NOTICE

PSX/N-858 Dated: July 10, 2026

LISTING OF LSE SPAC-II LIMITED (SPAC2)

Pakistan Stock Exchange Limited is pleased to notify the listing of LSE SPAC-II Limited ("**SPAC2**" or "**the Company**") with effect from **Monday**, **July 13, 2026**. The following is for the information of all concerned:

1) Trading in the shares of the Company will commence on the Main Board of PSX from **Monday, July 13, 2026** and shall be settled on T+1 basis. The first settlement date will be **Tuesday, July 14, 2026**.

2) The Market Lot of the Company will be 1 share of PKR 10/- each.

3) The shares of the Company have already been declared an eligible security by the Central Depository Company of Pakistan Limited (CDC) and all the transactions shall be settled through the National Clearing Company of Pakistan Limited (NCCPL).

4) NCCPL has assigned "**SPAC2**" to the Company as its Company Code / Security Symbol.

4) The Opening Price of the shares of the Company will be **PKR 10/-** per share. Since the Company is being listed without going through the Book Building process, the Circuit Breakers in accordance with PSX Regulation No. 19.3(b)(ii) shall be applicable on the opening price of shares in the Ready Market.

5) The Share Registrar of the Company is **F.D. Registrar (Pvt.) Limited;** whose contact details are as follows:
Address: Saima Trade Tower, Suit 1705-A, 17^{th} Floor, I.I. Chundrigar Road, Karachi
Phone: (92-21) 32271905 & 32213243

6) The Company will be quoted in the **"Inv. Banks / Inv. Cos / Securities Cos."** Sector in the Daily Quotation of the Exchange.

Syed Ahmad Abbas
Head of Business Development & Listing

Copy to:
HOD, PMADD (SMD), SECP
Chief Executive Officer, LSE SPAC-II Limited
Chief Executive Officer, LSE Capital Limited
Chief Executive Offer – KTrade Securities Limited
Head of Operations, CDC & NCCPL
PSX Website