



NIB / CSA / 236
14th June 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Amalgamation of NIB Bank Limited with and into MCB Bank Limited

Dear Sir,

We are pleased to inform you that the State Bank of Pakistan vide sanction order dated 13th June 2017, has approved the amalgamation of NIB Bank Limited (NIB) with and into MCB Bank Limited (MCB) and that it will be effective as of the Effective Date, to be announced separately.

You may please inform TRE Certificate Holders of the Exchange accordingly.

Yours truly,

A handwritten signature in blue ink, appearing to read "Ather Ali Khan", with a flourish at the end.

Ather Ali Khan
Company Secretary

Copy to: The Director, Enforcement, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad.