

PSX/N-65

Dated: January 15, 2026

## BOOK BUILDING OF PAK-QATAR GENERAL TAKAFUL LIMITED

All Concerned are hereby informed that Securities and Exchange Commission of Pakistan ("SECP") and Pakistan Stock Exchange Limited ("PSX") have approved the issuance, circulation and publication of the Prospectus for the Public Offering of 30,000,000 Ordinary shares of Pak-Qatar General Takaful Limited ("the Company") through Book Building method. PSX has also granted its approval to the dates of publication of Prospectus, Book Building and Public Subscription.

As per the Prospectus, seventy-five percent (75%) of the Issue Size, i.e. 22,500,000 shares, shall be offered through Book Building method at the floor price of PKR 10.00 per share with a maximum price of band of up to 40% i.e. PKR 14.00 per share.

All Eligible Participants, as described under Public Offering Regulations, 2017 ("PO Regulations"), may participate in the Book Building process of the Company through one-time registration with PSX. For registration, Eligible Participants, that are Clearing Members of National Clearing Company of Pakistan Limited ("NCCPL"), shall be required to share the following mandatory information to PSX by emailing at [bookbuilding@psx.com.pk](mailto:bookbuilding@psx.com.pk):

1. Name of Contact Person
2. Email Address
3. Mobile Number

All Eligible Participants shall also be required to submit an expression of interest to NCCPL for participation in the Book Building System by registering themselves vide an email to [nccpl-docs@nccpl.com.pk](mailto:nccpl-docs@nccpl.com.pk) with the subject clearly specifying "**Book Building Auction**" and submission of margins as per the requirements mentioned in the PO Regulations within Designated Time Schedule ("DTS") attached as Annexure-A.

In order to cover the procedural requirements to be followed in the Book Building, PSX and NCCPL have issued a Joint Procedure, approved by the SECP, which can be accessed through the link given below:

<https://www.psx.com.pk/psx/themes/psx/uploads/Annexure-A-Joint-Procedures-for-Book-Building-Mechanism.pdf>

PSX has also issued a **User Manual for Pakistan Stock Exchange Book Building System** which can be accessed through:

<https://www.psx.com.pk/psx/themes/psx/uploads/User-Manual-PSX-Book-Building-System.pdf>

The registration and Book Building schedule is given below:

Activity	Start Date	End Date	Start Time	End Time
Registration of Eligible Participants with PSX	16-Jan-26	22-Jan-26	9:00 AM	5:00 PM (3:00 PM on 22-Jan-2026)*
Expression of Interest by Eligible Participants to NCCPL	16-Jan-26	22-Jan-26	9:00 AM	4:30 PM
Bidding Dates	21-Jan-26	22-Jan-26	9:00 AM	5:00 PM

*\*As per PO Regulations, the registration of Eligible Participants shall remain open till 03:00 pm on the last date of the bidding period i.e. January 22<sup>nd</sup>, 2026.*

All concerned are requested to note the above.



**Syed Ahmad Abbas**  
Chief Listing Officer

**Copy to:**

Additional Director / HOD, PMADD, SMD - SECP  
 Head of Operations – Central Depository Company of Pakistan Limited  
 Head of Operations – National Clearing Company of Pakistan Limited  
 Chief Executive Officer – Arif Habib Limited  
 Chief Information Officer- Pakistan Stock Exchange  
 PSX Website

## Annexure - A

### NATIONAL CLEARING COMPANY OF PAKISTAN LIMITED

#### NCSS DESIGNATED TIME SCHEDULE" DTS" FOR BOOK BUILDING

Activity	Date	Timings
Advance/ Collection of Margin Money against bid amount from Eligible Participants	16-Jan-2026 to 22-Jan-2026	09:00 AM - 04:30 PM
Collection from successful bidders	23-Jan-2026	09:00 AM - 12:00 NOON
Refund of margin money to Eligible Participants against unsuccessful bids	23-Jan-2026	09:00 AM - 12:00 NOON

\*Increase in the bid amount during bidding period subject to deposit of additional margin money by existing bidder.