



# KOHINOOR SPINNING MILLS LIMITED



7/1, E-3, Main Boulevard, Gulberg - III, Lahore, Pakistan.  
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22 April 2025

Mr. Wasim A. Sattar

Assistant General Manager

Listing Department

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road, Karachi-74000

**Subject: Issuance of Shares Other Than Right---Kohinoor Spinning Mills Limited**

Dear Sir

This is with reference to your e-mail dated 18th April 2025 on the subject cited above.

Please find attached herewith following documents:

1. Copy of deposit slip of Invoice No. OPR/202504/00009 dated 18th April 2025;
2. Copy of auditors' certificate confirming increase in paid-up capital.

Thanks in advance.

With best regards

Hasan Ahmad

0321-4422056

April 09, 2025

Company Secretary  
Kohinoor Spinning Mills Limited  
7-1 E-3, Main Boulevard, Gulberg III,  
Lahore.

Dear Sir

**Auditor's Certificate on Issuance of Shares under Section 83(1) (b) of Companies Act 2017 read with regulation 5 of Companies (Further issue of Shares) Regulations 2020**

As requested, we have examined the relevant records maintained by Kohinoor Spinning Mills Limited ("the Company") with respect of further issuance of shares to Director"

The issuance of shares was made, in pursuance of special resolution passed by the members of the Kohinoor Spinning Mills Limited in its Extra Ordinary General Meeting held on January 21<sup>st</sup> 2023 & approval granted by Securities and Exchange Commission of Pakistan, Securities Market Division, (Primary Market Approvals and Development Department) vide their letter number CSD/CI/28/2005/288 dated: March 21, 2025. Accordingly, Kohinoor Spinning Mills limited Issued

1. 23,607,500 ordinary shares of Rs. 5/- each at par value, to director, other than right comprising of

a. 23,607,500 ordinary shares of Rs. 5/- each for cash consideration

Details of Paid-up capital of the Company: -

Sr.	Name of Shareholder	Existing of Number shares	Amount In PKR	Further Issue of Shares	Amount in PKR
1	Mr. Khawaja Muhammad Jahangir	181,500	907,500	23,607,500	118,037,500
Total	Shares issued	181,500	907,500	23,607,500	118,037,500

\*Existing Shares verified from CDC report dated March 31, 2025.

- The paid up capital of the company before further issue of ordinary shares was Rs. 2,060,533,925 comprising of 412,106,785 ordinary shares of Rupees 5- each,
- The revised paid up capital of the company after further issue of ordinary shares by the way of other than right is Rs. 2,178,571,425 comprising of 435,714,285 ordinary shares of Rupees 5/- each.

We further confirm that:

1. all requirements with regards to allotment of securities in the name of CDC have been fulfilled by the Issuer;
2. conditions (if any) imposed by the regulatory body have been fulfilled by the Issuer in every respect

The certificate is being issued by us being the Statutory Auditors of the company on your specific request for onward submission to Central Depository Company Limited.

Yours truly



A handwritten signature in black ink, appearing to read "Saeed Ul Hassan &amp; Co.", written over the circular stamp.

**Saeed Ul Hassan & Co.**  
**Chartered Accountants**