

PSX/N- 202

February 16, 2026

Reproduced hereunder letter dated February 10, 2026 received from **Loads Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule of Trading, for information of all concerned.



Loads Limited

Manufacturers of Automotive Radiators, Exhaust Systems & Sheet Metal Components
 Plot No. DSU-19, Sector II, Pakistan Steel Estate,
 Bin Qasim, Karachi 75010, Pakistan.
 Tel: (92-21) 34740100/03028674683-9
 E-mail: loads@cyber.net.pk
 Website: www.loads-group.pk



February 10, 2026

Mr. Akbar Ali,
 Manager
 Trading & TREC Affairs Department
 Pakistan Stock Exchange Limited,
 Stock Exchange Road
 Karachi

Subject: Loads Limited – 47.761% Right Issue at PKR 12.5/- per share Ordinary Shares

Dear Sir,

With reference to our application for issuance of Right Shares, we hereby further confirm as under:

1. We shall abide by the CDC and PSX procedure relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedures as well as PSX Regulations.
2. Online payment Option for IAS Account Holders/Sub-Account Holders:

CDC has introduced an Online Payment facility through 1Link for Right Subscription. The Investor Account Holders can now make online payments for their respective right subscribed against 1Bill Payment ID printed on top right of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machine (ATM) and Mobile Banking).

3. The payment unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "**Loads Limited - Right Securities Subscription Account**" through all branches of following Bank in Pakistan as per tentative schedule submitted to you.

- **Askari Bank Limited**

4. The shareholders holding ordinary shares of Loads Limited ("Company") in physical form should please note that under CDC applicable Rights Shares Procedures, the physical shareholder can renounce his/her Letter of Rights by depositing into his/her own CDS Investor or sub-account to a person who is investor or sub-account holder with CDC. Further, physical shareholders can renounce his/her Letter of Right and Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS Investor or sub-account by providing his/her own CDC investor sub-account details. Shareholders holding shares of the Company in physical form can also get credit for right shares in his/her own

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CDS investor or sub-account by providing his/her own CDS investor or sub-account details.

We shall request you to please approve the letter of Intimation, Letter of Right to physical Shareholders, information as per Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 and tentative schedule of right issue and Right Subscription Request which were earlier provided to you.

Thanking you

Yours Sincerely,
For and on behalf of Loads Limited

Babar Saleem

Babar Saleem
Company Secretary



Enclosure: As stated above

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February 10, 2026

The General Manager
 Pakistan Stock Exchange Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi

Right Issue Timeline

Loads Limited Schedule for Issuance of Letter of Rights Book Closure: February 16, 2026			
S. No	Procedure	Day	Date
1.	Date of credit of unpaid Rights into CDC Book Entry Form	Tuesday	17.02.2026
2.	Dispatch of Letter of Right (LOR) to physical shareholders	Thursday	19.02.2026
3.	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Thursday	19.02.2026
4.	Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited	Wednesday	18.02.2026
5.	Last date for splitting and deposit of Requests into CDS	Monday	23.02.2026
6.	Last date of trading of Right Letter	Wednesday	04.03.2026
7.	Last date for acceptance and payment of shares in CDC and physical form – Last payment date	Wednesday	11.03.2026
8.	Allotment of shares and credit of book entry of Shares into CDC	Friday	27.03.2026
9.	Date of dispatch of physical shares certificate	Friday	27.03.2026

Yours Sincerely,
 For and on behalf of Loads Limited

Babar Saleem
 Babar Saleem
 Company Secretary



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Loads Limited

Registered Office: Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate, Bin Qasim, Karachi
Tel: +92 21 34740100, Email: info@loads-group.pk

Share Registrar Name: CDC Share Registrar Services Limited (CDCSR)
Address: CDC House, 99-B, Block B, S.M.C.H.S, Main Shahrah-e- Faisal, Karachi
Tel: (92-21) 111-111-500, Email: info@cdcsrl.com

INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION IMPORTANT: NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE 2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED

ISSUE OF 120,000,000 ORDINARY SHARES OF PKR 10/- EACH TO BE ISSUED AT PKR 12.50/- PER SHARE (INCLUDING A PREMIUM OF PKR 2.50/- PER SHARE) PAYABLE IN FULL ON ACCEPTANCE ON OR BEFORE MARCH 11, 2026

NAME AND ADDRESS OF SHAREHOLDER(S)	JOINTHOLDER(S)

Dear Shareholder(s),

In accordance with the provisions of Section 83 of the Companies Act, 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors of the Company in their meeting held on January 15, 2026, we are pleased to inform you that your entitlement with respect to Right Shares in the ratio of 0.4776119403 Ordinary Shares for every 1 Ordinary Share registered in your name as of the close of business on February 13, 2026 have been credited into your CDS Account. Thus, a physical letter of right is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares Held	Right Offer Credited*

*This Right Offer is now available for trading and settlements in book entry form as per the scheduled dates of trading.

The Right Offer (at the subscription price of PKR 12.50/- per share) must be accepted and paid for in full to the extent of such subscription on or before March 11, 2026. For the purpose of exercising the Right Offer, you will have to request the CDC Participant / Investor Account Services (IAS) Department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of Right Subscription Request, CDC Participant / IAS Department will provide two copies of Right Subscription Requests printouts to you to make the payment with authorized Bankers to the Right Issue for shares as mentioned in the Right Subscription Request printout.

Online Payment Option for Account Holder/Sub-Account Holder / IAS Account Holders

CDC has introduced Online Payment facility through iLink for rights subscription. The Account Holder / Sub-Account Holder / Investor Account Holder can now make online payment for their respective rights subscribed against 1 Bill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of iLink's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

If any right offer is not taken up by the CDS account holder, then these right offers shall be deemed to have declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per requirement of section 83(1) of the Companies Act 2017.

All fractional right entitlements will be consolidated and disposed of on the Securities Exchange and net proceeds of such sale will be distributed in due course by the Company in the manner prescribed under the provisions of the applicable laws.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further.

Please also note that securities against paid Right Subscription Request will be credited into your respective CDS account within 10 business days from the last payment date.

The Circular under Section 83(2) of the Companies Act 2017 (including the information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020), along with trading and payment details are enclosed.

Yours sincerely,
For Loads Limited

CEO & Director

Director

**OFFER LETTER REGARDING RIGHT ENTITLEMENTS
PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS**

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

Activities	Date
Subscription of Right Offer Start Date	February 18, 2026
Date of commencement of trading of unpaid Right at Stock Exchange	February 18, 2026
Last date of trading of unpaid Right	March 04, 2026
Last date of subscription of Right offer	March 11, 2026
Date of credit of Shares into CDS	March 27, 2026

PAYMENT PROCEDURES:

1) BANKER TO THE RIGHT ISSUE

Banker to the Issue	Branches for Payment	IBAN #
Askari Bank Limited	All Branches	PK20ASCM0000150900006477

2) EXERCISING THE RIGHT OFFER IN CDS

- For subscription of Right Offer, CDS account holder will request in writing to his/her CDC Participant/ IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC Participant/ IAS Department will provide him/her two copies of Right Subscription Request printouts enabling him/her to make the payment with authorized Banker to the Right Issue.
- Right Subscription Request can be initiated for full or partial Right Offer.

3) PAYMENTS

- Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Loads Limited - Right Securities Subscription Account" through the above-mentioned branches of the Banker to the Issue on or before March 11, 2026 along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak. Rupees should be sent to the Company Secretary, Loads Limited at the registered office of the Company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/Passport well before the last date of payment on or before March 11, 2026.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.

ONLINE PAYMENT OPTION FOR ACCOUNT HOLDER / SUB-ACCOUNT HOLDER / IAS ACCOUNT HOLDERS:

- CDC has introduced Online Payment facility through 1Link for Rights Subscription. The Investor Account Holder can now make payment for their respective rights subscribed against 1Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available banking channels of 1 Link's member banks (such as Internet Banking, Automated Teller Machines (ATM) and Mobile Banking. The Banker will not accept Right Subscription Requests delivered by post which may reach after the closure of business on March 11, 2026, unless evidence is available that these have been posted before the last date of payment.

ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- Payment of the amount indicated on Right Subscription Request to the Company's Banker to the Issue on or before March 11, 2026 shall be treated as acceptance of the Right Offer.
- Two copies of Right Subscription Request (along with copy of CNIC) should be handed over to the Company's Banker to the Issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.