

Moonlite (Pak) Ltd.



MANUFACTURERS AND EXPORTERS OF CARPET WOOLEN YARN

27 March, 2018

Mr. Muhammad Ghufan,
Deputy General Manager Operations,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Allotment of shares to the shareholders of Bunny's Limited

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and Rule Book of Pakistan Stock Exchange Limited, we are pleased to convey the following information:

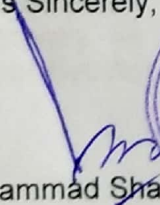

"In pursuance of the Court Order for amalgamation of Bunny's Limited with and into Moonlite (Pak) Limited, the Board of Director has allotted 49,229,083 ordinary shares of PKR 10 each to the shareholders of Bunny's Limited on the basis of swap ratio of 1:1. The paid-up capital of Moonlite (Pak) Limited after the issue of said shares, is increased to PKR 513,886,690.

The Company is in the process of completing the post sanction requirements in terms of sanctioned scheme and the applicable laws in relation to the merger approved by the Court."

A disclosure form is attached herewith.

You may please inform members of your Exchange, accordingly.

Yours Sincerely,

Muhammad Shafique

Company Secretary

Encl: a.a.

c.c.to Commissioner, Insurance Division SECP, Islamabad Fax 051-9100471 & 9100428

c.c.to Director/HOD, Surveillance, SMD, SECP, Islamabad

NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad. Fax 051-9100440.

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Moonlite (Pak) Limited

DISCLOSURE FORM

Securities Act, 2015

March 27, 2018

Name of the Company	Moonlite (Pak) Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact Name of the Company as specified in its Memorandum	Moonlite (Pak) Limited
Registered address of the Company	105/A, Quaid-e-Azam Industrial Estate, Kot Lakhpat, Lahore
Contact Information	Mr. Muhammad Shafique Corporate Secretary Tel: (92-42) 35118441 Fax: (92-42) 35118514
Disclosure of inside information by the Company in terms of Securities Act, 2015	<p>"In pursuance of the Court Order for amalgamation of Bunny's Limited with and into Moonlite (Pak) Limited, the Board of Director has allotted 49,229,083 ordinary shares of PKR 10 each to the shareholders of Bunny's Limited on the basis of swap ratio of 1:1. The paid-up capital of Moonlite (Pak) Limited after the issue of said shares, is increased to PKR 513,886,690.</p> <p>The Company is in the process of completing the post sanction requirements in terms of sanctioned scheme and the applicable laws in relation to the merger approved by the Court."</p>

Muhammad Shafique

Corporate Secretary

