

SECTT/PSX/Samba/36/2022  
February 02, 2022

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Subject: **Material Information – SBP's In-Principle Approval to Commence Due Diligence of Samba Bank Limited**

Dear Sir,

In accordance with Section 96 & 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited (PSX), we hereby convey the following information:

The State Bank of Pakistan ("SBP") has granted in-principle approval to Askari Bank Limited (AKBL) to commence the due diligence of Samba Bank Limited ("SBL") in respect of acquisition of 84.51% shareholding of SBL, currently held by Saudi National Bank.

A Disclosure Form as required by SRO 143/(I)/2012 dated December 05, 2012 read with Section 96 & 131 of the Securities Act, 2015 is attached herewith as Annexure 'A'.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

  
Syed Ali Safdar Naqvi  
Company Secretary

Copy to:

The Director/HoD  
Surveillance, Supervision & Enforcement Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue, Islamabad

The Director  
Banking Policy & Regulations Department  
State Bank of Pakistan  
I. I. Chundrigar Road, Karachi

**Company Secretary Office:**

4th Floor, Plot # 18, NPT Building, F-8 Markaz, Islamabad-Pakistan.

PABX: +92 51 2857424-39 Fax: +92 51 2857448 SWIFT: ASCMPKKA





## DISCLOSURE FORM

### IN TERMS OF SECTION SECTIONS 96 & 131 OF THE SECURITIES ACT, 2015

Name of Company:	Askari Bank Limited 3 <sup>rd</sup> Floor, NPT Building, F-8 Markaz, Islamabad
Date of Report:	February 02, 2022
Contact Information:	Syed Ali Safdar Naqvi, Company Secretary, Askari Bank Limited 4 <sup>th</sup> Floor, NPT Building, F-8 Markaz, Islamabad. Telephone Number: 051-2254333 Fax Number: 051-2857448 Email Address: <a href="mailto:ali.naqvi@askaribank.com.pk">ali.naqvi@askaribank.com.pk</a>

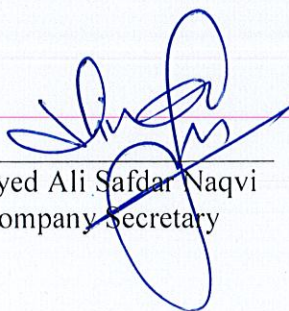
Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

☒ **Disclosure of material information by listed company in terms of Sections 96 & 131 of the Securities Act, 2015:**

Public disclosure of material information, which directly concerns the listed securities.

The State Bank of Pakistan ("SBP") has granted in-principle approval to Askari Bank Limited (AKBL) to commence the due diligence of Samba Bank Limited ("SBL") in respect of acquisition of 84.51% shareholding of SBL, currently held by Saudi National Bank.

February 02, 2022

  
Syed Ali Safdar Naqvi  
Company Secretary

#### Company Secretary Office:

4th Floor, Plot # 18, NPT Building, F-8 Markaz, Islamabad-Pakistan.

PABX: +92 51 2857424-39 Fax: +92 51 2857448 SWIFT: ASCMPKKA