

Reproduced hereunder letter dated June 25, 2024 received from **KSB Pumps Company Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule of Trading, for information of all concerned.



Mr. Akbar Ali
Trading & TREC Affairs Department
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

/24/ABA-36

June 25, 2024

KSB Pumps Company Limited – 134.0909 % Rights Issue at PKR 110/- Per share Ordinary Shares

Dear Sir,

With reference to our application for issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedure relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedures as well as PSX Regulations.

Online Payment Option for IAS Account Holders/Sub-Account Holders:

CDC has introduced an Online Payment facility through 1Link for Rights Subscription. The Investor Account Holders can now make online payment for their respective rights subscribed against IBill Payment ID printed on top right of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machine (ATM) and Mobile banking).

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "KSB Pumps Company Limited – Right Shares Subscription Account" through all branches of following Bank in Pakistan as per tentative schedule submitted to you.

- Habib Metropolitan Bank Limited

The shareholders holding ordinary shares of KSB Pumps Company Limited ("Company") in physical form should please note that under CDC applicable Rights Shares Procedures, the physical shareholder can renounce his/her Letter of Rights by depositing into his/her own CDS investor or sub-account to a person who is investor or sub-account holder with CDC. Further, physical shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account by providing his/her own CDS investor sub-account details. Shareholders holding shares of the Company in physical form can also get credit for the right shares in his/her own CDS investor or sub-account by providing his/her own CDS investor or sub-account details.

KSB PUMPS COMPANY LIMITED

Registered Office: 16/2, Sir Aga Khan Road, Lahore, Pakistan · Tel. +92 42 111 572 786, +92 42 36304173-4
Fax +92 42 36366192 · Email: info@ksb.com.pk · https://www.ksb.com/en-pk

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We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, information as per Schedule I to the Companies (Further Issues of Shares) Regulations, 2020 and tentative schedule of right issue and Right subscription Request which were earlier provided to you.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED



FAISAL AMAN KHAN
Company Secretary

KSB PUMPS COMPANY LIMITED

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Pakistan Stock Exchange
Stock Exchange Building,
Stock Exchange Road,
Karachi

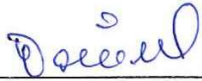
June 28th, 2024

RIGHT ISSUE TIMELINE

| KSB Pumps Company Limited Schedule for Issuance of Letter of Rights Book Closure: From July 4 th , 2024 to July 10 th , 2024 (both days inclusive) | | | |
|--|---|----------|------------|
| S.No | Procedure | Day | Date |
| 1. | Date of credit of unpaid Rights into CDC in Book Entry Form; | Thursday | 11.07.2024 |
| 2. | Dispatch of Letter of Right (LOR) to physical shareholders; | Monday | 15.07.2024 |
| 3. | Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders; | Monday | 15.07.2024 |
| 4. | Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited; | Thursday | 18.07.2024 |
| 5. | Last date for splitting and deposit of Requests into CDS; | Tuesday | 30.07.2024 |
| 6. | Last date of trading of Rights Letter; | Thursday | 08.08.2024 |
| 7. | Last date for acceptance and payment of shares in CDC and physical form - Last payment date | Friday | 16.08.2024 |
| 8. | Allotment of shares and credit of book entry of Shares into CDC | Thursday | 05.09.2024 |
| 9. | Date of Dispatch of physical shares certificates | Friday | 13.09.2024 |

Yours Sincerely,
For **KSB Pumps Company Limited**

Thanking you



Faisal Aman Khan
Company Secretary

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KSB Pumps Company Limited
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Tel: +92(42) 111-572-786, Email: faisal.aman@ksb.com.pk

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Share Registrar Name: M/s. CDC Share Registrar Services Limited (CDCSRSL)
Address: CDC House, 99-B, Block B, S.M.C.H.S, Main Shahrah-e- Faisal, Karachi
Tel: (92-21) 111-111-500, Email: info@cdcsrsl.com

INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION
IMPORTANT: NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE 2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED
ISSUE OF 17,700,000 ORDINARY SHARES OF RS. 10/ EACH TO BE ISSUED AT RS. 110 PER SHARE (INCLUDING A PREMIUM OF PKR 110/- SHARE) PAYABLE IN FULL ON ACCEPTANCE ON OR BEFORE AUGUST 16, 2024

June 28, 2024

| NAME AND ADDRESS OF SHAREHOLDER(S) | JOINTHOLDER(S) |
|------------------------------------|----------------|
| | |

Dear Shareholders,

In accordance with the provision of Section 83 of the Companies Act, 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors of the Company in their meeting held on **April 29, 2024**, we are pleased to inform you that your entitlement with respect to Right Shares in the ratio of **134.0909** Ordinary Shares for every **100** Ordinary Shares registered in your name as of the close of business on **July 03, 2024** have been credited into your CDS Account. Thus, a physical letter of right is not required to be issued to you.

| CDS Account No. | No. of Ordinary Shares Held | Right Offer Credited* |
|-----------------|-----------------------------|-----------------------|
| | | |

*This Right Offer is now available for trading and settlements in book entry form as per scheduled dates of trading i.e. from **July 18, 2024 to August 08, 2024**.

The Right Offer (at the subscription price of **Rs. 110/- per share**) must be accepted and paid for in full to the extent of such subscription on or before **August 16, 2024**. For the purpose of exercising the Right Offer, you will have to request the CDC Participant / Investor Account Services (IAS) Department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of Right Subscription Request, CDC Participant / IAS Department will provide two copies of Right Subscription Requests printouts to you to make the payment with authorized Bankers to the Right Issue for shares as mentioned in the Right Subscription Request printout. If any right offer is not taken up by the CDS account holder on or before **August 16, 2024**, then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up by as decided by the Board of Directors of the Company as per Section 83 of the Companies Act, 2017.

All fractional entitlements will be consolidated and disposed of on the Pakistan Stock Exchange Limited by the Company and the proceeds from such disposition will be distributed to the entitled shareholders of the Company in accordance with their respective entitlements in the manner provided under the applicable laws.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, Right Offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that Ordinary Shares against paid Right Subscription Request will be credited into your respective CDS account within 14 business days from the last payment date.

Information required under Schedule 1 to the Companies (Further Issue of Shares) Regulations, 2020 is attached to this letter.

Yours Sincerely,

For KSB Pumps Company Limited



Imran Ghani
Chief Executive Officer



Shahid Mahmood
Director

KSB PUMPS COMPANY LIMITED

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OFFER LETTER REGARDING RIGHT ENTITLEMENTS

PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

| Activities | Date |
|---|--------------------|
| Subscription of Right Offer Start Date | July 18, 2024 |
| Date of commencement of trading of unpaid Right at Stock Exchange | July 18, 2024 |
| Last date of trading of unpaid Right | August 08, 2024 |
| Last date of subscription of Right offer | August 16, 2024 |
| Date of credit of Shares into CDS | September 05, 2024 |

PAYMENT PROCEDURES:

1) BANKERS TO THE RIGHT ISSUE

| Banker to the Issue | Branches for Payment | Account Title | Account No./IBAN | Branch Name where the account is maintained |
|---------------------------------|----------------------|---|--------------------------|---|
| Habib Metropolitan Bank Limited | All Branches | KSB Pumps Company Limited-Right Shares Subscription | PK39MPBL0253717140530528 | Davis Road Branch |

2) EXERCISING THE RIGHT OFFER IN CDS

- For subscription of Right Offer, CDS account holder will request in writing to his/her CDC Participant/ IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC Participant/ IAS Department will provide him/her two copies of Right Subscription Request printouts enabling him/her to make the payment with authorized Bankers to the Right Issue.
- Right Subscription Request can be initiated for full or partial Right Offer.

3) PAYMENTS

- Payment as indicated on **Right Subscription Request** should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "**KSB Pumps Company Limited-Right Shares Subscription**" through the above-mentioned branches of the Bankers on or before **August 16, 2024** along with **Right Subscription Request** duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak. Rupees should be sent to the Company Secretary, KSB Pumps Company Limited at the registered office of the Company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/Passport well before the last date of payment on or before **August 16, 2024**.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.

ONLINE PAYMENT OPTION FOR ACCOUNT HOLDER / SUB-ACCOUNT HOLDER / IAS ACCOUNT HOLDERS:

- CDC has introduced Online Payment facility through ILink for Rights Subscription. The Investor Account Holder can now make payment for their respective rights subscribed against I Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available banking channels of I Link's member banks (such as Internet Banking, Automated Teller Machines (ATM) and Mobile Banking. The Bankers will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **August 16, 2024** unless evidence is available that these have been posted before the last date of payment.

ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- Payment of the amount indicated on Right Subscription Request to the Company's Banker(s) to the issue or through online banking channels of ILink's member banks on or before **August 16, 2024** shall be treated as acceptance of the Right offer.
- Two copies of Right Subscription Request (along with copy of CNIC) should be handed over to the Company's Bankers to the Issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

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