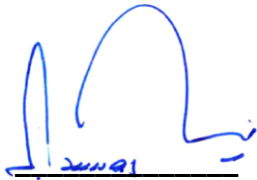


FOR ALL MARKET PARTICIPANTS AUCTION RESULTS – GOP HYBRID SUKUK (GHS) AND GOP IJARAH SUKUK (GIS)

This is with reference to the Primary Market Auction for the issuance of GoP Hybrid Sukuk (GHS) and GoP Ijarah Sukuk (GIS) conducted through PSX Auction System dated October 07, 2026.

Please note the summary of results in the Annexures, as follows:

- 3-Year & 5-Year Fixed Rental Rate (FRR) **GoP Hybrid Sukuk** – Fresh Issues - **Annexure “A”**
- 10-Year Fixed Rate Zero Coupon (FRZ) **GoP Ijarah Sukuk** – Fresh Issue - **Annexure “B”**



Jawad H. Hashmi
Chief Operating Officer

Copy to:

1. The Director General, Debt Management Office
2. The Chief Executive Officer, PSX
3. The Chief Executive Officer, NCCPL
4. The Chief Executive Officer, CDC
5. PSX Website

Annexure "A"



PAKISTAN STOCK EXCHANGE LIMITED Government of Pakistan Hybrid Sukuk - GHS Auction Results

GHS-FRR

Auction Date: 07-Oct-26
Issue Date: 08-Oct-26
Auction Settlement Date: 08-Oct-26
Pre-Auction Target (Rs. in Billion): 75

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

Tenor	Coupon Rate %	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Price Range (per Rs.100)
3-Year Fixed Rental Rate - Fresh Issue	12.0000	08-Oct-29	128,517.510	125,708.313	-	125,708.313	29.4588 - 98.8045
5-Year Fixed Rental Rate - Fresh Issue	12.2500	08-Oct-31	104,579.885	101,625.845	-	101,625.845	29.4588 - 98.2820
Total			233,097.395	227,334.158	0.000	227,334.158	

Out of the above bids, the accepted bids are as under:

Competitive	Coupon Rate %	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut-off Price *	Cut-off Yield (%)
3-Year Fixed Rental Rate - Fresh Issue	12.0000	08-Oct-29	58,362.500	57,319.562	-	57,319.562	98.2016	12.7400
5-Year Fixed Rental Rate - Fresh Issue	12.2500	08-Oct-31	16,750.000	16,426.952	-	16,426.952	97.9069	12.8300
Total			75,112.500	73,746.514	0.000	73,746.514		

**Each successful Bidder shall be allotted Sukuk at their respective Bid Price.*

Non-Competitive	Coupon Rate %	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Weighted Average Price *	Weighted Average Yield (% per annum)
3-Year Fixed Rental Rate - Fresh Issue	12.0000	08-Oct-29	131.150	128.806	-	128.806	98.2128	12.7353
5-Year Fixed Rental Rate - Fresh Issue	12.2500	08-Oct-31	70.500	69.140	-	69.140	98.0712	12.7839
Total			201.650	197.946	0.000	197.946		

**Each successful Bidder shall be allotted Sukuk at Weighted Average Price.*

Total Acceptance	Coupon Rate %	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount
3-Year Fixed Rental Rate - Fresh Issue	12.0000	08-Oct-29	58,493.650	57,448.368	-	57,448.368
5-Year Fixed Rental Rate - Fresh Issue	12.2500	08-Oct-31	16,820.500	16,496.092	-	16,496.092
Total			75,314.150	73,944.460	0.000	73,944.460

Annexure “B”



PAKISTAN STOCK EXCHANGE LIMITED Government of Pakistan Ijarah Sukuk - GIS Auction Results

GIS-FRZ - Zero Coupon

Auction Date: 07-Oct-26
Issue Date: 08-Oct-26
Auction Settlement Date: 08-Oct-26
Pre-Auction Target (Rs. in Billion): 25

Summary of bids received by respective tenors, as embodied in detailed bid-pattern communicated earlier:

All Amounts in PKR Million

Tenor	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Price Range (per Rs.100)
10-Year Fixed Rate Zero Coupon GIS - Fresh Issue	08-Oct-36	0.010	0.003	-	0.003	29.4588 - 29.4588
Total		0.010	0.003		0.003	

Out of the above bids, the accepted bids are as under:

Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut-off Price *	Cut-off Yield (%)
10-Year Fixed Rate Zero Coupon GIS - Fresh Issue	08-Oct-36	-	-	-	-	Bids Rejected	Bids Rejected
Total		0.000	0.000		0.000		

*Each successful Bidder shall be allotted Sukuk at their respective Bid Price.

Non-Competitive	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount	Weighted Average Price *	Weighted Average Yield (% per annum)
Total							

*Each successful Bidder shall be allotted Sukuk at Weighted Average Price.

Total Acceptance	Maturity Date	Face Value	Realized Amount	Price Premium	Total Realized Amount
Total					