



KTRADE SECURITIES LIMITED

September 07th, 2026

Syed Ahmad Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited
Stock Exchange Road, Karachi

Subject: Initial Public Offering of Agro Processors & Atmospheric Gases Limited

Dear Sir,

Please refer to your letter ref no. PSX/ GEN-1045 dated September 07th, 2026 regarding the captioned subject.

General public subscription was held on September 03rd, 2026 and September 04th, 2026 (both days inclusive). The Subscription figures received from CDC E-IPO and PSX E-IPO as compiled by CDC Share Registrar Service Limited as at September 07th, 2026 are provided below:

Application Category of Shares	Number of Applications	No. of Shares	Amount (PKR)
500	3,614	1,807,000	59,631,000
1,000	1,992	1,992,000	65,736,000
1,500	519	778,500	25,690,500
2,000	1,040	2,080,000	68,640,000
Above 2,000 shares	711	19,967,500	658,927,500
Overall Total	7,876	26,625,000	878,625,000

We would like to inform you that the applications for a total of 26,625,000 shares against the Issue size of 14,512,385 shares. Letter from CDC Share Registrar Service Limited having reference no. CDCSR/SOYASUP/IPO/01/26 dated September 07th, 2026 along with category wise numbers are enclosed for ready reference.

Application for all shares will be allocated subject to scrutiny and following the due process.

Applications for up to 2,000 shares will receive full allocation. For applications above 2,000 shares, the shares will be allotted on a pro-rata basis.

Regards,

For & On Behalf of KTrade Securities Limited

Omar Salah Ahmed
Managing Director – Corporate Finance & Advisory



MAIN OFFICE

101-102, 1st Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: Info@ktrade.pk.com

BRANCH OFFICE

201-202, 2nd Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
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UAN: 021 111-115272
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BRANCH OFFICE

301-302, 3rd Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
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Email: Info@ktrade.pk.com

BRANCH OFFICE

401-402, 4th Floor, Plot# 33-C,
Lane 13, Khayaben-e-Bukhari
Phase VI, DHA, Karachi.
UAN: 021 111-115272
Email: Info@ktrade.pk.com

BRANCH OFFICE

Room # 101.105
1st Floor PSX New Building,
I/I Chundrigar Road, Karachi.
Tel: 32410918, 32431435
Email: Info@ktrade.pk.com

BRANCH OFFICE

Office # 16, 4th Floor, Boman
G Square, Nusrat Road,
Multan Cantt, Multan.
Tel: 061-4540347-349
061-2038739
Email: Info@ktrade.pk.com

BRANCH OFFICE

Office # M09 50-N,
Gurumangat Road,
Gulberg-II, Lahore.
Tel: 042-37874152 to
4154
Email: Info@ktrade.pk.com

Mr. Omar Salah Ahmed

Managing Director – Corporate Finance & Advisory

K-Trade Securities Limited

Head Office, Plot # 33-C, Lane 13,
Khayaban-e-Bukhari, D.H.A, Phase 6,
Karachi.

Head Office: CDC House,
99-B, Block B, S.M.C.H.S.,
Main Shahra-e-Faisal,
Karachi – 74400
Tel: (92) 0800-23275
Fax: (92-21) 34326053
URL: www.cdcsrsl.com
Email: info@cdcsrsl.com

Dear Sir,

AGRO PROCESSORS & ATMOSPHERIC GASES LIMITED
Subscription Figures of Initial Public Offering of Shares

With reference to captioned subject, we would like to inform you that we have received subscription figures from CDC (CES) and PSX (PES) as per details given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied	Amount (Rs.)
500	3,614	1,807,000	59,631,000
1000	1,992	1,992,000	65,736,000
1500	519	778,500	25,690,500
2000	1,040	2,080,000	68,640,000
Above 2,000 Units	711	19,967,500	658,927,500
Overall Total	7,876	26,625,000	878,625,000

We are also enclosing herewith category wise breakup of subscription figures (reported by CDC-(CES) and PSX-(PES)) duly stamped and signed by us for your reference and record.

Regards,



Syed Muhammad Ali Jaffery



Azib Yousuf

Encl. As stated above

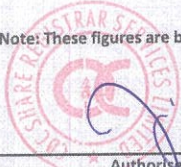
c.c.: **Mr. Adnan Owais**
GM Finance, Operations and Company Secretary
Agro Processors & Atmospheric Gases Limited
7-C, 21st Commercial Street, Phase II Extension,
DHA, Office No. FF-3,
Karachi.
Contact No: +92-21-35882182

Wholly owned Subsidiary of



Monday, September 17, 2024																			
Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			MoreThan 2,000 Shares					
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
1	CDC E-IPO (CES)	3,009	1,504,500	49,648,500	1,653	1,653,000	54,549,000	453	679,500	22,423,500	847	1,694,000	55,902,000	600	16,984,000	560,472,000	6,562	22,515,000	742,995,000
2	PSX E-IPO (PES)	605	302,500	9,982,500	339	339,000	11,187,000	66	99,000	3,267,000	193	386,000	12,738,000	111	2,983,500	98,455,500	1,314	4,110,000	135,630,000
	Totals	3,614	1,807,000	59,631,000	1,992	1,992,000	65,736,000	519	778,500	25,690,500	1,040	2,080,000	68,640,000	711	19,967,500	658,927,500	7,876	26,625,000	878,625,000

Note: These figures are based on subscription figures reported by CDC (CES) & PSX (PES).



[Signature]
 Authorised Signatory