

BELA AUTOMOTIVES LIMITED

Manufacturers of Bolt (Flange, Hex, Allen, High-tensil etc.) Nuts cap, Flange, Hex, Weld, etc),

Bicvcle Parts. Motor Cycle Gears & Shafts

BAL/648/2024 December 06, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject:

Intimation for Extension in Timeline for Public Announcement of Public Offer to Acquire 2,900,000 (50%) shares of Bela Automotives Limited by Mr. Amir Noman under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017

Dear Sir,

This is with reference to the Public Announcement of Intention ("PAI") published in the newspapers on 11th Jun'24 to acquire 2,900,000 of ordinary shares of Bela Automotives Limited (the "Target Company") by Mr. Amir Noman ("Acquirer") (the "Transaction").

Please find enclosed the letter received from Manager to the Offer (Adam Securities Limited) of the Acquirer regarding to seeking the extension for making the Public Announcement of Public Offer by ninety (90) days up to 8th March 2025 pursuant to Regulation 7(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

Should you require any further information, please feel free to contact the undersigned.

Kindly acknowledge the receipt Best Regards,

For Bela Automotives Ltd

Abdul Mateen Chief Executive

Enclose as above

Copy to be forwarded to:

- Executive Director Public Offering and Regulated Persons Department Securities Market Division Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.
- 2 The Chief Executive
 Adam Securities Limited
 806-814, 8th Floor, Stock Exchange Building
 Stock Exchange Road,
 Karachi.



Adam Securities Limi

TREC Holder
Pakistan Stock Exchange Limited
Corporate Member of
Pakistan Mercantile Exchange Limited

TREC Holder Pakistan Stock Exchange Limited Corporate Member of Pakistan Mercantile Exchange Limited Registered as Consultant to the Issue Registered as an underwriter by SECP

TREC Registration Number BRK-91 PMEX Registration Number BRC-017 Registration Number CTI/02/2020 Registration Number UR/52/2020

December 6th 2024

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Executive Director

Public Offering and Regulated Persons Department Securities Market Division Securities and Exchange Commission of Pakistan NIC Building, Jinnah Avenue, Blue Area, Islamabad

The Chief Executive

Bela Automotives Limited Plot No. 1 & 3, Mouza Pathra Hub Chowki, Balochistan

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The Acquirer is awaiting certain regulatory approvals and thus the Acquirer will not be able to complete all the required procedures for submission of the Public Announcement of Public Offer within 180 days of the Publication of the PAI being 8th Dec'24.

In light of the above, we hereby notify the Securities and Exchange Commission of Pakistan (SECP) and Pakistan Stock Exchange (PSX) on behalf of the Acquirer that the Acquirer is extending the date for making the Public Announcement of Public Offer by ninety (90) days up to 8th March 2025 pursuant to Regulation 7(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

Should you require any further information, please feel free to contact the undersigned.

For and on behalf of Adam Securities Limited

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Hafiz Muhammad Saeed Khalid Siddiqui Lead Deals & Advisory saeed.khalid@adamsecurities.com.pk