

**MITCHELL'S**

Farm  
Fresh  
since  
**1933**



**March 19, 2026**

**General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Dispatch of Letter of Rights and CDS Intimation Letter**

Dear Sir,

We are pleased to inform that the letter of Rights, CDS intimation letters and Schedule 1 (Offer Document) have been dispatched to the shareholders on March 19, 2026.

Furthermore, in compliance with Clause 5.6.9 (b) of the Rule Book of the Exchange, notice to be published in English and Urdu Newspaper on Tuesday March 24, 2026 is attached for your perusal.

You may inform the TRE Certificate Holder of the Exchange accordingly.

Yours sincerely,

On behalf of Mitchells Fruit Farms Limited

**Anum Ali**  
**Company Secretary**

Encl.: as above

## CREDIT OF UNPAID RIGHTS INTO CDS/DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTER)

We are pleased to notify our ordinary shareholders that unpaid rights have been credited into their respective CDS accounts on March 18, 2026, in the ratio of approximately 12.1433 shares for every 100 ordinary shares held in their name as of the close of business on March 17, 2026. Key dates relating to the Right Issue are as follows:

Activities Pertaining To Unpaid Rights	Dates
Commencement of trading of unpaid Right (LOR) at Stock Exchange	Thursday, 19 <sup>th</sup> March, 2026*
Last date for initiation of deposit request	Tuesday, 24 <sup>th</sup> March, 2026*
Last date of trading at Stock Exchange	Thursday, 02 <sup>nd</sup> April, 2026*
Last date for initiation of Pledge request	Friday, 03 <sup>rd</sup> April, 2026
Last date for movement of securities (Only allowed Free Delivery Transaction)	Friday, 03 <sup>rd</sup> April, 2026
Last date of Subscription request & payments	Thursday, 09 <sup>th</sup> April, 2026*
Last date of Pledge release and Pledge call	Thursday, 09 <sup>th</sup> April, 2026
Tentative date for credit of shares against paid rights	Wednesday, 22 <sup>nd</sup> April, 2026*

### Payment procedures

#### BANKERS TO THE RIGHTS ISSUE

Bank	IBAN	Branch
Habib Bank Limited	PK72HABB0000427992672803	All Branches

- a) Payment as indicated on the Right Subscription Request or the Letter of Rights should be made online or by crossed cheque or demand draft or pay order made out to the credit of MITCHELLS FRUIT FARMS LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT to the account numbers indicated above on or before April 09<sup>th</sup>, 2026 along with the Right Subscription Request duly filled in and signed by the subscriber(s).
- b) In case of Non-Resident Pakistani/Foreign shareholders, the demand draft of the equivalent amount in Pak Rupees should be sent to the Company Secretary, Mitchells Fruit Farms Limited at their registered office, along with the Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with a certified copy of NICOP/Passport well before the last date of payment i.e., April 09, 2026.
- c) All cheques and drafts must be drawn on a bank situated in the same city where the Right Subscription Request is deposited. Cheque/Pay order/Draft is subject to realization.
- d) The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on April 09, 2026, unless evidence is available that these have been posted before the last date of payment.
- e) CDC has introduced an Online Payment facility through 1Link for Rights Subscription. The Investor Account Holders can now make online payments for their respective rights subscribed against 1 Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking Automated Teller Machine (ATM) and mobile banking).

#### EXEROSING THE RIGHT OFFER IN CDS:

- a) For subscription of the rights offer, CDS account holders will request in writing his/her CDC Participant/Investor Account Services (IAS) Department to initiate the Right Subscription Request into CDS on his/her behalf and CDC Participant/IAS Department will provide him/her two copies of the Right Subscription Request printouts enabling him/her to make the payment with the Bankers to the Right Issue.
- b) Right Subscription Request can be initiated for full or partial rights offer.

An Intimation letter about the credit of unpaid right shares into CDS has been dispatched to the respective members at their given address. The Letter of Rights to the members holding physical shares have also been dispatched on March 19, 2026, at their registered addresses.

The shareholders holding shares in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Rights by routing through his/her own CDS/IAS Account or sub-account to a person who is the IAS account holder or sub-account holder with CDC. Further, shareholders holding physical share(s) can renounce his/her Letter of Rights and Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account by providing his/her own CDS investor or sub-account details. The shareholders holding shares in physical form should please read specific instructions given in the Letter of Rights relating to splitting, renunciation, and deposit into CDS, etc.

In case of any clarification or non-receipt of Intimation Letter/Letter of Rights within a reasonable time of this advertisement, the members are requested to contact the company's share registrar. M/s Corplink Private Limited, Wings Arcade, 1-K Commercial Model Town, Lahore, 54000, Tel: [\(042\) 35916714](tel:04235916714) – Email [info@corplink.com.pk](mailto:info@corplink.com.pk)

