



By Courier

11th April 2023

Reference No.: CPL/COR/PSX/067

Mr. Khurram Burney
Senior Manager Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Re: Suspension / Delisting of Sukuk Certificates of Cnergyico Pk limited (Symbol: CENERGYSC)

This has a reference to your letter bearing reference No. PSX/ GEN-209, dated 2nd February 2023 and Company's response thereto vide letter bearing reference No. CPL/COR/PSX/060, dated 21st February 2023.

As required, auditors' certificate by Messrs Yousuf Adil, Chartered Accountants, dated 6th April 2023, confirming the payment of entire principal outstanding and accrued profit to the holders of subject Sukuk Certificates, is enclosed.

Yours truly,

Majid Muqtadir
Company Secretary

Enclosed as above.

03 – 61 / 1195
April 6, 2023

Company Secretary
Cnergyico PK Limited
The Harbour Front 9th Floor
Dolmen City, HC-3, Block4, Marine Drive
Karachi

Dear Concerned

CERTIFICATE ON PAYMENT OF ENTIRE PRINCIPAL OUTSTANDING AND ACCRUED PROFIT AS REQUIRED UNDER PSX NOTICE # GEN-209 DATED FEBRUARY 02, 2023

We have been requested to provide you with a certificate, as required under PSX notice # GEN-209 dated February 02, 2023.

Scope of Certificate

The scope of the certificate is defined under PSX notice # GEN-209 dated February 02, 2023.

Management Responsibility

It is the management's responsibility to maintain appropriate underlying records and to provide us with the information as required under mentioned notice. The Company is responsible for such internal controls as the Management determines is necessary to enable the preparation of the information required for the certification to be free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities

Our responsibility is to certify the compliance of the requirement of mentioned notice regarding the payment of entire principal outstanding and accrued profit in accordance with the Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms issued by the Institute of Chartered Accountants of Pakistan. Our verification was limited to the procedures as mentioned below:

- a) Obtained the repayment schedule of Sukuk already communicated to instrument holders, and
- b) Traced transfer of amount in the Sukkuk holders bank account through bank statements.

Certificate

Based on procedures mentioned above, we certify that the total entire principal outstanding and accrued profit has been paid to the sukuk holders.

The procedures mentioned above do not constitute an audit or review in accordance with International Standards on Auditing and International Standards on Review Engagements and, accordingly, we do not express any assurance. Had we performed additional procedures, an audit or review, other matters might have come to our attention that would have been reported.

Restriction on use and distribution

This certificate is issued on the request of the Company for the purpose of compliance of PSX notice # GEN-209 dated February 02, 2023 and is not to be used or distributed for any other purpose. This certificate is restricted to the facts stated herein and the attachments.

Regards


Chartered Accountants

Place: Karachi

Enclosed/Annexed:

List of Sukuk holders as of 15-03-2023