



FECTO CEMENT LTD.

Head Office : 35, Darul Aman Housing Society, Block 7/8, Shahrah-e-Faisal, Karachi - 75350, Pakistan.
Phones : (+9221) 34530120-2 & 4 **Fax** : (+9221) 34530123 & 34546455
E-mail : cement@fectogroup.com **Website** : www.fectogroup.com

FCL/SHD/47-2016 735

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

November 09, 2018

Dear Sir,

Subject: **MATERIAL INFORMATION**

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.6.1(a) the Pakistan Stock Exchange Regulations, we hereby convey the following information:

The Board of Directors in their meeting held today has decided to seek shareholders' approval under Section 199 of the Companies Act, 2017 for authorizing investment as under:

- (a) Investment by way of Equity of Rs. 150 million (one time) and by way of Short Term Running Finance as and when required Rs. 100 million in Frontier Paper Products (Private) Limited.
- (b) initial investment of US\$ 400,000 equivalents in Pak Rupee with a maximum investment of US \$ 24 million in equivalent Pak Rupee in phases by way of subscription in Ordinary Shares of Rs.10/- each, @ Rs.10/- per share (i.e. at par value) representing 40% of the total proposed share capital in a proposed unlisted public limited associated company;
- (c) initial investment of US \$ 450,000 in equivalent Pak Rupee by way of subscription in Ordinary Shares of Rs.10/- each, @ Rs.10/- per share (i.e. at par value) representing 15% of the total proposed share capital in a proposed private limited associated company; with a right to increase the shareholding up to 40% through acquisition at any time within five years at a price per share to be determined by the net assets per share after auditing by a qualified auditing company in Pakistan;

The Extra Ordinary General Meeting of the Company to seek the approval of the members for the above decisions of the Board is scheduled to be held on Saturday December 01, 2018 at 12.00 noon at registered office of the Company 35, Darul Aman Housing Society, Block 7/8, Shahrah e Faisal, Karachi.

The share transfer books of the Company will remain closed from Saturday November 24, 2018 to Saturday December 01, 2018 (both days inclusive). Transfers received, in order, at the office of the Company's Share Registrar F.D. Registrar Services (SMC-Pvt) Limited, Suite No. 1705, 17th

Marketing Office: 13-A, Najam Shaheed Street, Attahul-Haq Raod, Westridge I, Rawalpindi-46000, Pakistan.
Phones: (+9251) 5467511, 5467512, 5467513 Fax : 051-5467514, 5158127 E-mail : marketing@fectogroup.com
Plant : Sangjani, Dist, Islamabad, Pakistan. Phones: (+9251) 2296065-8 Fax : (+9251) 2296063 Email:factory@factory@fectogroup.com
Liason Office: House # 108, Block A, OPF Housing Scheme, Khayaban-e-Jinnah Lahore.
Phone : 042-35230662, Fax : 042-35230662





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Floor, Saima Trade Tower-A, I. I. Chundrigar Road, Karachi by the close of business on Friday, November 23, 2018 will be considered in time for attending and voting at the meeting.

A disclosure form as required under SRO. 143(i)/2012 dated December 05, 2012 read with Sections 96 & 131 of the Securities Act, 2015 is also enclosed as Annexure - A.

Yours truly,
For and on behalf of Fecto Cement Limited


Abdul Samad
Company Secretary

CC: The Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pkaistan
NIC Building
63-Jinnah Avenue
Islamabad
Fax: 051 9100440/TCS



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Annexure - A

FECTO CEMENT LIMITED

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of the Company	Fecto Cement Limited
Date of Report	November 09, 2018
Name of Company as specified in the Memorandum	Fecto Cement Limited
Company Registered Office	35-Darul Aman Housing Society, Block – 7/8, Shahrah-e-Faisal, Karachi
Contact information	Abdul Samad Company Secretary Email: abdul_samad@fectogroup.com Telephone: (+9221) 34530120-2 Fax: (+9221) 34520123

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

Disclosure of price sensitive / inside information by listed company.

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- initial investment of US\$ 400,000 equivalents in Pak Rupee with a maximum investment of US \$ 24 million in equivalent Pak Rupee in phases by way of subscription in Ordinary Shares of Rs.10/- each, @ Rs.10/- per share (i.e. at par value) representing 40% of the total proposed share capital in a proposed unlisted public limited associated company;
- initial investment of US \$ 450,000 in equivalent Pak Rupee by way of subscription in Ordinary Shares of Rs.10/- each, @ Rs.10/- per share (i.e. at par value) representing 15% of the total proposed share capital in a proposed private limited associated company; with a right to increase the shareholding upto 40% through acquisition at any time

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within five years at a price per share to be determined by the net assets per share after auditing by a qualified auditing company in Pakistan;

SIGNATURE

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Yours truly,
For and on behalf of Fecto Cement Limited


Abdul Samad
Company Secretary
November 09, 2018