

PSX/N- 1322

October 28, 2026

Reproduced here under letter dated October 20, 2026, received from **Premier Insurance Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule Trading, for information of all concerned.



October 21, 2026

Mr. Akbar Ali
Trading & TREC Affairs Department
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

SUBJECT: PREMIER INSURANCE LIMITED- 40.00% RIGHTS ISSUE AT PKR 10/= PERORDINARY SHARES

With reference to our application for issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedure relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedures as well as PSX Regulations.

Online Payment Option for IAS Account Holders/Sub-Account Holders:

CDC has introduced Online Payment facility through ILink for rights subscription. The Investor Account Holder/Sub Account Holders can now make online payment for their respective rights subscribed against I Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of ILink's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "PREMIER INSURANCE LIMITED – RIGHT SUBSCRIPTION ACCOUNT" through all branches of following Bank in Pakistan as per tentative schedule submitted to you.

- JS Bank Limited

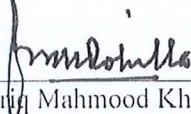
Renounce(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account by providing his/her own CDS investor sub-account details. Shareholders holding shares of the Company in physical form can also get credit for the right shares in his/her own CDS investor or sub-account by providing his/her own CDS investor or sub-account details.



We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, information as per Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 and tentative schedule of right issue and Right Subscription Request which were earlier provided to you.

Thanking you,

Yours faithfully
for Premier Insurance Limited


Farid Mahmood Khan Rohilla
Company Secretary



Premier Insurance Limited

October 21, 2026

The General Manager
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road
Karachi.

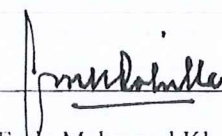
Dear Sir,

Right Issue Timeline

Premier Insurance Limited Schedule for Issuance of Letter of Rights Book Closure: From 27.10.2026 to 27.10.2026 (Both days inclusive)			
	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Wednesday	28.10.2026
2	Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited	Thursday	29.10.2026
3	Dispatch of Letter of Right (LOR) to physical shareholders	Friday	30.10.2026
4	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Friday	30.10.2026
5	Last date for splitting and deposit of Requests into CDS	Monday	02.11.2026
6	Last date of trading of Rights Letter	Thursday	12.11.2026
7	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Thursday	19.11.2026
8	Allotment of shares and credit of book entry of Shares into CDC	Thursday	03.12.2026
9	Date of dispatch of physical shares certificates	Thursday	03.12.2026

Thanking you,

Yours faithfully
for Premier Insurance Limited




Faiz Mahmood Khan Rohilla
Company Secretary

Premier Insurance Limited

Premier Insurance Limited

Registered & Head Office: 5th Floor, State Life Building No. 2A, Wallace Road, Karachi.

Contact Details: +(21) 32416331-4, Email: info@pil.com.pk, Website: www.pil.com.pk

Share Registrar: FAMCO Share Registration Services (Private) Limited 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shahrah-e-Faisal, Karachi.

Tel: + 21- 34380101-5, Email: info.shares@famcosrs.com

INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS

IMPORTANT NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED

Issue of 20,226,042 Ordinary Shares of Rs.10/- each to be issued at par payable in Full Acceptance on or Before November 19, 2026.

Date: _____

NAME AND ADDRESS OF SHAREHOLDER(S)	JOINT HOLDER(S)

Dear Shareholder(s),

In accordance with the provision of Section 83 of the Companies Act 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors in their meeting held on September 24, 2026, we are pleased to inform you that your entitlement with respect to RIGHT SHARES in the ratio of 40 Right Shares for every 100 ordinary shares held i.e.40 % at a price of PKR 10/- (Pak Rupees Ten Only) per Right Share registered in your name as on October 27, 2026, have been credited into your CDS Account. Thus, physical letter of offer is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares held	Right Offer Credited*

*This right offer is now available for trading and settlements in book entry form as per scheduled dates of trading, i.e. from October 29, 2026 to November 12, 2026.

The right offer at subscription price of Rs.10/- per share, must be accepted and paid for in full to the extent of such subscription on or before November 19, 2026. For the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of right subscription request, CDC participant / IAS department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized bankers to the right issue as mentioned in the right subscription request printout. If any right offer is not taken up by the CDS account holders on or before November 19, 2026 then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per Section 83 of Companies Act, 2017.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that Ordinary Shares against paid Right Subscription Request will be credited into your respective CDS account within 10 business days from the last payment date.

Information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 are attached with this letter.

Yours truly,

By the Order of the Board

:CEO & Director

Director

Premier Insurance Limited

Registered & Head Office: 5th Floor, State Life Building No. 2A, Wallace Road, Karachi.

Contact Details: +(21) 32416331-4, Email: info@pil.com.pk, Website: www.pil.com.pk

Share Registrar: FAMCO Share Registration Services (Private) Limited 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shahr-e-Faisal, Karachi.

Tel: + 21- 34380101-5, Email: info.shares@famcosrs.com

PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

Activities	Dates
Subscription of Right Offer Start Date	29.10.2026
Date of commencement of trading of unpaid rights at Pakistan Stock Exchange	29.10.2026
Last date of trading of unpaid rights	12.11.2026
Last date of subscription of right offer	19.11.2026
Date of credit of right shares into CDS	03.12.2026

PAYMENT PROCEDURES:

BANKERS TO THE RIGHT ISSUE:

Bank	Branches for Payment	Account No./IBAN
JS BANK LIMITED	All Branches	IBAN: PK80JSBL9001000003036612 PREMIER INSURANCE LIMITED – RIGHT SHARES SUBSCRIPTION

EXERCISING THE RIGHT OFFER INTO CDS:

- For subscription of right offer, CDS account holder will request in writing to his/ her CDS Participant/ IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC Participant/ IAS Department will provide him/ her two copies of Right Subscription Request printouts enabling him/ her to make the payment with authorized bankers to the Right Issue. Right Subscription Request can be initiated for full or partial Rights Offer.

PAYMENT:

- Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "PREMIER INSURANCE LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT", for ordinary shares through above mentioned branches of Banker(s) to the issue on or before November 19, 2026, along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani/ Foreign shareholder (*), the demand draft of equivalent amount in Pak Rupees should be sent to the **Company Secretary, Premier Insurance Limited, Office: 5th Floor, State Life Building No. 2A, Wallace Road, Karachi**, along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/ Passport well before the last date of payment i.e. November 19, 2026.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque/ Pay order/ Draft is subject to realization.
- Online Payment option for IAS Account Holders/Sub Account Holders:**
- CDC has introduced online payment facility through 1link for Rights Subscription, the investor account holders can now make online payment for their respective rights subscribed against 1Bill payment ID printed on top right subscription request (generated by CDS) through all the available online banking channels of 1Links member bank (such as internet banking, Automated Teller Machine (ATM) and Mobile banking).
- The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on November 19, 2026, unless evidence is available that these have been posted before last date of payment.

ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the Issue on or before November 19, 2026 shall be treated as acceptance of the Rights Offer. Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the Issue intact. Client's copy of Right Subscription Request will be returned to subscriber while Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.