



NOTICE OF EXTRAORDINARY GEERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of Pakcem Limited (Formerly Lafarge Pakistan Cement Limited), will be held at its registered office at Bestway Building, 19-A, College Road, F-7 Markaz, Islamabad, on Wednesday, May 4, 2016 at 3:30 p.m. to transact the following business:-

**1. Ordinary Business**

Approval of Minutes of Extraordinary General Meeting held on January 21, 2016

**2. Special Business**

**Approval of the Scheme of Amalgamation**

To approve the proposed Scheme of Amalgamation for merging Pakcem Limited with and in to Bestway Cement Limited in accordance with section 284 to 288 of the Companies Ordinance, 1984 (the "Scheme"), subject to all regulatory approvals and to consider, and if thought fit to pass, the following resolution, with or without modification(s):

***"RESOLVED that the amalgamation of Pakcem Limited ("Pakcem") with and into Bestway Cement Limited in accordance with the Scheme for amalgamation approved by the Board of Directors of Pakcem and circulated to the members of Pakcem be and is hereby approved with effect from 01 January, 2016 or a date as may be approved by the Court.***

***FURTHER RESOLVED that the Scheme substantially in form and substance, circulated to the members of Pakcem be and is hereby approved, subject to any modification which may be required by Court/SECP and/or for clarification/elaboration of any procedural matter concerning the scheme or correction of any error or omission therein and the Chief Financial Officer and or Company Secretary of Pakcem be and is hereby authorized to take all necessary actions required for implementing the scheme and is vested with the power to authorized the permissible modifications as above and take all action(s) incidental to or necessary or desirable in respect of the same".***

**3. Other Business**

To transact any other business with the permission of the Chair

By Order of the Board

**Ms. Sehar Husain**  
Company Secretary

Islamabad:  
April 13, 2016

**Notes:**

1. The share transfer books of the Company will remain closed from 28-04-2016 to 04-05-2016 (both days inclusive) to determine entitlement for attending Extraordinary General Meeting.
2. A member entitled to attend and vote at this meeting may appoint another member as his/her proxy to attend the meeting and vote instead of him/her. Proxies in order to be effective must be received by the Company not later than 48 hours before the meeting.
3. CDC shareholders entitled to attend and vote at this meeting shall produce his/her original CNIC or passport to prove his/her identity. Representatives of corporate members should bring the usual documents required for such purpose. The members are requested to follow the guidelines as laid down in Circular No. 1 dated January 26, 2000 issued by the Securities and Exchange Commission of Pakistan.

