

April 21, 2026

Mr. Syed Ahmed Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited,
Stock Exchange Road, Karachi

Subject: Break up of Book Building results- Initial Public Offering of Wahdat Poultry Farm Limited

Dear Sir,

This is with reference to your approval of prospectus of Wahdat Poultry Farm Limited ("WPFL"). In this regard, we would like to inform you that strike price of PKR 18.0 per share has been determined through Book Building conducted on April 20, 2026 and April 21, 2026. The key statistics of the same are given below.

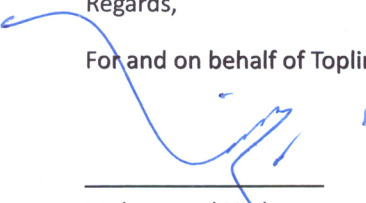
We received total participation of c. PKR 2,315 million against the issue size of c. PKR 446 million on the floor price, an over subscription of 5.2x. A total of 254 investors participated in the Book Building of Wahdat Poultry Farm Limited, of which 105 investors were successful.

A category wise breakup of successful investors is provided in the table below:

S. No	Category	No. of Bidders	No. of shares provisionally allocated
Institutional Investors:			
1	Commercial Banks	1	1,211,236
2	Development financial institutions	0	-
3	Mutual Funds	13	12,911,810
4	Insurance Companies	1	491,042
5	Investment Banks	0	-
6	Employees' Provident / Pension Funds	2	234,608
7	Leasing Companies	0	-
8	Modarabas	0	-
9	Securities Brokers	4	3,475,646
10	Foreign Institutional Investors	0	-
11	Any other Institutional Investors	3	1,675,160
Total Institutional Investors		24	19,999,502
Individual Investors:			
12	Foreign Investors	0	-
13	Local	81	17,172,143
Total Individual Investors		81	17,172,143
GRAND TOTAL		105	37,171,645

Regards,

For and on behalf of Topline Securities Limited


Mohammad Nadeem
Head-Corporate Finance & Advisory
Topline Securities Limited