NAEAC) arranged an awareness seminar in Gomal University to educate the staff and students regarding the accreditation process of the council. Two members team of NAEAC including the Chairperson Dr. Ishtiaq Ahmad Rajwana and Secretary Dr. Abdul Ghaffar reached the university where they spoke to the audience on the responsibilities and objectives of the council.

Speaking on the occasion, Chairperson of NAEAC said that Gomal University has always produced quality graduates and NAEAC is there to ensure this continues in future too. Vice Chancellor Prof. Dr. Masroor Elahi Babar said that Graduates from Gomal are bringing good name to the country by serving on national and international platforms. Coordinator faculty of Veterinary and Animal Sciences, Dr. Shakeeb Ullah briefed the guests on the progress and history of the faculty. Dr. Shoaib was the stage secretary of the program while Registrar, Coordinator City Campus, all the Deans, Directors and HoDs were present at the occasion. Vice Chancellor presented the shields to the guests at the end of the program.

temperature's recorded in(°C): Nokkundi, Dalbandin, Peshawar 48, Attock, Bannu, Noorpur Thal, Jacobabad and Dadu 47.—APP

...tion centers, four major vaccinations centers equipped with modern facilities were setup in Peshawar where people been launched to facili... people aged above ... years besides started r... istration of over 18 y... old youth.

PUBLIC ANNOUNCEMENT

Public Announcement of Intention to acquire 15,835,403 ordinary shares representing 35.06% of the total ordinary shares & 33,320... unencumbered & fully paid-up preference shares representing 63.08% of the total non-voting, non-cumulative, convertible, unli... redeemable preference shares & control of SAUDI PAK LEASING COMPANY LIMITED BY ANSARI BROTHERS (PVT) LTD. Under Secu... Act, 2015.

Admonishment: *'Please note that the public announcement of intention to acquire voting shares/control of the "SAUDI PAK LEASING COMP... LIMITED" is subject to obtaining the requisite regulatory approvals including clearance of fit and proper criteria from the "SECURITIES & EXCHA... COMMISSION OF PAKISTAN". The public announcement of intention may be withdrawn, if the requisite approvals are not granted by the conce... regulatory authority(ies).'*

Part A. **Brief description of the Intended acquisition –**

Intended acquisition agreement	Number of shares	Percentage
Ordinary shares	15,835,403	35.06%
Preference shares	33,320,850	63.08%

PART-B: **1. Information about the acquirer, a) Name(s) & address(s) of acquirer along with persons acting in concert, if any:** AN... BROTHERS (PVT) LTD, Having Office at 24 Sumbal Road, F-10/2 Islamabad, SAQIB AHMED ANSARI, R/O 497-F, Satellite Town, Rawal... (Person acting in concert) **b)Name(s) of the ultimate acquirer or the ultimate controlling shareholder.** ANSARI BROTHERS PVT. LTD, S... AHMED ANSARI, AQIB AHMED ANSARI, TARIQ MASOOD ANSARI **c) Name(s) & address(s) of the manager to the offer o... acquirer:** ADAM SECURITIES LIMITED, 806, 8th Floor, Main Stock Exchange Building, Stock Exchange Road, Karachi, 74000, Pakista... **Principal areas of business of the acquirer and relevant experience: Ansari Brothers (Pvt.) Limited:** A private limited company, incorporat... Pakistan, involved in the business of providing turn key solutions for the construction and infrastructure industry. Some of the key solutions o... include construction, infrastructure development, architectural solutions, civil engineering services and general consultation. **Saqib Ahmed Ans...** local businessman involved in the business of modern architectural construction and development. He is the director and part owner of Ansari Bro... (Pvt.) Limited and has experience in construction of multi-rise buildings, high rise plazas, town planning and development. He is also associated... AKS Foundation and INSPAD in Belgium. **e) In case the acquirer is fund / company**

Names of chief executive and directors of the Ansari Brothers (Pvt.) Limited: AQIB AHMED ANSARI, SAQIB AHMED ANSARI, TARIQ MASOOD ANSARI **Names of substantial shareholders of the company:** SAQIB AHMED ANSARI, AQIB AHMED ANSARI **Date of Incorporation:** 04.01.2018. **Jurisdiction of Incorporation:** ISLAMABAD. **Authorized and paid up capital:** Rs.50,000,000 & Rs.100,000. **f)** **Detail of companies, where the intended acquirer(s) hold more than thirty percent voting shares:**

Name of Company	Registration No.	Nature (listed/ unlisted/ Private)	Nature of Business	Jurisdiction of Incorporation	Description held control /more tha... thirty % shares or b...
RABIA RAMZAN ANSARI PVT. LTD	0085392	Private	FMCG Travel & Tour	Islamabad	100%
ANSARI BROTHERS PVT. LTD	0114787	Private	Real Estate Development	Islamabad	100%
ACREZ MARK PVT. LTD	0117191	Private	IT & Software	Islamabad	100%
AR BUILDERS PVT. LTD	0114083	Private	Construction	Islamabad	50%

a) Information about ultimate beneficial owner of the intended acquirer(s): - Name: SAQIB AHMED ANSARI, CNIC: 37405-6847766-9 Nationality: Pakistani, **Address:** R/o 497-F, Satellite Town, Rawalpindi. **Name:** AQIB AHMED ANSARI, **CNIC:** 37405-9098268-7, **Nationality:** Pakistani, Address: R/o 497-F, Satellite Town, Rawalpindi. **Name:** TARIQ MASOOD ANSARI, **CNIC:** 61101-9074477-7, **Nationality:** Pakista... Address: R/o 468, Street 16, Sec I-10/2, Islamabad. **b) Details of any existing holding of voting rights in the target company** i) Which the acquirer owns or over which it has control or direction; **None** ii) Which is owned or controlled or directed by any person acting in concert with ... of acquirer; **None** iii) In respect of which the acquirer or any person acting in concert with him has received an irrevocable commitment to acc... the takeover offer; and in respect of which the acquirer or any person acting in concert with him holds an option to purchase or warrants or ot... convertible securities. **None c) All conditions (Including normal conditions relating to acceptance, listing and increase of capital) to which the public offer or the posting of it is subject. None**

Part-C: **1. Information about the Target Company a) Name of the Target ompany, its directors and major shareholders along with number of shares and percentage paid up capital, Name of the Target Company:** Saudi Pak Leasing Company Limited. **Directors of the Target Company:** The following are the directors of the Target Company as per annual reports 2020: NIAZ KHAN TORU (Chairman), AHSAN ULLAH (C.E.O), SHAIKH AFTAB AHMED (Nominee Director), MS. FOZIA FAKHAR (Nominee Director), ZAFAR IQBAL (Nominee Director), SYED NAJMUL HASNAIN KAZMI (Independent Director), MUHAMMAD WAQAR (Independent Director), **Major Shareholders of the Target Company along with number of Shares and Percentage Paid up Capital , Name of Major Shareholder:** Saudi Pak Industrial and Agricul... Investment Company Limited, **Ordinary Shares Held:** 15,835,403, **% Equity:** 35.06%, **Preference Shares Held:** 33,320,850, **% of Total Preference Shares:** 63.08%, **Total Number of Issued Shares of the Target Company:** 45,160,500 Ordinary Shares, 52,820,850 Preferenc... Shares.

- b) **Date of listing and offer price at the time of initial public offering:** Not known.
- c) **Opening price at securities exchange at time of listing:** Not known.
- d) **Share price quoted on the securities exchange one day before the public announcement of intention;** Rs. 1.96/- per share.
- e) **The weighted average share price as quoted on the securities exchange during four weeks preceding the date of pu... announcement of intention;** Rs. 1.83/- per share
- f) **Financial position/performance of the company for the last five years, including profit/loss after tax, earning per sha... payouts:**

	2020	2019	2018	2017	2016
Profit/Loss (PKR 000)	(53,430)	6,757	(52,674)	(69,309)	(118,853
Earning Per Share (EPS)	(1.18)	0.15	(1.17)	(1.53)	(2.63)
Payouts	Nil	Nil	Nil	Nil	Nil

Source: Target Company Financials

All queries and correspondence related to this announcement may be addressed to the Manager to the Offer at the following address:

Adam Securities Limited, Room # 806-814, 8th Floor, Main Pakistan Stock Exchange Building, Stock Exchange Road, Karach...

Tel: +92 21 32444315-16, 32420909, 32413580. Fax: +92 21 32437380. Email: info@adamsecurities.com.pk

For and on behalf of Ansari Brothers (Pvt.) Limited, 497 F SATELLITE TOWN RAWALPINDI. **Name:** Saqib Ahmed Ansa...

Designation: Director

مسلسل اشاعت کے 81 سال

nawaiwaqt.com.pk
editor@nawaiwaqt.com.pk
@nawaiwaqt_ fb.com/nawaiwaqt

DAILY
NAWA-I-WAQT
KARACHI

روزنامہ
نوائے وقت
بانی حمید نظامی مرحوم
معمار مجید نظامی مرحوم
ایڈیٹر رمیزہ مجید نظامی کراچی

لاہور، کراچی، راولپنڈی/اسلام آباد، ملتان اور کوئٹہ سے بیک وقت شائع ہوتا ہے

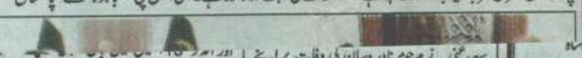
جلد	جمعرات 29 شوال 1442ھ 10 جون 2021ء 28 جیٹھ 2078ب	صفحات	رجسٹرڈ نمبری پی ایل	شمارہ
41	UAN 111-222-007 قیمت 20 روپے	10	102	237

پاکستان چیمبرز کے وفد کی ملاقات، آرمی چیف نے تع...

کمرشل اور صنعتی علاقوں کی ترقی سے متعلق چیمبر آف کامرس کے کردار پر بات چیت، خطے کی معاشی صـ...

چینی سفیر سے باہمی دلچسپی کے امور، سی پیک پر پیشرفت، علاقائی سلامتی صورتحال سمیت افغان امن عمل پر تبادل...

اسلام آباد (خصوصی نامہ نگار) سربراہ پاک فوج جنرل قمر جاوید باجوہ نے کہا ہے کہ پاکستان چین کے ساتھ اپنے دوستانہ تعلقات کی بہت قدر کرتا ہے۔ آئی ایس پی آر کے مطابق آرمی چیف جنرل قمر جاوید باجوہ سے پاکستان صفحہ 6 پر بقیہ نمبر 21



اللہ کے نام سے جو بے انتہا مہربان رحم فرمانے والا ہے

...... وہ راتوں کے وقت جب کہ اللہ تعالیٰ کی ناپسندیدہ باتوں کے خفیہ مشورے کرتے ہیں اس وقت بھی اللہ ان کے پاس ہوتا ہے، ان کے تمام اعمال کو وہ گھیرے ہوئے ہے ○ ہاں تو یہ ہو تم لوگ کہ دنیا میں تم نے ان کی حمایت کی...... جاری

علام جی ساہ

بقیہ

ہو گئے، انہوں نے بتایا کہ نامعلوم مسلح افراد فرار ہوتے ہوئے اپنی دونوں موٹر سائیکل بھی جائے

سعید غنی نے مرحوم نادر وسان کی وفات پر اپنے گہرے رنج و غم کا اظہار کیا، سعید غنی نے مرحوم کی مغفرت کے لئے فاتحہ خوانی کی۔

کردی گئی ہیں اس لئے مستقبل میں ہونے والے مقابلوں میں شرکت کیلئے پاکستان کے نوجوان

میرے موکل دو بار ایکٹنگ ڈی ... ہمارے خلاف ناکوئی ثبوت ہے ... کام کیا۔ وکیل درخواست گزار نے ... میں درخواست دائر کرنے پر جان ... نشانہ بنایا جا رہا ہے۔ عدالت نے ... کے خلاف تادیبی کاروائی سے روکے ... جولائی کے دوسرے ہفتے تک ملتوی ...

بقیہ فرنچ او...

گرفت مضبوط رکھی اور میڈو... سیٹس میں شکست دی۔ ٹی ... دوسرے سال فرنچ اوپن کے سیمی ... بنانے میں کامیاب ہو گئے۔ دوسر... میں جرمنی کے الیگزینڈر زیورو نے ... فوکینا کو 6-4، 6-1 اور 6-1 ... کر سیمی فائنل کے لیے کوالی فائی ... کے بعد پہلے جرمن کھلاڑی ہیں جو ... سیمی فائنل میں پہنچے ہیں۔

بقیہ ماحور...

پوائنٹ ڈیفنس ہے جس پر ... کراچی میں لاک ڈاؤن کے باعث ... ساتھ پریکٹس کر سکیں۔ ماحور شہزاد ... وائرس اور قرنطینہ کی وجہ سے ایک ... اولمپک مس نہ ہو تاہم پاکستان او... اور میرے والد نے میرا بہت سـ...

اطلاع ...

درخواست بابت سرٹیفکیٹ / بذریعہ ... دہندہ محمد معین ال... منقولہ جائیداد منقو... آمین شناختی ... 6110199063441 ہوئی ہے۔ مرکورہ ذیل ورثان ظاہر کیے گئے 1۔ نازیہ کوثر (بیٹی)، 2۔ معین الدین (بیٹا)، 3۔ ... تعظیم (بیٹا) ہرگاہ درخواست ہذا ... الناس کو بذریعہ ا... کیا جاتا ہے کہ اگر ... کوئی عذر نسبت ... گزار ہو تو وہ بذات ... نوٹس کی اشاعت ... (14) یوم کے اندر ... حاضر ہو کر عذر دا... ...GE SFU NADRA ...UE AREA ISB

اطلاع ...

درخواست بابت سرٹیفکیٹ / بذریعہ ... دہندہ حسان تنویر بن... جائیداد منقولی تنویر ... شناختی کارڈ ... 6110156885981 ہوئی ہے۔ مرکورہ ذیل ورثان ظاہر کیے گئے 1 رُخما تنویر (بیٹی)، ... تنویر (زوجہ)، 3۔ حسان ... (بیٹا) ہرگاہ درخواست ہذا ... الناس کو بذریعہ ا... کیا جاتا ہے کہ اگر ... کوئی عذر نسبت ... گزار ہو تو وہ بذات ... نوٹس کی اشاعت ... (14) یوم کے اندر ... حاضر ہو کر عذر دا... ...E SFU NADRA ...UE AREA ISB

اطلاع ...

درخواست بابت سرٹیفکیٹ / بذریعہ ... دہندہ محسن علی ... منقولہ جائیداد ... احمد شناختی ... 3740506099047 ہوئی ہے۔ مرکورہ ذیل ورثان ظاہر کیے گئے 1 رضیہ سلطانہ (زو...)، 2۔ احسن احمد (بیٹا)، ... علی احمد (بیٹا)۔ ہرگاہ درخواست ہذا ... الناس کو بذریعہ ... کیا جاتا ہے کہ اگر ... کوئی عذر نسبت ... گزار ہو تو وہ بذات ... نوٹس کی اشاعت ... (14) یوم کے اندر ... حاضر ہو کر عذر دا... ...E SFU NADRA ...UE AREA ISB

PUBLIC ANNOUNCEMENT

Public Announcement of Intention to acquire 15,835,403 ordinary shares representing 35.06% of the total ordinary shares & 33,320,850 unencumbered & fully paid-up preference shares representing 63.08% of the total non-voting, non-cumulative, convertible, unlisted, redeemable preference shares & control of SAUDI PAK LEASING COMPANY LIMITED BY ANSARI BROTHERS (PVT) LTD. Under Securities Act, 2015.

Admonishment: *"Please note that the public announcement of intention to acquire voting shares/control of the "SAUDI PAK LEASING COMPANY LIMITED" is subject to obtaining the requisite regulatory approvals including clearance of fit and proper criteria from the "SECURITIES & EXCHANGE COMMISSION OF PAKISTAN". The public announcement of intention may be withdrawn, if the requisite approvals are not granted by the concerned regulatory authority(ies)."*

Part A. **Brief description of the intended acquisition –**

Intended acquisition agreement	Number of shares	Percentage
Ordinary shares	15,835,403	35.06%
Preference shares	33,320,850	63.08%

PART-B: **1. Information about the acquirer, a) Name(s) & address(s) of acquirer along with persons acting in concert, if any:** ANSARI BROTHERS (PVT) LTD; Having Office at 24 Sumbal Road, F-10/2 Islamabad, SAQIB AHMED ANSARI, R/O 497-F, Satellite Town, Rawalpindi. (Person acting in concert) **b)Name(s) of the ultimate acquirer or the ultimate controlling shareholder.** ANSARI BROTHERS PVT. LTD, SAQIB AHMED ANSARI, AQIB AHMED ANSARI, TARIQ MASOOD ANSARI **c) Name(s) & address(s) of the manager to the offer of the acquirer:** ADAM SECURITIES LIMITED, 806, 8th Floor, Main Stock Exchange Building, Stock Exchange Road, Karachi, 74000, Pakistan. **d) Principal areas of business of the acquirer and relevant experience: Ansari Brothers (Pvt.) Limited:** A private limited company, incorporated in Pakistan, involved in the business of providing turn key solutions for the construction and infrastructure industry. Some of the key solutions offered include construction, infrastructure development, architectural solutions, civil engineering services and general consultation. **Saqib Ahmed Ansari:** A local businessman involved in the business of modern architectural construction and development. He is the director and part owner of Ansari Brothers (Pvt.) Limited and has experience in construction of multi-rise buildings, high rise plazas, town planning and development. He is also associated with AKS Foundation and INSPAD in Belgium. **e) In case the acquirer is fund / company**
Names of chief executive and directors of the Ansari Brothers (Pvt.) Limited: AQIB AHMED ANSARI, SAQIB AHMED ANSARI, TARIQ MASOOD ANSARI **Names of substantial shareholders of the company:** SAQIB AHMED ANSARI, AQIB AHMED ANSARI **Date of Incorporation:** 04.01.2018. **Jurisdiction of Incorporation:** ISLAMABAD. **Authorized and paid up capital:** Rs.50,000,000 & Rs.100,000. **f) Detail of companies, where the intended acquirer(s) hold more than thirty percent voting shares:**

Name of Company	Registration No.	Nature (listed/ unlisted/ Private)	Nature of Business	Jurisdiction of Incorporation	Description held control /more than thirty % shares or both
RABIA RAMZAN ANSARI PVT. LTD	0085392	Private	FMCG Travel & Tour	Islamabad	100%
ANSARI BROTHERS PVT. LTD	0114787	Private	Real Estate Development	Islamabad	100%
ACREZ MARK PVT. LTD	0117191	Private	IT & Software	Islamabad	100%
AR BUILDERS PVT. LTD	0114083	Private	Construction	Islamabad	50%

a) Information about ultimate beneficial owner of the intended acquirer(s): - Name: SAQIB AHMED ANSARI, CNIC: 37405-6847766-9 Nationality: Pakistani, **Address:** R/o 497-F, Satellite Town, Rawalpindi. **Name:** AQIB AHMED ANSARI, **CNIC:** 37405-9098268-7, **Nationality:** Pakistani, Address: R/o 497-F, Satellite Town, Rawalpindi. **Name:** TARIQ MASOOD ANSARI, **CNIC:** 61101-9074477-7, **Nationality:** Pakistani, Address: R/o 468, Street 16, Sec I-10/2, Islamabad. **b) Details of any existing holding of voting rights in the target company** i) Which the acquirer owns or over which it has control or direction; **None** ii) Which is owned or controlled or directed by any person acting in concert with the of acquirer; **None** iii) In respect of which the acquirer or any person acting in concert with him has received an irrevocable commitment to accept the takeover offer; and in respect of which the acquirer or any person acting in concert with him holds an option to purchase or warrants or other convertible securities. **None c) All conditions (including normal conditions relating to acceptance, listing and increase of capital) to which the public offer or the posting of it is subject. None**

Part-C: **1. Information about the Target Company a) Name of the Target ompany, its directors and major shareholders along with number of shares and percentage paid up capital, Name of the Target Company:** Saudi Pak Leasing Company Limited. **Directors of the Target Company:** The following are the directors of the Target Company as per annual reports 2020: NIAZ KHAN TORU (Chairman), AHSAN ULLAH (C.E.O), SHAIKH AFTAB AHMED (Nominee Director), MS. FOZIA FAKHAR (Nominee Director), ZAFAR IQBAL (Nominee Director), SYED NAJMUL HASNAIN KAZMI (Independent Director), MUHAMMAD WAQAR (Independent Director), **Major Shareholders of the Target Company along with number of Shares and Percentage Paid up Capital , Name of Major Shareholder:** Saudi . . industrial and Agricultural Investment Company Limited, **Ordinary Shares Held:** 15,835,403, **% Equity:** 35.06%, **Preference Shares Held:** 33,320,850, **% of Total Preference Shares:** 63.08%, **Total Number of Issued Shares of the Target Company:** 45,160,500 Ordinary Shares, 52,820,850 Preference Shares.

- b) **Date of listing and offer price at the time of initial public offering:** Not known.
- c) **Opening price at securities exchange at time of listing:** Not known.
- d) **Share price quoted on the securities exchange one day before the public announcement of intention;** Rs. 1.98/- per share.
- e) **The weighted average share price as quoted on the securities exchange during four weeks preceding the date of public announcement of intention;** Rs. 1.83/- per share
- f) **Financial position/performance of the company for the last five years, including profit/loss after tax, earning per share, payouts:**

	2020	2019	2018	2017	2016
Profit/Loss (PKR 000)	(53,430)	6,757	(52,674)	(69,309)	(118,853)
Earning Per Share (EPS)	(1.18)	0.15	(1.17)	(1.53)	(2.63)
Payouts	Nil	Nil	Nil	Nil	Nil

Source: Target Company Financials
All queries and correspondence related to this announcement may be addressed to the Manager to the Offer at the following address:
Adam Securities Limited, Room # 806-814, 8th Floor, Main Pakistan Stock Exchange Building, Stock Exchange Road, Karachi. Tel: +92 21 32444315-16, 32420909, 32413580. Fax: +92 21 32437380. Email: info@adamsecurities.com.pk
For and on behalf of Ansari Brothers (Pvt.) Limited, 497 F SATELLITE TOWN RAWALPINDI. **Name:** Saqib Ahmed Ansari, **Designation:** Director

ٹرانسپورٹ پر 2 دن کی پابندی ختم، مزارات، سینما گھ...

کاروبار ایک دن بند، دفاتر حاضری 100 فیصد

ملاز...

کاروباری حضرات چھٹی کے دن کا فیصلہ خود کریں گے، تمام ویکسی نیشن سنٹر صبح 8 سے رات 10 بجے تک...

...وغیرہ جزوی کھول دیئے گئے، بسوں، ٹرانسپورٹ میں 70 فیصد مسافر بٹھانے کی اجازت

...اجد ضیاء تبدیل، ثناء اللہ عباسی ڈی جی ایف...

...عباسی کی جگہ معظم جاہ انصاری آئی جی خیبر پی کے، واجد ضیاء ڈی جی نیشنل پولیس فاؤنڈیشن، صلاح ال...

...ریکی بحریہ کا جنگی جہاز کراچی پہنچ گیا

...یکی ناظم الامور کی جہاز پر عملے سے ملاقات، مشترکہ مشقوں پر تبادلہ خیال

...ستان اور امریکی افواج میں پائیدار تعلقات ہیں، لیزلی وگری

کراچی (نیوز رپورٹر) امریکی بحریہ کے جنگی ... یو ایس ایس مانٹرے (CG 61) نے کراچی ... دورہ کیا۔ گائیڈڈ میزائل سے لیس امریکی بحریہ ... جہاز یو ایس ایس مانٹرے نے 8 اور 9 جون کو ... کراچی بندرگاہ کا دورہ کیا۔ امریکی قونصلیٹ کی ... سے جاری اعلامیے صفحہ 6 پر بقیہ نمبر 30

وزیر اعلیٰ سندھ تین دن کے نجی دورے پر امریکہ روانہ

کراچی (وقائع نگار) وزیر اعلیٰ سندھ سید مراد علی شاہ تین دن کے نجی دورے پر امریکا روانہ ہو گئے، ترجمان سی ایم ہاؤس صفحہ 6 پر بقیہ نمبر 31

اسلام آ... رپورٹ) ... اے) کے ... دیا گیا ہے

خورشید شا...

عدالت ...

سکھر (...) شاہ نے ضما... لے لی، عدا... کے سامنے پ...

...ن ایچ اے کرپٹ، حادثات میں جاں بحق ہونیوالوں کا ذمہ دار ک...

...پشن کا بازار گرم، این ایچ اے کے ٹھیکیدار مال بنانے پر لگے ہیں، فنڈز کس کی جیب میں جاتے ہیں