# NOTICE

**PSX/N-1342** Dated: October 30, 2026

## BOOK BUILDING OF ABHI MICROFINANCE BANK LIMITED

All Concerned are hereby informed that Securities and Exchange Commission of Pakistan ("SECP") has approved the issuance, circulation and publication of the Prospectus for the Initial Public Offering of **132,000,000** ordinary shares of ABHI Microfinance Bank Limited ("the Bank") through Book Building method. Pakistan Stock Exchange Limited ("PSX") has also granted its approval to the dates of publication of the Prospectus, Book Building and Public Subscription.

As per the Prospectus, seventy percent (75%) of the Issue Size, i.e. **99,000,000** shares shall be offered through the Book Building method at a **floor price of PKR 15 per share (including a premium of PKR 5 per share)** with a maximum price band of **up to 50% i.e. PKR 22.5 per share.**

All Eligible Participants, as described under Public Offering Regulations, 2017 ("PO Regulations"), may participate in the Book Building process of the Company through one-time registration with PSX **(no registration required if already registered with PSX).** For the first-time registration, Eligible Participants that are Clearing Members of National Clearing Company of Pakistan Limited ("NCCPL") shall be required to share the following mandatory information with PSX by emailing at bookbuilding@psx.com.pk:

1. Name of Eligible Participant
2. Name of Contact Person
3. Email Address
4. Mobile Number

All Eligible Participants shall also be required to submit an expression of interest to **NCCPL** for participation in the Book Building System by registering themselves vide an email to customercare@nccpl.com.pk with the subject clearly specifying "**Book Building Auction**" and submission of margins as per the requirements mentioned in the PO Regulations within Designated Time Schedule ("DTS") attached as Annexure-A.

In order to cover the procedural requirements to be followed in the Book Building, PSX and NCCPL have issued a Joint Procedure, approved by the SECP, which can be accessed through the link given below:

https://www.psx.com.pk/psx/themes/psx/uploads/Annexure-A-Joint-Procedures-for-Book-Building-Mechanism.pdf

PSX has also issued a **User Manual** for **Pakistan Stock Exchange Book Building System** which can be accessed through:

https://www.psx.com.pk/psx/themes/psx/uploads/PSX-Book-Building-System-Manual-Version-1.2-New_.pdf

# NOTICE

The registration and Book Building schedule is given below:

| Activity | Start Date | End Date | Start Time | End Time |
|---|---|---|---|---|
| Registration of Eligible Participants with PSX | 02-Nov-26 | 06-Nov-26 | 9:00 AM | 5:00 PM ***(3:00 PM on 06-Nov-2026) **** |
| Expression of Interest by Eligible Participants to NCCPL | 02-Nov-26 | 06-Nov-26 | 9:00 AM | 4:30 PM |
| Bidding Dates | 05-Nov-26 | 06-Nov-26 | 9:00 AM | 5:00 PM |

** As per PO Regulations, the registration of Eligible Participants shall remain open till 03:00 p.m. on the last date of the bidding period i.e. November 06, 2026.*

All concerned are requested to note the above.

**Syed Ahmad Abbas**
Head of Business Development and Listing

**Copy to:**
HOD, PMADD, SMD - SECP
Head of Operations – Central Depository Company of Pakistan Limited
Head of Operations – National Clearing Company of Pakistan Limited
Chief Executive Officer – Arif Habib Limited
Chief Executive Officer – Growth Securities (Pvt.) Limited
Chief Executive Officer – Topline Securities Limited
PSX Website

**Annexure - A**

**NATIONAL CLEARING COMPANY OF PAKISTAN LIMITED**

**NCSS DESIGNATED TIME SCHEDULE" DTS" FOR BOOK BUILDING**

| Activity | Date | Timings |
|---|---|---|
| Advance/ Collection of Margin Money against bid amount from Eligible Participants | 02-Nov-2026 to 06-Nov-2026 | 09:00 AM - 04:30 PM |
| Final Collection from successful bidders | 10-Nov-2026 | 09:00 AM - 12:00 NOON |
| Refund of margin money to Eligible Participants against unsuccessful bids | 10-Nov-2026 | 09:00 AM - 12:00 NOON |

* Increase in the bid amount during bidding period subject to deposit of additional margin money by existing bidder.