



Investment Bank

Our Ref:-SIC-046-2017

December 18, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,


RE: Proposed amalgamation of IGI Investment Bank Limited with and into IGI Insurance Limited

In continuation to our letter Ref: Fin-0397/2016 dated October 27, 2016, we are enclosing herewith a Form, disclosing information regarding the sanctioning of the scheme of amalgamation involving the merger of IGI Investment Bank Limited (**IGI Investment Bank**) with and into IGI Insurance Limited (**IGI Insurance**) by the High Court of Sindh at Karachi, vide its order dated December 16, 2017, under Sections 284 to 288 of the now repealed Companies Ordinance, 1984 (**Amalgamation**).

Accordingly, IGI Investment Bank is now in the process of completing the post sanction procedural requirements stipulated under the scheme of amalgamation and the applicable laws in relation to the Amalgamation.

Yours Sincerely,

IGI INVESTMENT BANK LIMITED



Yasir Ali Quraishi
COMPANY SECRETARY

Cc: Commissioner
Company Law Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

Commissioner
Specialized Companies Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

IGI Investment Bank Limited

7th Floor, The Forum, Suite No. 701 - 713, G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi-75600, Pakistan.
Tel: 111-234-234, Fax: 111-567-567



Investment Bank

DISCLOSURE FORM

INTERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: IGI Investment Bank Limited.

Date of Report: December 18, 2017

Name of Company as specified in its Memorandum: IGI Investment Bank Limited.

Company's registered office: [7th floor, The Forum, Suite 701-713, G-20, Block 9, Khayaban-e-Jami, Clifton, Karachi – 75600, Pakistan]

Contact information: Tel: [(+92-21) 111-234-234] . Fax: [(+92-21) 111-567-567]

Further to our Letter Ref: Fin-0397/2016 dated October 27, 2016, the Honorable High Court of Sindh, vide its order dated December 16, 2017, has sanctioned the amalgamation of the entire undertaking (including all assets and liabilities) of IGI Investment Bank Ltd. with and into IGI Insurance Ltd. under Sections 284 to 288 of the now repealed Companies Ordinance, 1984.

IGI Investment Bank Ltd. is now in the process of completing the post sanction procedural requirements stipulated under the scheme of amalgamation and the applicable laws in relation to the aforesaid merger.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
IGI INVESTMENT BANK LIMITED

Yasir Ali Quraishi
COMPANY SECRETARY

IGI Investment Bank Limited

7th Floor, The Forum, Suite No. 701 - 713, G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi-75600, Pakistan.
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