

Ref: UBANK/CS/PSX/2023-01

Dated: December 12th, 2023

To,

The General Manager
Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Communication of Book Closure for Fifth Semi- Annual Profit Payment of Privately Placed Term Finance Certificates (PPTFC).

This is to inform you that U Microfinance Bank Limited (Ubank) announced the date of Book Closure from December 20th to December 21st for the 05rd semi-annual profit payment of Privately Placed Term Finance Certificates (Listed on Stock Exchange).

In view of the above, the transfer books pertaining to this issue shall remain closed from December 20th, to December 21st, 2023 and will resume on December 22nd, 2023.

In case of any further query/clarification, please let us know.

With Best Regards,

A handwritten signature in black ink is written over a circular stamp. The stamp is for 'U Microfinance Bank Limited' and 'Company Secretary', 'Head Office'. The signature is written in a cursive style.

Palwasha Qazi

Chief Legal Officer & Company Secretary