

April 23<sup>rd</sup>, 2024

**The General Manager**  
Pakistan Stock Exchange Ltd  
Stock Exchange Building  
Stock Exchange Road  
Karachi -74000

**Executive Director**  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Islamabad

**Subject: Secure Logistic Group – Corporate Announcement**

Dear Sir,

It is hereby informed that consequent to the provisions of Clauses 2.3, 2.4 and 3.2 of the approved Prospectus of Secure Logistic Group Ltd (“SLG” or the “Company”) regarding the declared Usage of Funds, the Company has undertaken the actions listed below (“Corporate Announcement # 1”).

Out of the aggregate equity capital raising of Rs1,184,893,183 through pre-Initial Public Offering (“IPO”) and IPO, an amount of Rs981,203,671 comprising 82.8% of the total pre-IPO and IPO proceeds, has been utilized to pre-pay and fully settle different debt facilities. Accordingly, the proforma debt/equity ratio is calculated to be 10.77%.

Resultantly, based on the current weighted average borrowing rate of the paid facilities, the Company is expected to save a total mark-up of Rs132,233,458 through December 31<sup>st</sup>, 2024 with an EPS impact of Rs0.48 per share.

Pakistan Stock Exchange (“PSX”) may make the above information available to the relevant stakeholders including prospective shareholders of SLG, by placing this Corporate Announcement # 1 on the Notice Board and through notification on the automated information system.

Sincerely,



**Faisal Atta**  
Manager Legal & Company Secretary

**Head Office**

10th Floor, New State Life Tower  
F-7/4, Blue Area, Islamabad  
Tel: +9251 877 9224-6

**North Region**

Office # 29, 3rd Floor, Rehmat Plaza,  
I-8 Markaz, Islamabad.  
Tel: +9251 8779470

**Central Region**

26 KM, Multan Road  
Lahore  
Tel: +9242 3547 9096-8

**South Region**

Building Sister Lounge Z-525, Darulaman C H Society  
Off National Stadium Road, Beside Liaquat Library Karachi.  
Tel: +92 21 345 3440-9