

October 16, 2018  
FATIMA/PSX/18/A-0003

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

The Director Enforcement  
SECP  
NICL Building, Jinnah Avenue  
Blue Area  
Islamabad.

**Sub: Material Information**

Dear Sir,

Pursuant to requirement of Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Exchange, we hereby convey the following information:

“The Board of Directors of the Company in its meeting held on October 15, 2018 has considered and approved a business expansion plan to consolidate all the fertilizer businesses undertaken by its wholly owned subsidiary and associated company by:

1. amalgamating its wholly owned subsidiary, Fatimafert Limited w.e.f January 01, 2019; and
2. acquisition of production and operating Plants (Ammonia, Urea, Nitric Acid, Nitro-Phosphate, Calcium Ammonium Nitrate and Clean Development Mechanism) from its associated company namely Pakarab Fertilizers Limited at a price of PKR 9 (Nine) Billion along with all costs and benefits associated with ECC approved gas arrangement available with Pakarab.

(the “**Proposed Transaction**”)

The Proposed Transaction will maximize benefits of synergies and cost efficiencies to the shareholders of Fatima Fertilizer. The preliminary assessment indicates an additional earning for shareholders of Fatima Fertilizer of approximately PKR. 1 (One) per share from acquisition of Pakarab plants. As a result of the Proposed Transaction, the name plate capacity of Fatima Fertilizer Company Limited would be increased by more than 100% i.e. from 1,280,000 MT/year to 2,572,400 MT/year.

Please note that the Proposed Transaction would be subject to receipt of all requisite corporate and regulatory authorizations, consents and approvals. We will continue to keep you informed of the progress in respect of this matter.”

The disclosure form on prescribed format is annexed herewith.

Yours sincerely,



Ausaf Ali Qureshi  
Company Secretary

Encl: as above

**DISCLOSURE FORM**  
**IN TERMS OF SECTION 96 and 131 OF THE SECURITIES ACT, 2015**

Name of Company	Fatima Fertilizer Company Limited
Date of Report	October 16, 2018
Exact name of Company as specified in its Memorandum	Fatima Fertilizer Company Limited
Company's Registered Office	E-110, Khayaban-e-Jinnah, Lahore Cantt
Contact Information	Mr Ausaf Ali Qureshi Company Secretary Tel: 04235909439

**Disclosure of Inside Information by listed company in terms of Section 96:**

"The Board of Directors of the Company in its meeting held on October 15, 2018 has considered and approved a business expansion plan to consolidate all the fertilizer businesses undertaken by its wholly owned subsidiary and associated company by:

1. amalgamating its wholly owned subsidiary, Fatimafert Limited w.e.f January 01, 2019; and
2. acquisition of production and operating Plants (Ammonia, Urea, Nitric Acid, Nitro-Phosphate, Calcium Ammonium Nitrate and Clean Development Mechanism) from its associated company namely Pakarab Fertilizers Limited at a price of PKR 9 (Nine) Billion along with all costs and benefits associated with ECC approved gas arrangement available with Pakarab.

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Please note that the Proposed Transaction would be subject to receipt of all requisite corporate and regulatory authorizations, consents and approvals. We will continue to keep you informed of the progress in respect of this matter."

**SIGNATURES**

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
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 Ausaf Ali Qureshi  
 Company Secretary

Dated: October 16, 2018