Shakarganj Limited
Management House, Toba Tek Singh Road, Jhang - 35200, Pakistan
Tel: (047) 111 111 765 Fax: (047) 763 1011 URL: http://www.shakarganj.com.pk

SML/PSX/ MI
05 April 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: MATERIAL INFORMATION

Dear Sir,

In accordance with applicable provisions of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

"The Board of Directors of Shakarganj Limited (the "Company") in their meeting held on 05 April 2018 at Lahore have approved an additional long-term equity investment of Rs. 196,965,705 (Rupees One hundred ninety-six million nine hundred sixty-five thousand seven hundred five only) by subscribing to the Company's entitlement to 13,131,047 ordinary right shares of Shakarganj Food Products Limited ("SFPL") an associated company at a price of Rs. 15 (Rupees fifteen only) including a premium of Rs. 5/- per share.

Further, in the event that the proposed right issue of the associated company may result in unsubscribed right shares, and subject to such unsubscribed right shares being offered to the Company by the Board of Directors of SFPL as provided for under the Companies Act 2017, the Company be and is hereby authorized to make long term equity investment in such additional ordinary right shares, to the extent of unsubscribed right shares at a price of Rs 15 per shares upto Rs. 161,000,000/-

The Board of Directors have also approved a further long-term equity investment of upto an amount of PKR 150,000,000/- in SFPL by subscribing to the Company's entitlement to ordinary shares of SFPL as and when announced by the Board of Directors of SFPL in future at a maximum price of upto Rs. 16/- per ordinary right share.

The above investments shall be Subject to the approval of shareholders under Section 199 of the Companies Act, 2017.

Shakarganj Limited
Management House, Toba Tek Singh Road, Jhang - 35200, Pakistan
Tel: (047) 111 111 765 Fax: (047) 763 1011 URL: http://www.shakarganj.com.pk

An Extraordinary General Meeting of the Company will be held at 11:30 AM on 30 April 2018 at Qasr-e-Noor, 9-E-2, Main Boulevard, Lahore. Notice of the meeting will be sent to you in due course.

The Share Transfer Books of the Company will remain closed from 23 April 2018 to 30 April 2018 (both days inclusive)."

A disclosure form is attached herewith.

You may please inform the TREC Holders of the Exchange, accordingly.

Yours Sincerely,

Asif Ali
Company Secretary

Copy to: -
Executive Director (CSD)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building,
63 Jinnah Avenue
Blue Area, Islamabad

Shakarganj Limited
Management House, Toba Tek Singh Road, Jhang - 35200, Pakistan
Tel: (047) 111 111 765 Fax: (047) 763 1011 URL: http://www.shakarganj.com.pk

DISCLOSURE FORM
(Securities Act, 2015)

05 April, 2018

Name of the Company	Shakarganj Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact Name of the Company as specified in its Memorandum	**Shakarganj Limited**
Registered address of the Company	E-Floor, IT Tower, 73-E/1, Hali Road, Gulberg-III, Lahore
Contact Information	Mr. Asif Ali Company Secretary Tel: 042-35783801-2 Fax: 042-35785811
Disclosure of inside information by the Company in terms of Securities Act, 2015	*"The Board of Directors of Shakarganj Limited (the "Company") in their meeting held on 05 April 2018 at Lahore have approved an additional long-term equity investment of Rs. 196,965,705 (Rupees One hundred ninety-six million nine hundred sixty-five thousand seven hundred five only) by subscribing to the Company's entitlement to 13,131,047 ordinary right shares of Shakarganj Food Products Limited ("SFPL") an associated company at a price of Rs. 15 (Rupees fifteen only) including a premium of Rs. 5/- per share. Further, in the event that the proposed right issue of the associated company may result in unsubscribed right shares, and subject to such unsubscribed right shares being offered to the Company by the Board of Directors of SFPL as provided for under the Companies Act 2017, the Company be and is hereby authorized to make long term equity investment in such additional ordinary right shares, to the extent of unsubscribed right shares at a price of Rs 15 per shares upto Rs. 161,000,000/-*

Shakarganj Limited
Management House, Toba Tek Singh Road, Jhang - 35200, Pakistan
Tel: (047) 111 111 765 Fax: (047) 763 1011 URL: http://www.shakarganj.com.pk

	The Board of Directors have also approved a further long-term equity investment of upto an amount of PKR 150,000,000/- in SFPL by subscribing to the Company's entitlement to ordinary shares of SFPL as and when announced by the Board of Directors of SFPL in future at a maximum price of upto Rs. 16/- per ordinary right share. *The above investments shall be subject to the approval of shareholders under Section 199 of the Companies Act, 2017.* *An Extraordinary General Meeting of the Company will be held at 11:30 AM on 30 April 2018 at Qasr-e-Noor, 9-E-2, Main Boulevard, Lahore. Notice of the meeting will be sent to you in due course.* *The Share Transfer Books of the Company will remain closed from 23 April 2018 to 30 April 2018 (both days inclusive)."*

Asif Ali
Company Secretary

Principal Office:
Executive Floor, IT Tower, 73 E I
Hali Road, Gulberg III
Lahore - 54600, Pakistan
Tel: (042) 111 111 765
Fax: (042) 3578 3811

Faisalabad Office:
Chak Jhumra Road
Nishatabad
Faisalabad - 38000, Pakistan
Tel: (041) 875 2810
Fax: (041) 875 2811

Karachi Office:
12th Floor, Sidco Avenue Centre
264 – R.A. Lines
Karachi - 74200, Pakistan
Tel: (021) 3567 4881 - 85
Fax: (021) 3568 0476