



(To be retained by Shareholder/Renouncee)

CORDOBA LOGISTICS & VENTURES LIMITED

Registered Office: Office # 420, 4th Floor, Eden Tower, Main Boulevard, Gulberg III, Lahore

Tel: +92 42 3579 0290 – 2, Email: info@cordobalv.com

Share Registrar: M/s Hameed Majeed Associates (Pvt) Limited, H.M. House, 7 – Bank Square, Lahore Tel: +92 42 372 35081

Email: shares@hmaconsultants.com

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INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION

ISSUE OF 50,000,000 ORDINARY SHARES OF PKR 10/- EACH TO BE ISSUED AT PKR 10/- PER SHARE PAYABLE IN FULL, ON ACCEPTANCE ON OR BEFORE AUGUST 16, 2022

**IMPORTANT: NOTES AND INSTRUCTIONS FOR DEALING WITH THIS LETTER ARE GIVEN ON PAGE-2,
WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.**

NAME & ADDRESS OF SHAREHOLDER

NAME(S) OF JOINT HOLDER(S), IF ANY

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Dear Shareholder(s),

In accordance with the provision of Section 83 of the Companies Act, 2017, the provisions of the Companies (further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors of the Company, we are pleased to inform you that your entitlement with respect to Right Shares in the ratio of 226.19 Ordinary Shares for every 100 Ordinary Shares registered in your name as of the close of business on (June 29, 2022) have been credited into your CDS Account. Thus, a physical letter of right is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares Held	Right Offer Credited*

*This Right Offer is now available for trading and settlements in book entry form as per scheduled dates of trading i.e. from July 18, 2022 to August 09, 2022.

The Right Offer (at the price of Rs. 10/- per share) must be accepted and paid for in full to the extent of such subscription on or before August 16, 2022. For the purpose of exercising the Right Offer, you will have to request the CDC Participant / Investor Account Services (IAS) Department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of Right Subscription Request, CDC Participant / IAS Department will provide two copies of Right Subscription Requests printouts to you to make the payment with authorized bankers to the Right Issue for shares as mentioned in the Right Subscription Requested printout.

If any right offer is not taken up by the CDS account holder on or before August 16, 2022 then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up by as decided by the Board of Directors of the Company as per Section 83 of the Companies Act, 2017.

All fractional entitlements will be consolidated and disposed of on the Pakistan Stock Exchange Limited by the Company and the proceeds from such disposition will be paid to the entitled shareholders of the Company in due course in the manner provided under the applicable laws.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, Right Offer to the extent included in such request will be blocked and therefore cannot be traded further.

Please also note that Ordinary Shares against paid Right Subscription Request will be credited into your respective CDS account by within 14 business days from the last payment date.

Information required under Schedule I of the Companies (Further Issue of Shares) Regulations, 2020 is enclosed herewith as Annexure "A" and the copy of the extract of the resolutions passed by the Board of Directors of the Company approving the right Issue is enclosed as Annexure "B".

Yours faithfully,

Zeshan Afzal

Director

Misbah Khalil Khan

Director

OFFER LETTER REGARDING RIGHT ENTITLEMENTS
PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders.

Activities	Date
Subscription of Right Offer start date	July 18, 2022
Date of commencement of trading of unpaid Rights at Stock Exchange	July 18, 2022
Last date of trading of unpaid Rights	August 09, 2022
Last date of subscription of Right offer	August 16, 2022
Date of credit of Right Shares into CDS	September 05, 2022

PAYMENT PROCEDURES:

1) BANKERS TO THE RIGHT ISSUE

Meezan Bank Ltd.	Account # 9981-0106868108	(All Branches)
Dubai Islamic Bank	Account # 009-0705103002	(All Branches)
Askari Bank Limited.	Account # 015-0100584277	(All Branches)

2) EXERCISING THE RIGHT OFFER IN CDS

- a. For subscription of Right Offer, CDS account holder will request in writing to his/her CDC Participant / IAS Department to initiate Right Subscription Request in to CDS on his/her behalf and CDC Participant/ IAS Department will provide him/her two copies of Right Subscription Request printouts enabling him/her to make the payment with authorized banker to the Right Issue.
- b. Right Subscription Request can be initiated for full or partial Right Offer.

3) PAYMENTS:

- a. Payment as indicated on Right Subscription Request should be made by online or crossed cheque or demand draft or pay order made out to the credit of "CORDOBA LOGISTICS & VENTURES LIMITED – RIGHT SHARES" Account#: (As above) through all branches of the Banker(s) to the Right Issue on or before August 16, 2022 along with Right Subscription Request duly filled in and signed by the subscriber(s).
- b. In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak. Rupees should be sent to the Company Secretary, Cordoba Logistics & Ventures Limited at the Office No. 420, 4th Floor, Eden Towers, Gulberg III, Lahore along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment i.e. August 16, 2022.
- c. All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque / Pay order / Draft is subject to realization.
- d. The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on August 16, 2022, unless evidence is available that these have been posted before the last date of payment.
- e. Online Payment Option for IAS Account Holders/Sub Account Holders:
Online Payment Option for IAS Account Holders: CDC has Introduced Online Payment facility through 1Link for Rights Subscription. The Investor Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1 Link's member banks (such as internet banking, Automated Teller Machine (ATM) and mobile banking).

4) ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- a. Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the Issue on or before August 16, 2022 shall be treated as acceptance of the Right Offer.
- b. Two copies of Right Subscription Request (along with copy of CNIC) should be handed over to the Company's Banker(s) to the Issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.