

JSB-139-2022
October 5, 2022

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Material Information

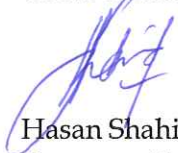
Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

"With reference to our disclosure dated March 30, 2022, we are pleased to inform that the State Bank of Pakistan has granted its approval to JS Bank Limited to acquire 86,316,964 ordinary shares (constituting 7.79% of the paid-up capital) of BankIslami Pakistan Limited from Emirates NBD Bank PJSC."

You may please inform the TREC Holders of the Exchange accordingly.

Yours Sincerely



Hasan Shahid
Company Secretary

CC: Executive Director / HOD - Offsite - II
Securities & Exchange Commission of Pakistan
N.I.C Building, 63-Jinnah Avenue, Blue Area,
Islamabad.

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company and Registered Office	JS Bank Limited 1 st Floor, Shaheen Commercial Complex Shaheen Commercial Complex Dr. Ziauddin Ahmed Road Karachi, Pakistan
Date of Report	March 30, 2022
Contact Information	Hasan Shahid Company Secretary UAN: 92 21 111 572 285 Fax: 92 21 263 1803

Disclosure of Price Sensitive/Inside Information in Terms of Securities Act, 2015:

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

"With reference to our disclosure dated March 30, 2022, we are pleased to inform that the State Bank of Pakistan has granted its approval to JS Bank Limited to acquire 86,316,964 ordinary shares (constituting 7.79% of the paid-up capital) of BankIslami Pakistan Limited from Emirates NBD Bank PJSC."

You may please inform the TREC Holders of the Exchange accordingly.

The Bank has duly caused this form/ statement to be signed on its behalf by the undersigned.



Hasan Shahid
Company Secretary

Karachi
October 5, 2022