

TO ALL CONCERNED

**FORWARDING OF THE CASE OF SME LEASING LIMITED TO  
SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN ("SECP")  
UNDER PSX REGULATION 5.11.3.(g)**

This is further to PSX Notice No. PSX/N-129 dated January 29, 2025 whereby issuance of compulsory buy-back direction to Sponsors and majority shareholders of SME Leasing Limited ("SLL") due to cancellation of its leasing license by the SECP and its continuous failure rectify the non-compliance of Clause 5.11.1.(h) of the PSX Regulation, was notified for information of all concerned.

In this context, it is hereby informed to all concerned that SLL had up to **April 28, 2025** to rectify the non-compliances of Clause 5.11.1.(h) of the PSX Regulations or comply with the compulsory buy-back direction. However, SLL has failed to rectify the said non-compliance or comply with the compulsory buy-back direction within the stipulated time.

In view thereof, the Exchange under Clause 5.11.3(g) of the PSX Regulations is forwarding the case of SLL to the SECP for initiating winding-up proceedings against the Company under the relevant provisions of the Companies Act, 2017.

All concerned are requested to note the above.



**Hafiz Maqsood Munshi**

Unit Head, Listed Companies Compliance - RAD

**Cc:**

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|--|--|
| 1. The Executive Director (SMD), SECP    | 10. Registrar of Company                               |
| 2. The Director (PRDD, SMD), SECP        | 11. The Central Depository Company of Pakistan Limited |
| 3. The Executive Director (SD), SECP     | 12. The President & Chief Executive Officer, PICG      |
| 4. The Director (LCD-SD), SECP           | 13. The National Clearing Company of Pakistan Limited  |
| 5. The Chief Executive Officer, PSX      | 14. PSX Website  |
| 6. The Chief Regulatory Officer, PSX     | 15. State Bank of Pakistan                             |
| 7. All Departmental Heads, PSX           | 16. Pakistan Banks' Association                        |
| 8. Company concerned                     | 17. Institute of Chartered Accountants of Pakistan     |
| 9. Company Concerned Registration Office | 18. Auditor of the Company Concerned                   |