



KTRADE SECURITIES LIMITED

31st August 2026

Mr. Ahmed Abbas

Head of Business Development and Listing

Pakistan Stock Exchange Limited

Stock Exchange Road

Karachi

Subject: Initial Public Offering ("IPO") of Agro Processors and Atmospheric Gases Limited ("SOYASUP")

Dear Mr. Abbas,

This is with reference to your approval of prospectus of Agro Processors and Atmospheric Gases Limited. In this regard, we would like to inform you that **strike price of PKR 33.00 per share** has been determined through Book Building conducted on 27th and 28th August 2026. The key statistics of the same are given below:

We received **total participation of c. PKR 2,563 million against the issue size of PKR 1,393 million, an over subscription of 1.84x**. A total of **189 investors** participated in the Book Building of SOYASUP, out of which **149 Investors** were successful.

A category-wise breakup of successful investors is provided in the table below:

Category wise Investors	Shares Allocated
Individuals	14,884,487
Mutual Funds	3,376,188
Insurance Companies	4,290,000
Employee Provident/Pension Funds	285,700
Other Institution/Corporate	9,561,458
TREC Holders	2,964,323
Development Financial Institutions	8,175,000
Total	43,537,156

Yours Sincerely,

For and on Behalf of KTrade Securities Limited

Omar Salah Ahmed
Managing Director,



MAIN OFFICE

201-202, 2nd Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: info@ktrade.pk

BRANCH OFFICE

101-102, 1st Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: info@ktrade.pk

BRANCH OFFICE

301-302, 3rd Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: info@ktrade.pk

BRANCH OFFICE

401-402, 4th Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: info@ktrade.pk

BRANCH OFFICE

Room # 101,105
1st Floor PSX New Building,
11 Chundrigar Road, Karachi.
Tel: 32410918, 32431435
Email: info@ktrade.pk

BRANCH OFFICE

Office # 16, 4th Floor, Boman
G Square, Nusrat Road,
Multan Cantt, Multan.
Tel: 061-4540347-349
Email: info@ktrade.pk

BRANCH OFFICE

Office # M09 50-N,
Gurumangat Road,
Gulberg-II, Lahore.
Tel: 042-32152701-702
Email: info@ktrade.pk