



May 04, 2026

Syed Ahmad Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited
Stock Exchange Road
Karachi

Subject: Initial Public Offering of Wahdat Poultry Farm Limited

Dear Sir,

Please refer to your letter reference no. PSX/GEN-503 dated April 28, 2026 regarding the captioned subject.

General Public Subscription was held on April 27, 2026 and April 28, 2026 (both days inclusive). The subscription figures received from CDC E-IPO and PSX E-IPO as compiled by CDC Share Registrar Services Limited as at April 29, 2026 are provided below.

Description	Number of Applications	Number of Shares	Amount (PKR)
Application of 500 shares	963	481,500	8,667,000
Application of 1000 shares	781	781,000	14,058,000
Application of 1500 shares	177	265,500	4,779,000
Application of 2000 shares	371	742,000	13,356,000
Application of above 2000 shares	439	16,160,000	290,880,000
Total	2,731	18,430,000	331,740,000

We would like to inform you that applications for a total of **18,430,000** shares against the issue size of **15,930,705** shares were received. Letter from CDC Share Registrar Services Limited having reference no. CDCSR/WPFL/IPO/02/26 dated April 29, 2026 along with category wise numbers are enclosed for ready reference.

Application for all shares will be allocated subject to scrutiny and following the due process.

Regards,

For & on behalf of
Topline Securities Limited

Mohammad Nadeem
Head - Corporate Finance & Advisory

CDCSR/WPFL/IPO/02/26
April 29, 2026



Mr. Mohammad Sohail
Chief Executive Officer
Topline Securities Limited
8th Floor, Horizon Tower,
Plot # 2/6, Block 3, Clifton,
Karachi.

Head Office: CDC House,
99-B, Block B, S.M.C.H.S.,
Main Shakra-e-Faisal,
Karachi – 74400
Tel: (92) 0800-23275
Fax: (92-21) 34326053
URL: www.cdcsrsl.com
Email: info@cdcsrsl.com

Dear Sir,

WAHDAT POULTRY FARM LIMITED
Subscription Figures of Initial Public Offering of Shares


With reference to captioned subject, we would like to inform you that we have received tentative subscription figures from CDC (CES) and PSX (PES) as per details given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied	Amount (Rs.)
500	963	481,500	8,667,000
1000	781	781,000	14,058,000
1500	177	265,500	4,779,000
2000	371	742,000	13,356,000
Above 2,000 shares	439	16,160,000	290,880,000
Overall Total	2731	18,430,000	331,740,000

We are also enclosing herewith category wise breakup of subscription figures (reported by CDC-(CES) and PSX-(PES)) duly stamped and signed by us for your reference and record.

Regards,


Syed Muhammad Ali Jaffery


Azib Yousuf

Encl. As stated above

c.c.: **Mr. Atif Shiraz**
Chief Financial Officer
Wahdat Poultry Farm Limited
Office 1-2, Shah Tower, E11/2,
Islamabad.
Phone: 051-2305573

Wholly owned Subsidiary of

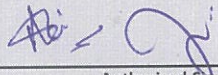


WAHDAT POULTRY FARM LIMITED – INITIAL PUBLIC OFFERING
Subscription Figures - Category Wise Summary

Wednesday, April 29, 2026

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			MoreThan 2,000 Shares					
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
1	CDC E-IPO (CES)	841	420,500	7,569,000	654	654,000	11,772,000	151	226,500	4,077,000	328	656,000	11,808,000	382	13,622,500	245,205,000	2,356	15,579,500	280,431,000
2	PSX E-IPO (PES)	122	61,000	1,098,000	127	127,000	2,286,000	26	39,000	702,000	43	86,000	1,548,000	57	2,537,500	45,675,000	375	2,850,500	51,309,000
	Totals	963	481,500	8,667,000	781	781,000	14,058,000	177	265,500	4,779,000	371	742,000	13,356,000	439	16,160,000	290,880,000	2,731	18,430,000	331,740,000

Note: These figures are based on subscription figures reported by CDC (CES) & PSX (PES).



 Authorised Signatory

