

PSX/N- 996

August 13, 2026

Reproduced hereunder letter dated August 11, 2026, received from **Supernet Technologies Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule Trading, for information of all concerned.



Mr. Akbar Ali
Manager – Trading & TREC Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building – Road
Karachi.

August 11, 2026

Subject: 85% Right Issue at PKR 10.00/- Per Ordinary Share – Supernet Technologies Limited

Dear Sir,

With reference to our application for issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedures relating to Right Shares and shall deposit the unpaid right in (Book Entry) form within the time frame stipulated under the CDC procedures as well as PSX Regulations.

Online Payment Option for IAS / Sub Account Holders –

CDC has introduced Online Payment facility through 1Link for rights subscription. The Investor Account Holder / Sub Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

The payment of unpaid right letters will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "**SUPERNET TECHNOLOGIES LIMITED – RIGHTS SUBSCRIPTION ACCOUNT**" through all branches of the following bank in Pakistan as per tentative schedule submitted to you.

Bank Name: **Meezan Bank Limited**
Account No: **9951-0115558895**
IBAN: **PK09MEZN0099510115558895**

The shareholders holding ordinary shares of the Supernet Technologies Limited in physical form should please note that under the applicable CDC Right Shares Procedures, the physical shareholder can renounce his/her Letter of Rights by depositing into his/her own CDC investor or sub-account to a person who is investor or sub-account holder with CDC.

Further, physical shareholders can renounce his/her Letter of Right and Renouncee(s) can also get credit of right shares in book entry form in his/her own CDS Investor or sub-account by providing his/her own CDC investor sub-account details.

We shall request you to please approve the Letter of Intimation, the Letter of Right to Physical Shareholders, the Information as per Schedule I to Companies (Further Issue of Shares) Regulations, 2020 and tentative schedule of right issue as well as the Right Subscription Request.

Should you require any other documentation / information, please contact the undersigned.

For and on behalf of **Supernet Technologies Limited**

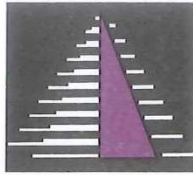

Muhammad Farhan Saeed
Company Secretary



SUPERNET TECHNOLOGIES LIMITED

4th Floor, Tower B, World Trade Center, 10 Khayaban-e-Roomi, Block 5, Clifton, Karachi-75600, Pakistan
www.supernet-technologies.com

Supernet Limited has been merged with and into Supernet Technologies Limited pursuant to the Order of the Honorable High Court of Sindh dated 24 February 2026.

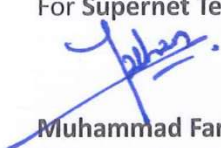


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Supernet Technologies Limited			
Schedule for Issuance of Letter of Rights			
Book Closure: Monday, August 17, 2026			
Sr. No.	Procedure	Day	Date
1.	Date of credit of unpaid Rights into CDC in Book Entry Form	Tuesday	August 18, 2026
2.	Dispatch of Letter of Right (LOR) to physical shareholders	Thursday	August 20, 2026
3.	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Thursday	August 20, 2026
4.	Commencement of trading of unpaid Rights on the Karachi Stock Exchange Limited	Wednesday	August 19, 2026
5.	Last date for splitting and deposit of Requests into CDS	Friday	August 21, 2026
6.	Last date of trading of Rights Letter	Wednesday	September 2, 2026
7.	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Wednesday	September 9, 2026
8.	Allotment of shares and credit of book entry of Shares into CDC	Wednesday	September 23, 2026
9.	Date of dispatch of physical shares certificates	Wednesday	September 23, 2026

For Supernet Technologies Limited


Muhammad Farhan Saeed
Company Secretary



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SUPERNET TECHNOLOGIES LIMITED

Registered office 4th Floor, Tower – B, World Trade Center, Block – 5, Clifton, Karachi Phone No. +92 21 3855 0000
Email: Companysecretary@supernet-technologies.com, Website: supernet-technologies.com
Share Registrar: F.D. Registrar Services (Private) Limited, 17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road, Karachi. Tel: +92 21-32271905-6, Email: info@fdregistrar.com

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INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS

IMPORTANT NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED
Issue of 91,476,554 Ordinary Shares of PKR.10/- each to be issued at par value, payable in full upon acceptance on or before September 09, 2026

NAME AND ADDRESS OF SHAREHOLDER(S)	JOINT HOLDER(S)

Dear Shareholder(s),

In accordance with the provision of Section 83 of the Companies Act 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors in their meeting held on July 15, 2026, we are pleased to inform you that your entitlement with respect to Right Shares, in the ratio of 0.85 Right Share for every 1 Ordinary Share registered in your name as of the close of business on August 17, 2026, have been credited into your CDS Account. Accordingly, a physical letter of right is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares held	Right Offer Credited*

*This right offer is now available for trading and settlements in book entry form as per the scheduled dates of trading, i.e. from August 19, 2026 to September 02, 2026.

The Right Offer (at the subscription price of PKR.10/- per share) must be accepted and paid for in full, to the extent of your subscription, on or before September 09, 2026.

For the purpose of exercising the Right Offer, you are required to request the CDC participant or the Investor Account Services (IAS) Department (in the case of IAS account holders) to initiate Right Subscription Request transaction in CDS on your behalf.

Upon execution of the Right Subscription Request, the CDC participant / IAS department will provide you with two copies of Right Subscription Request printouts. You will then be required to make the payment to the authorized bankers for the Right Issue as mentioned in the said printout.

Online Payment Option for Account Holder, Sub-Account and IAS Account Holders

CDC has introduced an Online Payment facility through 1Link for Rights Subscription. Account Holders, Sub-Account Holders and Investor Account Holders can now make online payments for their respective subscribed rights using the 1Bill Payment ID printed on the top right-hand corner of the Right Subscription Request (generated by CDS). Payments can be made through all available online banking channels of 1Link member banks, including internet banking, Automated Teller Machines (ATMs), and mobile banking.

If any Right Offer is not taken up by the CDS account holder, such Right Offer shall be deemed to have been declined by you and will be treated as cancelled. In such an event, the unsubscribed rights will be offered and allotted as decided by the Board of Directors of the Company, in accordance with the requirements of Section 83(1) of the Companies Act, 2017.

All fractional right entitlements will be consolidated and disposed of on the Pakistan Stock Exchange Limited by the Company and net proceeds of such disposition will be paid to the entitled shareholders of the Company in due course by the Company in the manner prescribed under the provisions of the applicable laws.

Please note that once the Right Subscription Request has been initiated by your CDC Participant / IAS Department in CDS, the corresponding Right Offer to the extent included in such request will be blocked and, therefore, cannot be traded further.

Please note that Ordinary Shares against a paid Right Subscription Request will be credited into your respective CDS account within 10 business days from the last payment date.

The Circular under Section 83(2) of the Companies Act, 2017 (including the information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020), along with trading and payment details, are enclosed for your reference.

By the Order of the Board of Supernet Technologies Limited

Chief Executive Officer / Director

Director

PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

Activities	Dates
Subscription of Right Offer Start Date	August 19, 2026
Date of commencement of trading of unpaid rights at Pakistan Stock Exchange	August 19, 2026
Last date of trading of unpaid rights	September 02, 2026
Last date of subscription of right offer	September 09, 2026
Date of credit of right shares into CDS	September 23, 2026

PAYMENT PROCEDURES:

1) BANKERS TO THE RIGHT ISSUE:

Bank	Branches for Payment	IBAN / Account No.
Meezan Bank Limited	All Branches	IBAN: PK09MEZN0099510115558895 Account No: 9951-0115558895

2) EXERCISING THE RIGHT OFFER INTO CDS:

- For subscription of right offer, CDS account holder will request in writing to his/ her CDS Participant/ IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC Participant/ IAS Department will provide him/ her two copies of Right Subscription Request printouts enabling him/ her to make the payment with authorized bankers to the Right Issue.
- Right Subscription Request can be initiated for full or partial Rights Offer.

3) PAYMENT:

- Payment as indicated on **Right Subscription Request** should be made by cash or crossed cheque or demand draft or pay order made out to the credit of **"Supernet Technologies Limited - Right Shares Subscription Account"**, through any of the branches of the Banker(s) to the Issue on or before **September 09, 2026**, along with **Right Subscription Request** duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani/ Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the **Company Secretary, Supernet Technologies Limited** at the Registered Office of the Company located at 4th Floor, Tower – B, World Trade Center, Block – 5, Clifton, Karachi, Pakistani, along with Right Subscription Request (both copies) duly filed and signed by the subscriber(s) with certified copy of NICOP/ Passport well before the last date of payment i.e September 09, 2026.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque/ Pay order/ Draft is subject to realization.
- The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on September 09, 2026 unless evidence is available that these have been posted before the last date of payment.

4) ONLINE PAYMENT OPTION FOR ACCOUNT HOLDERS/ SUB-ACCOUNT HOLDER / IAS ACCOUNT HOLDERS:

- CDC has introduced Online Payment Facility through 1link for Rights Subscription. Account Holders, Sub-Account Holders, and Investor Account Holders can now make **online payment for their subscribed rights using the 1Bill payment ID** printed on the top right-hand corner of the Right Subscription Request (generated by CDS). Payments can be made through all the available online banking channels of 1Links member banks, including internet banking, Automated Teller Machine (ATM) and Mobile banking).
- The Banker to the Issue will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **September 9, 2026**, unless evidence is available that these have been posted before the last date of payment.

5) ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the Issue or through online banking channels of 1Link member banks on or before **September 09, 2026**, shall be treated as acceptance of the Rights Offer.
- Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the Issue intact. Client's copy of Right Subscription Request will be returned to subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.