

Reproduced hereunder letter dated March 10, 2026 received from **Shadab Textile Mills Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule of Trading, for information of all concerned.



## Shadab Textile Mills Limited

*Manufacturer, Importer & Exporter*

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.  
Ph: (042) 35788714-16 Fax: (042) 35788718 E-mail: shadstm@brain.net.pk N.T.N.: 0657824-1

Mr. Akbar Ali,  
Manager,  
Trading & TREC Holders' Affairs,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

March 10, 2026

**Subject: 37.65% Right Issue at Rs. 40 Per Share – Shadab Textile Mills Limited (SHDT)**

Dear Sir,

Please refer to our application for issuance of 37.65% Right Issue, we hereby further confirm as under:

We shall abide by the CDC and PSX procedures relating to Right Shares and shall deposit the unpaid right in (Book Entry) form within the time frame as stipulated under the CDC procedures as well as PSX Regulations.

**Online Payment Option for IAS/ Sub Account Holders -**

CDC has introduced Online Payment facility through 1Link for rights subscription. The Investor Account Holder/Sub Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

The payment of unpaid right letters will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Shadab Textile Mills Limited – Right Shares Subscription Account" through all branches of following bank(s) in Pakistan as per tentative schedule submitted to you.

1. Meezan Bank Limited  
A/c No. 0114240482  
IBAN Code: PK96 MEZN 0002 0101 1424 0482

The Shareholders holding shares of the SHDT in physical form should please note that under the CDC applicable Right Shares Procedures, the physical shareholder can renounce his/her Letter of Rights by depositing into his/her own CDC investor or sub-account to a person who is investor or sub-account holder with CDC. Further, physical Shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of right shares in Book-Entry form in his/her CDC investor or sub-account by providing his/her own CDC investor or sub-account detail. Shareholders holding certificates of the Company in physical form can also get credit of right shares in his/her own CDC investor or sub-account by providing his/her own CDC investor or sub-account details.

We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, Information as per Schedule I to Companies (Further Issue of Shares) Regulations, 2020 and tentative schedule of right issue and Right Subscription Request which were earlier provided to you.

Should you require any other documentation/information, please contact the undersigned.

For Shadab Textile Mills Limited

  
Company Secretary



Encl: As Above

114



# Shadab Textile Mills Limited

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| <u>SHADAB TEXTILE MILLS LIMITED</u>                   |   |           |            |
|---|---|-----------|------------|
| <u>Schedule for Issuance of Letter of Rights Book</u> |   |           |            |
| Closure: From 10-Mar-26 to 10-Mar-26                  |   |           |            |
| Serial  | Procedure   | Day       | Date       |
| 1   | Date of credit of unpaid Rights into CDC in Book Entry Form                                       | Wednesday | 11/03/2026 |
| 2   | Dispatch of Letter of Right (LOR) to physical shareholders  | Friday    | 13/03/2026 |
| 3   | Intimation to Stock Exchange for dispatch of Physical Letter of Rights and Credit of Unpaid Right | Friday    | 13/03/2026 |
| 4   | Commencement of trading of unpaid Rights on the Securities Exchange                               | Thursday  | 12/03/2026 |
| 5   | Last date for splitting and deposit of Requests into CDS  | Friday    | 13/03/2026 |
| 6   | Last date of trading of Letters of Rights   | Wednesday | 25/03/2026 |
| 7   | Last date for acceptance and payment of shares in CDC and physical form - Last payment date       | Wednesday | 01/04/2026 |
| 8   | Allotment of shares and credit of book entry of Shares into CDC                                   | Tuesday   | 14/04/2026 |
| 9   | Date of dispatch of physical shares certificates  | Tuesday   | 14/04/2026 |

Company Secretary



Unit-1 Mills: Nasimabad, Shahkot, District Nankana Sahib. Ph: (056) 2550171-72 Fax: (056) 2550173  
Unit-2 Mills: 1-km Chunian Road, Habibabad. Ph: (049) 4500633

2/4

**Shadab Textile Mills Limited**  
 A-601/A, City TowerS, 6-K, Main Boulevard Gulberg-II,  
 Lahore.  
 Phone no +92 42 35788716  
 Web: [www.shadabtextile.com](http://www.shadabtextile.com)

**Share Registrar:**  
 Corplink (Private) Limited  
 Wings Arcade, 1- K Commercial, Model Town,  
 Lahore, Pakistan  
 Tel: 042- 35916714  
 Web: [www.corplink.com.pk](http://www.corplink.com.pk)

R-2

**INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION**

Issue of **6,250,000** Ordinary Shares (i.e., **37.65%**) of Rs. 10/- each offered at Rs. 40/- per share (i.e., Rs. 30 Premium) payable in full, on acceptance on or before Wednesday, **April 1, 2026**

IMPORTANT: NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.

| Name and Address of Share-holder(s) | Joint Holder(s) |
|-------------------------------------|-----------------|
|                                     |                 |

Dear Certificate-holder(s),

In accordance with the provision of Section 83 of the Companies Act, 2017, the provisions of the Companies (Further Issue of Share) Regulations, 2020 and the decision of the Board of Directors in their meeting held on **February 3, 2026**, we are pleased to inform you that your entitlement with respect to **Right Shares** in the ratio of **37.65** ordinary shares for every 100 ordinary shares registered in your name as on **March 9, 2026**, have been credited into your CDC Account. Thus, physical letter of offer is not required to be issued to you.

| CDS Account No. | No. of Shares Held | Right Offer Credited* |
|-----------------|--------------------|-----------------------|
|                 |                    |                       |

\*This right offer is now available for trading and settlement in book-entry form as per scheduled dates of trading i.e. March 12, 2026, to March 25, 2026 (both days inclusive).

The right offer at subscription price of Rs. 40/- per share (i.e., Rs. 30/- Primum), must be accepted and paid for in full to the extent of such subscription on or before April 1, 2026; for the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) Department (on behalf of IAS account holder) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of Right Subscription Request, CDC Participant / IAS Department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized banker(s) to the right issue as mentioned in the Right Subscription Request printouts.

**Online Payment Option for IAS /Sub-Account Holders –**

CDC has introduced Online Payment facility through 1Link for rights subscription. The **Investor Account Holder/Sub Account Holders** can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link’s member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

If any right offer is not taken up by the CDS account on or before April 1, 2026, then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per Section 83 of the Companies Act, 2017.

The fractional right entitlements will be consolidated and disposed of on the Pakistan Stock Exchange and the proceeds of such sales, once realized, will be distributed to the shareholders in accordance with their respective entitlements, in accordance with the Board Resolution dated **February 3, 2026**.

Please note that once the Right Subscription Request has been initiated by CDC Participant/ IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that share certificates against paid Right Subscription Requested will be credited to your respective CDS account within 14 business days from the last payment date. Information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 is enclosed herewith as Annexure “A” and the attested extract of the resolutions passed by the Board of Directors approving the right issue is enclosed as Annexure “B”.

For and on Behalf of the Board

  
 Saad Naseem  
 Director

Lahore:  
 Dated:13-03-2026

  
 Yasir Naseem  
 Director

3/4

**PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS**

R-1

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders

| Activities   | Dates      |
|--|------------|
| Date of Credit of Unpaid Right Shares into CDS                               | 11/03/2026 |
| Subscription of Right Offer Start Date                                       | 12/03/2026 |
| Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange | 12/03/2026 |
| Last Date of Trading of Un-Paid Rights                                       | 25/03/2026 |
| Last Date of Subscription of Right Offer                                     | 01/04/2026 |
| Date of Credit of Right Securities into CDS                                  | 14/04/2026 |

**Payment Procedures:****1. Banker(s) to the Issue:**

| Bank                | Branches for Payment | Account No.   | Branch Name & Code where the Account is Maintained |
|---------------------|----------------------|---|--|
| Meezan Bank Limited | All Branches         | A/c No. 0114240482<br>IBAN No. PK96MEZN0002010114240482 | All Branches                                       |

**2. Eligibility to Renounce the Rights:**

- Shareholders of the Company are allowed to renounce their rights in favor of any other person(s) to subscribe the right certificates.

**3. Exercising the Right Offer into CDS:**

- For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue.
- Right Subscription Request can be initiated for full or partial right offer.

**4. Payment:**

- Payment as indicated on Right Subscription Request should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of "Shadab Txtile Mills Limited – Right Share Subscription Account" for shares through above mentioned branches in Pakistan on or before, April 1, 2026 along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistan / Foreign certificate-holder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, **Shadab Txtile Mills Limited** at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on April 1, 2026, unless evidence is available that these have been posted before the last date of payment.
- Online Payment Option for IAS /Sub-Account Holders-** The Investor Account Holder/Sub Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

**5. ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:**

- Payment of the amount indicated on Right Subscription Request to the Company's Banker to the issue on or before April 1, 2026, shall be treated as acceptance of the Right offer.
- Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

4/4