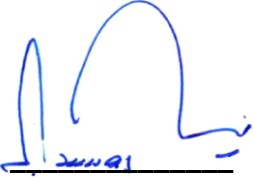


FOR ALL MARKET PARTICIPANTS AUCTION RESULTS – GOP HYBRID SUKUK (GHS) AND GOP IJARAH SUKUK (GIS)

This is with reference to the Primary Market Auction for the issuance of GoP Hybrid Sukuk (GHS) and GoP Ijarah Sukuk (GIS) conducted through PSX Auction System dated June 17, 2026.

Please note the summary of results in the Annexures, as follows:

- 3-Year & 5-Year Fixed Rental Rate (FRR) **GoP Hybrid Sukuk** – Fresh Issue - **Annexure “A”**
- 10-Year Fixed Rate Zero Coupon **GoP Ijarah Sukuk**–Issue Dated 22-Jan-26 – 5th Re-Opening – **Annexure “B”**



Jawad H. Hashmi
Chief Operating Officer

Copy to:

1. The Director General, Debt Management Office
2. The Director/ HOD (PRDD), SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, NCCPL
5. The Chief Executive Officer, CDC
6. PSX Website

Annexure "A"



PAKISTAN STOCK EXCHANGE LIMITED
Government of Pakistan Hybrid Sukuk - GHS Auction Results

GHS-FRR

| | |
|--------------------------------------|-----------|
| Auction Date: | 17-Jun-26 |
| Issue Date: | 18-Jun-26 |
| Auction Settlement Date: | 18-Jun-26 |
| Pre-Auction Target (Rs. in Billion): | 100 |

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

| Tenor | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Range of Rental Rate(%)/ Price Range (per Rs.100) |
|---|---------------|--------------------|--------------------|---------------|-----------------------|---|
| 3-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-29 | 286,375.000 | 286,375.000 | - | 286,375.000 | 12.0800 - 12.5900 |
| 5-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-31 | 261,325.000 | 261,325.000 | - | 261,325.000 | 11.9800 - 12.6839 |
| Total | | 547,700.000 | 547,700.000 | | 547,700.000 | |

Out of the above bids, the accepted bids are as under:

| Competitive | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price* |
|---|---------------|--------------------|--------------------|---------------|-----------------------|--------------------|----------------|
| 3-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-29 | 85,875.000 | 85,875.000 | - | 85,875.000 | 12.1000 | 100.0000 |
| 5-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-31 | 105,875.000 | 105,875.000 | - | 105,875.000 | 12.0900 | 100.0000 |
| Total | | 191,750.000 | 191,750.000 | | 191,750.000 | | |

*This cut-off margin/price will be applicable on all accepted bids.

| Non-Competitive | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price |
|---|---------------|----------------|-----------------|---------------|-----------------------|--------------------|---------------|
| 3-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-29 | 324.955 | 324.955 | - | 324.955 | 12.1000 | 100.0000 |
| 5-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-31 | 278.055 | 278.055 | - | 278.055 | 12.0900 | 100.0000 |
| Total | | 603.010 | 603.010 | | 603.010 | | |

| Total Acceptance | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price |
|---|---------------|------------|-----------------|---------------|-----------------------|--------------------|---------------|
| 3-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-29 | 86,199.955 | 86,199.955 | - | 86,199.955 | 12.1000 | 100.0000 |

| Total Acceptance | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price |
|---|---------------|--------------------|--------------------|---------------|-----------------------|--------------------|---------------|
| 5-Year Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue | 18-Jun-31 | 106,153.055 | 106,153.055 | - | 106,153.055 | 12.0900 | 100.0000 |
| Total | | 192,353.010 | 192,353.010 | | 192,353.010 | | |

Annexure "B"



PAKISTAN STOCK EXCHANGE LIMITED
Government of Pakistan Ijarah Sukuk - GIS Auction Results

GIS-FRR - Zero Coupon

Auction Date: 17-Jun-26
Issue Date: 22-Jan-26
Auction Settlement Date: 18-Jun-26
Pre-Auction Target (Rs. in Billion): 50

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

| Tenor | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Range of Rental Rate(%)/ Price Range |
|--|---------------|------------|-----------------|---------------|-----------------------|---|
| 10-Year Fixed Rate Zero Coupon GoP Ijarah Sukuk - 5th Re-Opening | 22-Jan-36 | 2,900,000 | 928.476 | - | 928.476 | 32.0164 - 32.0164 |

Out of the above bids, the accepted bids are as under:

| Competitive | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price* |
|--|---------------|------------|-----------------|---------------|-----------------------|--------------------|----------------|
| 10-Year Fixed Rate Zero Coupon GoP Ijarah Sukuk - 5th Re-Opening | 22-Jan-36 | - | - | - | - | Bids Rejected | Bids Rejected |

**This cut-off margin/price will be applicable on all accepted bids.*

| Non-Competitive | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price |
|--|---------------|------------|-----------------|---------------|-----------------------|--------------------|---------------|
| 10-Year Fixed Rate Zero Coupon GoP Ijarah Sukuk - 5th Re-Opening | 22-Jan-36 | - | - | - | - | Bids Rejected | Bids Rejected |

| Total Acceptance | Maturity Date | Face Value | Realized Amount | Price Premium | Total Realized Amount | Cut-off Rental (%) | Cut-off Price |
|------------------|---------------|------------|-----------------|---------------|-----------------------|--------------------|---------------|
| | | | | | | | |