September 22, 2026

Mr. Syed Ahmed Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited,
Stock Exchange Road, Karachi

Subject: Break up of Book Building results- Initial Public Offering of SE Fruits and Vegetable Limited

Dear Sir,

This is with reference to your approval of prospectus of SE Fruits and Vegetable Limited ("SEFL"). In this regard, we would like to inform you that strike price of PKR 40/- per share has been determined through Book Building conducted on September 21, 2026 and September 22, 2026. The key statistics of the same are given below.

We received total participation of c. PKR 1,429 million against the issue size of c. PKR 900 million on the floor price, an over subscription of c.1.6x. A total of 61 investors participated in the Book Building of SE Fruits and Vegetable Limited, of which 61 investors were successful.

A category wise breakup of successful investors is provided in the table below:

S. No.	Category	No. of Bidders	No. of shares provisionally allocated
	Institutional Investors:		
1	Commercial Banks	*1*	*484,890*
2	Development financial institutions	*0*	*0*
3	Mutual Funds	*8*	*2,895,509*
4	Insurance Companies	*1*	*404,075*
5	Investment Banks	*0*	*0*
6	Employees' Provident / Pension Funds	*1*	*80,815*
7	Leasing Companies	*0*	*0*
8	Modarabas	*0*	*0*
9	Securities Brokers	*5*	*1,934,501*
10	Foreign Institutional Investors	*0*	*0*
11	Any other Institutional Investors	*6*	*4,910,895*
	Total Institutional Investors	***22***	***10,710,685***
	Individual Investors:		
12	Foreign Investors	*0*	*0*
13	Local	*39*	*11,789,315*
	Total Individual Investors	***39***	***11,789,315***
	GRAND TOTAL	**61**	**22,500,000**

Regards,
For and on behalf of

Topline Securities Limited

Mohammad Nadeem
Head – Corporate Finance & Advisory
Topline Securities Limited

Growth Securities Private Limited

Mohammad Shahid
CEO
Growth Securities Private Limited