

June 4, 2025

Mr. Waseem Sattar

Listing Department
Pakistan Stock Exchange
Pakistan Stock Exchange Road
Karachi

Subject: **Submission of Certified True Copies (CTC) regarding Sub-Division of Shares**

Dear Mr. Waseem,

We would like to submit the following Certified True Copies (CTC) of documents pertaining to the sub-division of shares, which are to be submitted to Pakistan Stock Exchange.

- Auditors' Certificate
- Memorandum and Articles of Association
- Form - 26
- Form - 7
- Notice of Book Closure

Regards



Fahad Berlas
Assistant Manager-Corporate Compliance

Registered Office

Bahria Complex-IV,
5th Floor, Ext. Block,
Ch. Khaliq-uz-Zaman Road,
Gizri, Karachi-75600, Pakistan.
(92 21) 111 467 000

Branch - I

Pakistan Stock Exchange New Building
10th Floor, Room Nos. 1001NB-1010NB
Stock Exchange Road, Karachi 74000
Pakistan.Pakistan.
(92 21) 111-467-000

Branch - II

Plot # 38-A,
Adjacent Genix Pharma,
Korangi Creek,
Karachi 75190, Pakistan.
(92 21) 111 467 000

Branch - III

Pakistan Stock Exchange
139-140 & 409,3rd and 4th Floor,
Stock Exchange Building,
Stock Exchange Road, Karachi.
(92 21) 111 467 000

Branch - IV

Suite no. 212, 2nd Floor,
Plot No. 118, Block-3,
B.M.C.H.S, Karachi
(92 21) 34122991,
34122995-6

Regional Lahore Office:

11th Floor, M.M Towers,
Property No. 28, Block K,
M.M Alam Road,
Gulberg III, Lahore.
(92 42) 35788841, 35817666



The Company Secretary
Intermarket Securities Limited
Bahria Complex-IV, 5th Floor, Ext. Block,
Ch. Khalique-uz-Zaman Road, Gizri,
Karachi-75600

Karachi;
May 29, 2025

Dear Sir,

Certificate on Paid-up Capital and revised number of Share of the Company as a result of subdivision of shares under section 85(l)(c) of the Companies Act, 2017

We have been requested to provide you with a certificate on the revised number of shares as a result of sub-division of shares under section 85 of the Companies Act, 2017.

Scope of Certificate

This certificate is being issued for the purpose of updating the records of the Company in Pakistan Stock Exchange Limited (PSX) and other regulator(s) (where required) about the paid-up capital of the Company and the number of shares after the sub-division of shares.

Management Responsibility

It is the responsibility of the management to ensure compliance in respect of sub-division of its Company's shares by fulfilling all the requirements of Section 85 of the Companies Act, 2017, Section 13 of Central Depository Act, 1997 and Chapter 8D of the CDC regulations.

Auditors' Responsibility

Our responsibility is to carry out necessary procedures as may be required to confirm that the company has duly fulfilled all the requirements of section 85 of the Companies Act, 2017 and that the revised number of shares has been determined accordingly and to issue a certificate in this respect in accordance with the Guidelines for issue of Certificate for Special Purpose by Practicing Chartered Accountants Firms issued by the Institute of Chartered Accountants of Pakistan. Our verification is limited to the following procedures.

1. Obtained the audited financial statements of the Company for the year ended June 30, 2024 and matched the existing number of shares and the paid-up capital of the Company as at June 30, 2024 mentioned here under.
2. Obtained the copy of special resolution passed by the members of the Company in relation to the sub-division of shares at the Annual General Meeting of the Company held on April 28, 2025 and ensured that the same has been filed with SECP through Form-7 and Form 26.
3. Obtained the certified true copies of Form-7 and Form 26 by SECP and checked that the revised face value mentioned in that forms matched with the revised face value of the shares mentioned hereunder.

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4. Recomputed the number of shares based on the revised face value subsequent to sub-division and checked that the same matched with the number of shares as per the revised share capital of the Company.

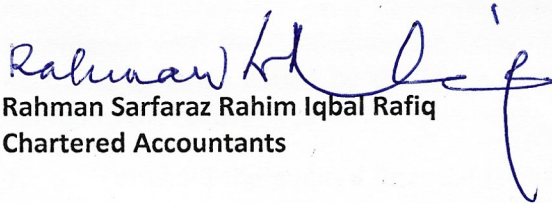
Certificate

Based on the procedures mentioned above we confirm that the paid-up capital and the number of ordinary shares before and after sub-division were/are, as under:

Description	Ordinary Shares (Nos.)	Face Value (Rs.)	Paid-up Capital (Rs.)
Total existing authorized share capital of the Company before sub-division.	200,000,000	10	2,000,000,000
Total revised authorized Share Capital as a result of Change in the Face Value	2,000,000,000	1	2,000,000,000
Total existing paid up share capital of the Company before sub-division.	128,751,024	10	1,287,510,240
Total revised paid up Share Capital as a result of Change in the Face Value	1,287,510,240	1	1,287,510,240

Restriction on use and distribution

This certificate is being issued on the specific request of the management for onward submission to PSX and other regulator(s) (where required). Accordingly, this should not be distributed to any other party without our prior written consent. This certificate is restricted to the facts as stated herein and is not to be presented in any court of law.


Rahman Sarfaraz Rahim Iqbal Rafiq
Chartered Accountants