

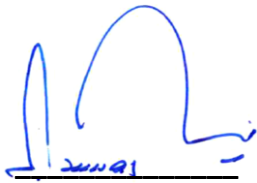
FOR ALL MARKET PARTICIPANTS

AUCTION RESULTS – GOP HYBRID SUKUK (GHS) AND GOP IJARAH SUKUK (GIS)

This is with reference to the Primary Market Auction for the issuance of GoP Hybrid Sukuk (GHS) and GoP Ijarah Sukuk (GIS) conducted through PSX Auction System dated August 04, 2026.

Please note the summary of results in the Annexures, as follows:

- 3-Year & 5-Year Fixed Rental Rate (FRR) **GoP Hybrid Sukuk** – Fresh Issue - **Annexure “A”**
- 10-Year Fixed Rate Zero Coupon **GoP Ijarah Sukuk** – Fresh Issue - **Annexure “B”**



Jawad H. Hashmi
Chief Operating Officer

Copy to:

1. The Director General, Debt Management Office
2. The Director/ HOD (PRDD), SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, NCCPL
5. The Chief Executive Officer, CDC
6. PSX Website

Annexure "A"



PAKISTAN STOCK EXCHANGE LIMITED Government of Pakistan Hybrid Sukuk - GHS Auction Results

GHS-FRR

Auction Date: 04-Aug-26
Issue Date: 05-Aug-26
Auction Settlement Date: 05-Aug-26
Pre-Auction Target (Rs. in Billion): 100

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

Tenor	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Price Range (per Rs.100)
3 Year FRR - Fresh Issue	05-Aug-29	113,300.300	110,796.672	-	110,796.672	94.5750 - 99.0073
5 Year FRR - Fresh Issue	05-Aug-31	116,485.685	115,058.534	-	115,058.534	92.7100 - 99.8140
Total		229,785.985	225,855.206	0.000	225,855.206	

Out of the above bids, the accepted bids are as under:

Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut-off Price	Cut-off Yield (%)
3 Year FRR - Fresh Issue	05-Aug-29	33,497.800	33,020.095	-	33,020.095	98.1500	11.7495
5 Year FRR - Fresh Issue	05-Aug-31	75,306.685	74,653.865	-	74,653.865	98.8931	11.7994
Total		108,804.485	107,673.959	0.000	107,673.959		

**Each successful Bidder shall be allotted Sukuk at its respective Bid Price.*

Non-Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Weighted Average Price *	Weighted Average Yield (% per annum)
3 Year FRR - Fresh Issue	05-Aug-29	389.100	383.550	-	383.550	98.5736	11.5763
5 Year FRR - Fresh Issue	05-Aug-31	444.000	440.149	-	440.149	99.1327	11.7342
Total		833.100	823.699	0.000	823.699		

**Each successful Bidder shall be allotted Sukuk at Weighted Average Price.*

Total Acceptance	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount
3 Year FRR - Fresh Issue	05-Aug-29	33,886.900	33,403.645	-	33,403.645
5 Year FRR - Fresh Issue	05-Aug-31	75,750.685	75,094.014	-	75,094.014
Total		109,637.585	108,497.659	0.000	108,497.659

Annexure "B"



PAKISTAN STOCK EXCHANGE LIMITED Government of Pakistan Ijarah Sukuk - GIS Auction Results

GIS-FRZ - Zero Coupon

Auction Date: 04-Aug-26
Issue Date: 05-Aug-26
Auction Settlement Date: 05-Aug-26
Pre-Auction Target (Rs. in Billion): 50

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

Tenor	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Price Range (per Rs.100)
10-Year Fixed Rate Zero Coupon - Fresh Issue	05-Aug-36	25,250.000	7,845.566	-	7,845.566	30.9563 - 31.0727
Total		25,250.000	7,845.566		7,845.566	

Out of the above bids, the accepted bids are as under:

Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut-off Price	Cut-off Yield (%)
10-Year Fixed Rate Zero Coupon - Fresh Issue	05-Aug-36	25,000.000	7,768.175	-	7,768.175	31.0727	12.3989
Total		25,000.000	7,768.175		7,768.175		

**Each successful Bidder shall be allotted Sukuk at its respective Bid Price.*

Non-Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Weighted Average Price *	Weighted Average Yield (% per annum)
10-Year Fixed Rate Zero Coupon - Fresh Issue	05-Aug-36	9.680	3.008	-	3.008	31.0727	12.3989
Total		9.680	3.008		3.008		

**Each successful Bidder shall be allotted Sukuk at Weighted Average Price.*

Total Acceptance	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount
10-Year Fixed Rate Zero Coupon - Fresh Issue	05-Aug-36	25,009.680	7,771.183	-	7,771.183
Total		25,009.680	7,771.183		7,771.183