

TTM/SHARE/ 016 /2021
July 19, 2021

**The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000, Pakistan.**

Subject: Credit / Delivery of Shares-Post Merger

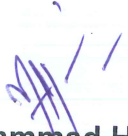
Dear Sir,

This is with reference to your letter No. PSX/C742-1415 dated July 16, 2021, please find attached the following;

1. Form-3 i.e. Return of Allotment as filed with Registrar of Companies.
2. Copy of Auditor Certificate on revised paid-up capital
3. Revised detail of free-float of shares of Tata Textile Mills Limited
4. 5 copies of Scheme of Amalgamation / Merger (for PSX's records)

Please issue the Invoice for payment of Additional Listing and SECP Supervisory fee , so payment be made accordingly in due course of time.

Yours truly,
For **Tata Textile Mills Limited**


**Muhammad Hussain
Company Secretary**


**Haseeb Hafeezuddeen
Chief Financial Officer**

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20-05 / 0085
June 30, 2021

Head of Operations,
Central Depository Company of Pakistan Limited
CDC House, 99-B Block 'B', S.M.C.H.S.,
Main Shahra-e-Faisal,
Karachi.

Dear Sir,

AUDITOR'S CERTIFICATE ON ALLOTMENT OF SHARES IN THE NAME OF CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED (CDC)

In compliance with CDC Procedures, we the statutory Auditor of Tata Textile Mills Limited, are writing to confirm as follows:

Security Name: **TATA TEXTILE MILLS LIMITED**

	Physical	CDC	Total
	----- (Numbers) -----		
Paid up capital as per register before merger	575,396	16,749,354	17,324,750
Share issued in consequent of merger of Island, Salfi & Tata Energy with & into Tata Textile Mills Limited	7,362,785	31,306,079	38,668,864
Paid up capital after issuance of shares under merger scheme	7,938,181	48,055,433	55,993,614

We further confirm that:

- All the requirement as per section 282 have been ensured by the company.
- All requirements with regards to allotment of Securities in name of CDC have been fulfilled by Tata Textile Mills Limited.
- There was no condition imposed by the High Court of Sindh, in its order dated Order JCM No.13 of 2020 dated March 02, 2021 and an addendum order dated March 17, 2021 approving the merger.

Yours truly,


Chartered Accountants