

October 06, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road,
Karachi.


Subject: **MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.9.13 (c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

“The Board of Directors of Kohinoor Power Company Limited (the “**Company**”) in its meeting held today has given in principle approval for merger / amalgamation of the Company with and into Saritow Spinning Mills Limited, a listed company in terms of the provisions of the Companies Act, 2017. The Scheme of Arrangement for merger / amalgamation will be presented to the Board in due course for approval and shall be subject to obtaining all requisite permissions / approvals and sanction of the Scheme by the honorable Lahore High Court, Lahore and subject to fulfillment of all requisite legal requirements. The Scheme will be circulated to the Stock Exchange after approval by the Board.”

Your's Sincerely,
For **KOHINOOR POWER COMPANY LIMITED**



Company Secretary

CC:

Commissioner, Corporate Supervision Division, SECP, Islamabad.
Director/HOD, Surveillance, Supervision and Enforcement Department, SECP, Islamabad