

CDC/RTA/IPO/AIRLINK/0002/20  
September 10, 2021

**Mr. Amer Latif**  
Company Secretary  
**AirLink Communication Limited**  
Al-Qadeer Heights, LG, 1-Babar  
Block, New Garden Town,  
Lahore.  
Tel # / 042-35844063-6

Head Office: CDC House,  
99-B, Block B, S.M.C.H.S.,  
Main Shahra-e-Faisal,  
Karachi – 74400  
Tel: (92) 0800-23275  
Fax: (92-21) 34326053  
URL: www.cdcsrsl.com  
Email: info@cdcsrsl.com

Dear Sir,

**AirLink Communication Limited**  
**Subscription Figures of Offer for Sale and Initial Public Offering of Shares**

With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

**Subscription details:**

No. of Applicants	Application Category of Shares	No. of Shares	Amount (Rs.)
1974	500	987,000	70,570,500
1,276	1,000	1,276,000	91,234,000
258	1,500	387,000	27,670,500
542	2,000	1,084,000	77,506,000
644	Above 2,000	22,122,300	1,581,744,450
<b>4,694</b>	<b>Total</b>	<b>25,856,300</b>	<b>1,848,725,450</b>

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,

  
**Farrukh Sheikh**  
Assistant Manager

  
**Sheikh Matloob Hussain**  
Deputy Manager

Encl. As stated above

c.c.: **Mr. Muhammad Ghufan**  
Head - Public Market Execution  
**JS Global Capital Limited**  
The Centre, 17th Floor, Plot No. 28,  
SB-5, Abdullah Haroon Road, Saddar,  
Karachi-74400.

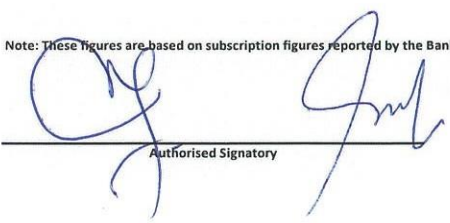
Wholly owned Subsidiary of

**AIR LINK COMMUNICATION LIMITED – INITIAL PUBLIC OFFER**  
**Subscription Figures - Bank wise Summary**

10 September 2021

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			MoreThan 2,000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	United Bank Limited	139	69,500	4,969,250	86	86,000	6,149,000	15	22,500	1,608,750	35	70,000	5,005,000	51	3,892,000	278,278,000	326	4,140,000	296,010,000
2	Bank Alfalah Limited	21	10,500	750,750	20	20,000	1,430,000	5	7,500	536,250	16	32,000	2,288,000	11	560,000	40,040,000	73	630,000	45,045,000
3	Dubai Islamic Bank Limited	-	-	-	-	-	-	3	4,500	321,750	6	12,000	858,000	1	5,000	357,500	10	21,500	1,537,250
4	MCB Bank Limited	47	23,500	1,680,250	22	22,000	1,573,000	3	4,500	321,750	11	22,000	1,573,000	12	106,500	7,614,750	95	178,500	12,762,750
5	Faysal Bank Limited	12	6,000	429,000	10	10,000	715,000	-	-	-	3	6,000	429,000	17	310,000	22,165,000	42	332,000	23,738,000
6	Bank Al Haibib Limited	66	33,000	2,359,500	48	48,000	3,432,000	10	15,000	1,072,500	17	34,000	2,431,000	28	591,500	42,292,250	169	721,500	51,587,250
7	Meezan Bank Limited	84	42,000	3,003,000	66	66,000	4,719,000	4	6,000	429,000	22	44,000	3,146,000	28	1,302,500	93,128,750	204	1,460,500	104,425,750
8	Soneri Bank Limited	15	7,500	536,250	9	9,000	643,500	-	-	-	3	6,000	429,000	-	-	-	27	22,500	1,608,750
9	Habib Metropolitan Bank Limited	62	31,000	2,216,500	45	45,000	3,217,500	3	4,500	321,750	30	60,000	4,290,000	20	194,500	13,906,750	160	335,000	23,952,500
10	JS Bank Limited	13	6,500	464,750	9	9,000	643,500	-	-	-	5	10,000	715,000	37	7,410,800	529,872,200	64	7,436,300	531,695,450
11	Habib Bank Limited	44	22,000	1,573,000	32	32,000	2,288,000	7	10,500	750,750	20	40,000	2,860,000	19	4,737,500	338,731,250	122	4,842,000	346,203,000
12	Allied Bank Limited	9	4,500	321,750	8	8,000	572,000	3	4,500	321,750	-	-	-	9	309,000	22,093,500	29	326,000	23,309,000
13	e-IPO CDC	1,320	660,000	47,190,000	834	834,000	59,631,000	196	294,000	21,021,000	351	702,000	50,193,000	368	2,496,500	178,499,750	3,069	4,986,500	356,534,750
14	e-IPO PSX	142	71,000	5,076,500	87	87,000	6,220,500	9	13,500	965,250	23	46,000	3,289,000	43	206,500	14,764,750	304	424,000	30,316,000
	<b>Totals</b>	<b>1,974</b>	<b>987,000</b>	<b>70,570,500</b>	<b>1,276</b>	<b>1,276,000</b>	<b>91,234,000</b>	<b>258</b>	<b>387,000</b>	<b>27,670,500</b>	<b>542</b>	<b>1,084,000</b>	<b>77,506,000</b>	<b>644</b>	<b>22,122,300</b>	<b>1,581,744,450</b>	<b>4,694</b>	<b>25,856,300</b>	<b>1,848,725,450</b>

Note: These figures are based on subscription figures reported by the Bankers to the issue

  
 Authorised Signatory



September 10, 2021

Mr. Wasim Abdul Sattar  
Senior Manager Listing Department  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**JS Global Capital Limited**  
17/18th Floor, The Centre  
Plot No. 28, SB-5  
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**Subject: Initial Public Offering of Air Link Communication Limited**

Dear Mr. Wasim,

Please refer to your approval communicated to us vide email dated July 30, 2021 regarding allocation of dates for Public Subscription of shares of Air Link Communication Limited. The Public Subscription of the shares of the Company was held on 6<sup>th</sup> & 7<sup>th</sup> September 2021 both days inclusive. The final subscription figures received from Bankers to the Issue, CDC E-IPO and PSX E-IPO as compiled by the Registrar of the company, namely; CDC Share Registrar Services Limited are given below.

We would like to communicate that the applications for a total of 25, 856,300 ordinary shares against issue size of 22,500,000 ordinary shares were received. Letter from Registrar of the company dated September 10, 2021 along with bank wise Summary of Shares Subscription is attached for information.

The following is the detail of Public Subscription of the shares of Air Link Communication Limited:

Description	Number of Applications	Number of Shares	Amount
Applications of 500 shares	1,974	987,000	70,570,500
Applications of 1,000 shares	1,276	1,276,000	91,234,000
Applications of 1,500 shares	258	387,000	27,670,500
Applications of 2,000 shares	542	1,084,000	77,506,000
Applications for above 2,000 shares	644	22,122,300	1,581,744,450
Total	4,694	25,856,300	1,848,725,450

We are pleased to inform you that the General Public portion of the issue has been oversubscribed by 3,356,300 shares amounting to Rs. 239,975,450 subject to scrutiny. The applications for up to 2000 ordinary shares will be allotted in full, while the applications for over 2000 ordinary shares will be allotted on pro rata basis, which will be communicated subsequently.



Muhammad Ghufuran  
Head – Public Market Execution

Copy to:

Najia Obaid (Additional Director / Head of Department)  
PMADD- SECP

Asmaa Saleem Malik ,General Manager, Listing Department ,Pakistan Stock Exchange  
Tanzeel Ur Rehman (Head Risk and Compliance JS Global Capital Limited)