



Stock Brokers at PSX
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Through Email / Courier

17 April 2026

General Manager Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

The Chief Executive Officer
Attock Cement Pakistan Limited
D-70, Block-4, Kehkashan-5, Clifton
Karachi

Public Announcement of Offer to Acquire up to 10,950,306 Ordinary Shares representing approximately 7.97% of the Attock Cement Pakistan Limited (the Target Company) jointly by Fauji Cement Company Limited and Kot Addu Power Company Limited under the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations) and the Securities Act, 2015 (the Act)

Dear Sir,

This is with reference to the Public Offer and subsequent addendum to acquire shares and joint control of Attock Cement Company Limited (the Target or ACPL) made by Integrated Equities Limited ('**Manager to Offer**') on behalf of Fauji Cement Company Limited Kot Addu Power Company Limited (the Joint Acquirers), which was published in Nawa-e-Waqt and The Nation on 06 November 2025.

We are pleased to inform that subsequent to the closure of Acceptance Period on 12 April 2026, a total of 10,950,306 ordinary shares were accepted on pro-rata basis out of 17,693,372 ordinary shares tendered by the eligible shareholders of ACPL. All payments in respect of the accepted shares have been settled by the Acquirers. In cases where the IBAN was unavailable or bank account of any shareholder had discrepancies, pay orders are issued by the Acquirers. Further, excess shares (after pro-rata allocation) have been transferred back to the respective CDC accounts of the shareholders who tendered their shares, whereas physical shares are being dispatched in due course.

We have already sent the Compliance Report to the Securities Exchange Commission of Pakistan (SECP) as required under 26(3) of the Regulations upon fulfilling of all the obligations of the Acquirers under the Act and the Regulations. The shareholders of ACPL are requested to contact their share registrar and/or MTO in case of any clarification that they require in respect of the Public Offer.

We shall remain available for any further information and/or documents that you may require in this regard.

Yours sincerely,

For Integrated Equities Limited
(Manager to the Offer for FCCL and KAPCO)

Muhammad Iqbal Hussain
VP & Chief Compliance Officer



Copy to: The SECP, The Acquirers and other Concerns

Integrated Equities Limited