



November 05, 2024

Ref No: PR/LE/CDC/2401

Head of Operations,
Central Depository Company of Pakistan Limited,
CDC House,
99-B, Block-8, S.M.C.H.S,
Karachi.

Dear Sir,

AUDITOR'S CERTIFICATE ON ALLOTMENT OF SHARES IN THE NAME OF CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED (CDC)

We have been requested to provide you with a certificate on the allotment of shares in the name of Central Depository Company of Pakistan Limited as required under the CDC Regulations.

Scope of certificate

The management of the Company requested us to provide certification on the allotment of shares in the name of Central Depository Company of Pakistan Limited (CDC) as required under the CDC Regulations.

Management's responsibility

It is the management's responsibility to fulfill the requirements as per Section 282 of the Companies Act, 2017 and serial no.6 (mergers) of procedure for input of paid-up capital / total issue in cash, the standard operating procedures of CDC. This certification does not relieve the management of their responsibilities.

Auditor's responsibility

Our responsibility is to certify the compliance of the requirements of Section 282 of the Companies Act, 2017 and serial no.6 (mergers) of procedure for input of paid-up capital / total issue in cash, the standard operating procedures of CDC. In accordance with the "Guidelines for issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms" issued by the Institute of Chartered Accountants of Pakistan.

Paqy





Certificate

In compliance with CDC Procedures, we the statutory auditors of Liven Pharma Limited (formerly Landmark Spinning Industries Limited) are writing to confirm as follows:

Security name: Liven Pharma Limited (LPL)

	Physical	CDC	Total
	(Number of Shares)		
Paid up capital as per register before merger	4,327,000	7,796,700	12,123,700
Shares issued in consequent of merger of Liven Pharma Limited	0	80,916,667	80,916,667
Paid up capital after issuance of shares under merger scheme	4,327,000	88,713,367	93,040,367

We further confirm that:

- All the requirements as per Section 282 of the Companies Act, 2017 have been fulfilled by the Company.
- All the requirements with regard to the allotment of Securities in the name of CDC have been fulfilled by the Company.
- There was no condition imposed by the High Court of Sindh, in its Order JCM No.11 of 2022 dated 02 September 2024 approving the merger.
- All the moveable and / or immovable assets against issuance of securities as per the Scheme of Arrangement have been transferred to the Company by virtue of the Court order.

Restriction on use and distribution

This Certificate is issued as required under the CDC Regulations and shall not be used or distributed for any other purpose. This certificate is restricted to the facts stated herein.

Parker Russell A.J.S.
(Chartered Accountants)
Lahore.

