

July 7th, 2026

Mr. Syed Ahmad Abbas

Chief Listing Officer

Pakistan Stock Exchange Limited

Karachi

Subject: Public Subscription Figures of Initial Public Offering of LSE SPAC-II Limited

We are delighted to inform you that the subscription of the LSE SPAC-II IPO has been successfully concluded. We are pleased to share that the issue has been oversubscribed by 22.27 times, reflecting an overwhelming response from investors.

The subscription summary is as follows:

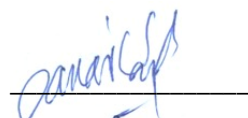
Particulars	Number
Total Shares Offered	2,000,000
Total Applications Received	8,707
Total Shares Subscribed	46,546,000
Over Subscription	22.27 Times

The category-wise subscription details are summarized below:

Category	Applications	Shares Subscribed
500 Shares	2,096	1,048,000
1,000 Shares	2,023	2,023,000
1,500 Shares	510	765,000
2,000 Shares	2,695	5,390,000
Above 2,000 Shares	1,383	37,320,000
Total	8,707	46,546,000

As per Section 12, Sub-section 12.5(f)(g) of the Prospectus, applications for 500 shares will be allotted in full, applications for 1,000 shares will be subject to balloting, and applications for 1,500 shares and above will not entertained. The corresponding application money for unsuccessful applications will be refunded in accordance with the applicable procedure.

For and on behalf of LSE Capital Limited



Company Secretary





F.D. Registrar Services (Pvt) Ltd.

SHARE REGISTRAR & CORPORATE CONSULTANTS

Registered with SECP under the Balloters and Transfer Agents Regulations - 2017

Date: 07-07-2026

Initial Public Offering Of LSE SPAC-II LIMITED

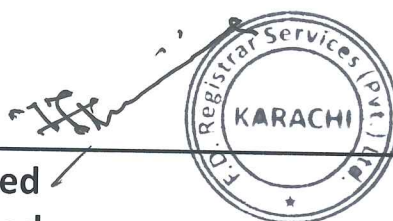
Subscription Dates: July 02, 2026 To July 03, 2026

Initial Public offering

2,000,000 Shares

Category	No. of applications	# of shares	Amount (Rs.) Recived
Initial Public offering to Retail Investors			
Application for 500 shares	2096	1,048,000	10,480,000
Application for 1000 shares	2023	2,023,000	20,230,000
Application for 1500 shares	510	765,000	7,650,000
Application for 2000 shares	2695	5,390,000	53,900,000
Application above 2000 shares (Multiple)	1383	37,320,000	373,200,000
Total	8707	46,546,000	465,460,000

Signed & Stamped
by Authorized Signatory
F. D. Registrar Services (Pvt) Limited
Share Registrar - LSE SPAC-II Limited



Office # 1705, 17th Floor, Saima Trade Tower -A, I.I. Chundrigar Road, Karachi-74000.

Tel: 92-21- 32271905-6 Fax: 92-21-32621233 Email: fdregistrar@yahoo.com, info@fdregistrar.com

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F. D. Registrar Services (Pvt) Ltd.
17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road Karachi-74000.

Date: 07-07-2026

SUMMARY STATEMENT OF APPLICATIONS RECEIVED
Initial Public Offering Of LSE SPAC-II LIMITED
Subscription Dates: July 02, 2026 To July 03, 2026

S. No	Name of e-IPO Facility Provider	Application for 500 shares			Application for 1,000 shares			Application for 1,500 shares			Application for 2,000 shares			Application above 2000 shares (Multiple)			Total Application		
		# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)
1	PSX e-IPO	585	292,500	2,925,000	562	562,000	5,620,000	94	141,000	1,410,000	575	1,150,000	11,500,000	294	10,081,500	100,815,000	2,110	12,227,000	122,270,000
2	CDC e-IPO	1,511	755,500	7,555,000	1,461	1,461,000	14,610,000	416	624,000	6,240,000	2,120	4,240,000	42,400,000	1,089	27,238,500	272,385,000	6,597	34,319,000	343,190,000
Total		2,096	1,048,000	10,480,000	2,023	2,023,000	20,230,000	510	765,000	7,650,000	2,695	5,390,000	53,900,000	1,383	37,320,000	373,200,000	8,707	46,546,000	465,460,000

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Share Registrar - LSE SPAC-II Limited

