

June 22, 2021

Deputy General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Executive Director
Public Offering and Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

Subject: **Disclosure under Regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017**

Dear Sir,

This is in accordance with Regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

This is hereby informed that Next Capital Limited (the "Company") has received a Public Announcement of Intention from Alfalah CLSA Securities (Pvt.) Ltd, the Manager to the Offer acting on behalf of Mr. Muhammad Najam Ali, Mrs. Hanna Khan and Mr. Muhammad Zulqarnain Mahmood (the "Acquirers") to acquire up to 42.53% shareholding (i.e. 21,053,279 shares) of the Company. The Acquirers are currently serving on the Board of Directors and already hold 29.95% shares of the Company.

Copies of the letter received from the Manger to the Offer have been enclosed herewith for your necessary information and action.

Regards,



Mohammad Omair
Company Secretary



Encl: As above

Lahore Branch:

63-A, Agora Eden City, DHA Phase-VIII, Lahore. Tel: +(92-42) 37135843-48 Fax: +(92-42) 37135840