



October 29, 2026

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Smart Fund for the quarter ended September 30, 2026

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Smart Fund in their meeting held on Thursday, October 29, 2026 at 9:00 am, the Board recommended the following:

- (i) **CASH DIVIDEND**
-NIL- **AND/OR**
- (ii) **BONUS SHARES**
-NIL- **AND/OR**
- (iii) **RIGHT SHARES**
-NIL- **AND/OR**
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
-NIL-
- (v) **ANY OTHER PRICE SENSITIVE INFORMATION**
-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

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Tel: +922132603751-54 www.786investments.com

786 SMART FUND
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2026

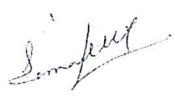
		<i>Un-Audited</i> <i>September 30,</i> <i>2026</i>	<i>Audited</i> <i>June 30,</i> <i>2026</i>
	<i>Note</i>	----- <i>Rupees</i> -----	
Assets			
Balances with banks	4	322,527,190	251,726,048
Investments	5	983,717,188	1,103,531,818
Accrued income/profit	6	35,363,451	37,765,606
Security deposits	7	150,000	150,000
Total Assets		<u>1,341,757,829</u>	<u>1,393,173,472</u>
Liabilities			
Payable to 786 Investments Limited - Management Company	8	1,864,352	1,955,396
Payable to Digital Custodian Company Limited - Trustee	9	168,574	174,036
Payable to Securities and Exchange Commission of Pakistan	10	81,059	85,017
Unclaimed dividend		3,540,735	3,540,735
Accrued expenses and other liabilities	11	8,101,188	8,775,321
Total Liabilities		<u>13,755,908</u>	<u>14,530,505</u>
Contingencies and Commitments	12		
Net Assets		<u>1,328,001,921</u>	<u>1,378,642,967</u>
Unit Holders' Funds		<u>1,328,001,921</u>	<u>1,378,642,967</u>
		(Number)	
Number of units in issue	13	<u>15,363,990</u>	<u>16,370,430</u>
		(Rupees)	
Net assets value per unit		<u>86.44</u>	<u>84.22</u>

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)



Chief Executive Officer



Chief Financial Officer



Director

786 SMART FUND
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

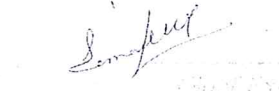
		Quarter Ended	
		September 30, 2026	September 30, 2025
Note		----- Rupees -----	
Income			
Net realized (loss)/gain on sale of investments		-	(3,060,000)
Income from investments and balances with banks	14	41,812,091	40,466,618
Reversal of impairment on investment at fair value through other comprehensive income		-	4,188,789
Other Income		193,697	545,808
		42,005,788	42,141,215
Expenses			
Remuneration to the management company	8.1	4,980,927	5,635,106
Sindh sales tax on remuneration to the management company	8.2	747,136	845,266
Remuneration to the trustee	9.1	450,088	674,768
Sindh sales tax on trustee fee	9.2	67,514	137,927
Annual fee to Securities and Exchange Commission of Pakistan	10	249,048	281,755
Auditor's remuneration		214,016	189,888
Fees and subscription		78,903	12,603
Securities transactions cost		118,415	6,097
Legal and professional charges		132,833	295,761
Bank charges		6,905	565
		7,045,785	8,079,736
Net income for the period before taxation		34,960,003	34,061,479
Taxation		-	-
Net income for the period after taxation		34,960,003	34,061,479
Allocation of net income for the period			
Net income for the period		34,960,003	34,061,479
Income already paid on units redeemed		(911,318)	(3,293,940)
Accounting income available for distribution:		34,048,685	30,767,539
Relating to capital loss		-	(3,060,000)
Excluding capital gain		34,048,685	33,827,539
		34,048,685	30,767,539

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)



Chief Executive Officer



Chief Financial Officer



Director

786 SMART FUND

CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		Quarter Ended	
		September 30,	September 30,
		2026	2025
Note		----- Rupees -----	
Net income for the period after taxation		34,960,003	34,061,479
Unrealized Gain / (loss) on revaluation of investments classified as fair value through other comprehensive income - net	5.5	(704,630)	177,228
		(704,630)	177,228
Total comprehensive income for the period		34,255,373	34,238,707

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

T U Danoed

Chief Executive Officer

Sanjiv

Chief Financial Officer

Shree

Director

786 SMART FUND
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

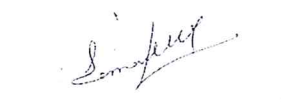
	Quarter Ended	
	September 30,	September 30,
	2026	2025
Note	----- Rupees -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income for the Period Before Taxation	34,960,003	34,061,479
Adjustments For:		
Net realized loss on sale of investments	-	(3,060,000)
Profit on bank balances and investments	(41,812,091)	(40,466,618)
Reversal of impairment on investment at fair value through other Comprehensive income	-	(4,188,789)
Operating Loss Before Working Capital Changes	(41,812,091)	(47,715,407)
Increase in Assets		
Advance income tax	-	-
	-	-
(Decrease)/Increase in Liabilities		
Payable to 786 Investments Limited - Management Company	(91,044)	(34,905)
Payable to Digital Custodian Company Limited - Trustee	(5,462)	65,964
Payable to Securities and Exchange Commission of Pakistan	(3,958)	2,806
Accrued expenses and other liabilities	(674,133)	344,200
	(774,597)	378,065
Proceeds from investments - net	119,110,000	(127,692,736)
Profit received on investments and balances with banks	44,214,246	41,837,928
Net cash used in / (generated) from operating activities	155,697,561	(99,130,671)
CASH FLOWS FROM FINANCING ACTIVITIES		
Amounts received against issue of units	31,140,000	68,672,547
Payment made against redemption of units	(116,036,419)	(207,637,259)
Net cash used in from financing Activities	(84,896,419)	(138,964,712)
Net (decrease) / increase in cash and cash equivalents	70,801,142	(238,095,383)
Cash and cash equivalents at beginning of the year	251,726,048	949,917,872
Cash and cash equivalents at end of the period	322,527,190	711,822,489

The annexed notes from 1 to 19 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)



Chief Executive Officer



Chief Financial Officer



Director